

# COMPUTERWORLD

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## Mini slump catching up to AS/400?

*IBM puts on happy face despite flattening sales*

BY ROSEMARY HAMILTON  
CW STAFF

IBM will not hear of it, but it now looks as if there is a chance that the Application System/400 — its golden child and overnight sensation — will not grow up to be such a lasting success.

The big question is, now that its enormous pent-up demand is nearly satisfied, where will the AS/400 go from here? IBM likes to think that the sky is the limit. However, industry analysts contacted last week suggested that the firm had better think again.

"It's predominantly a replacement box," noted Don Young, an analyst at Sanford C. Bernstein & Co. "After the initial surge, the growth will reflect the overall poor industry setting for open systems computers."

Analysts said there is little hope that this proprietary general-purpose minicomputer will do well in the cutthroat midrange market that is moving toward open systems and server architectures. Unless IBM tailors the AS/400 to be a more

*Continued on page 8*

### And still climbing

In one year's time, the number of U.S. AS/400 installations increased by at least 132%



## Morris verdict stirs debate

BY MICHAEL ALEXANDER  
CW STAFF

SYRACUSE, N.Y. — A jury found Robert T. Morris guilty last week and in the process turned a computer wizard into a convicted felon. However, while the verdict sends a message that society may no longer tolerate computer pranks, it is not clear whether it will deter other criminal hackers.

A U.S. District Court found Morris, 24, guilty of illegally running a worm program on thousands of computers scattered across the country, preventing authorized users from using their computers for several hours to several days and causing them a loss of more than \$1,000 (see story page 6).

### Impact in doubt

The impact the verdict will have on computer-related crimes will probably depend on the strength of the sentence, according to several computer security and legal experts.

"If they had let him go, it would have been virus city out



Morris leaves court after felony conviction in Internet case

there, but whether it will be a deterrent over the long term is another story," said Ian Murphy, a self-described hacker and president of I Am Secure Data Sys-

tems in Philadelphia. "The hacking community will not be fazed" unless the penalty includes at least a fine and community

*Continued on page 6*

## DEC users reaffirm vows of loyalty

BY MARYFRAN JOHNSON  
CW STAFF

The customers are loyal. The products are held in high regard. The service runs the gamut from acceptable to excellent.

So what explains Digital Equipment Corp.'s recent 44%

nosedive in profits and its flattening sales picture?

Computerworld asked more than a dozen large DEC customers to share their impressions of the company and its sales force, focusing on any noticeable changes during the past year in discounting, deal-making, buy-

ing patterns and service.

Their responses reveal a maintained faith in the Maynard, Mass.-based organization as well as a generally upbeat feeling about DEC's future as an industry heavyweight. For the most part, they like DEC and enjoy doing business with the company — although several customers had suggestions for improvements.

### Mini melody

The customers interviewed attributed DEC's sales slump in large measure to general economic malaise in the U.S. as well as migrating buying habits that are moving customers away from minicomputers and toward workstations and networked personal computers.

Yet there was also evidence of confusion and hesitation among heavily invested DEC customers about the glut of new technology from the vendor during the past 18 months. Some businesses are delaying purchases with an eye toward a better deal and higher performance

*Continued on page 94*

## PC dealers: Good times over

*Users may have to sacrifice service to get best deal*

BY RICHARD PASTORE  
CW STAFF

Customers who have grown accustomed to cut-rate prices and high-level services from their computer dealers may be in for a rude awakening. The rules are rapidly changing for the troubled dealer channel, and customers may have little choice but to play along, observers said.

Businessland, Inc.'s \$12.2 million fourth-quarter net loss, which was announced last week, underscores the financial crisis dealers face from eroding mar-

kets. To survive, dealers — who accounted for more than 60% of all personal computers sold in the U.S. in 1989, according to International Data Corp., a Framingham, Mass.-based market research firm — must either specialize as value-added service providers or must eschew service and compete on low price alone. They no longer have the resources to do both, analysts agreed.

For customers, this either/or shift means the days of getting the best of both worlds from a

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"I have made my mistakes at all, it was in underestimating the effort that the merger would require."

ROBERT DEVER  
LIBERTY TRAVEL

On Designer W. Michael Blumenthal. See story page 4.

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# EXECUTIVE BRIEFING

■ They got them ol' midrange blues again. For a couple of years, the world has looked at DEC and IBM's AS/400 group as the comeback kids. Now, DEC's financial growth has taken an "oops" and there are signs that the AS/400 is approaching market saturation. Interviews with DEC users show that they have their complaints but are loyal to DEC. Meanwhile, some people have begun to think of the AS/400 as purely a replacement box that could face new problems in a market that demands open systems. See stories page 1.

■ As organizations try to transform their enterprises into a "fast-cycle" model that permits quicker and more effective responses to competitive pressure, information systems play a key role. At Rank Xerox (UK), reshaping systems structure helped the organization redesign its old method of doing business and recover from a slump, tripling profits in three years. IS is not just a follower in this process. Information systems executives should be spreading the word about what's possible with technology advances so that business executives do not base planning on outdated assumptions. Page 55.

■ Citicorp reached into Data General's in its search for a new top information systems official. The massive financial services organization hired DG Senior Vice-President Colin Crook as chairman of the Corporate Technology Committee. Crook takes the place of award-winning IS executive Paul F. Glaser, who moved from head Citicorp's Quotron stock quote service. Page 8.

■ The battle is on — Unix vs. OS/2 for command of the desktop. Which way will corporate America go? Don't count on OS/2 being a runaway winner, say IS managers and analysts. Page 35. Meanwhile, a closer look at Lotus' decision to port 1-2-3 to Sun Microsystems' workstations reveals that it was only logical that Lotus bypass companies such as DEC to choose Sun as the first nonpersonal computer platform. Page 37.

■ The jury had its say and found former Syracuse University graduate student Robert T. Morris guilty last week on charges that he set loose the worm that crashed systems throughout the Internet network. Morris, 24, faces a maximum sentence of five years imprisonment when he is sentenced, which will probably take place in the spring. Page 1.

■ With all of the talk about hackers and worms these days, Polytechnic University in Brooklyn, N.Y., has decided on a timely introduction to its course requirements for computer science students — a class in ethics. Page 49.

■ On-site this week: It may seem too tough to measure the value of a new technology such as Integrated Services Digital Network communications, but American Express has found that it can be done on a basis of cost savings and quality of service improvement. Page 48. That box the Godiva sales rep is toting isn't a box of high-class sweets bound for someone's Valentine. It's a portable computer that keeps the salesperson in touch with Godiva's home office. Page 37. A client/server architect is at the IS heart of Sanford C. Bernstein. The investment firm has committed to a distributed strategy under which a mainframe gathers data, a minicomputer manages it and a workstation presents it to the user. Page 25. The University of California is treading a line between a move to a network based on the Open Systems Interconnect model and maintaining its commitment to the Transmission Control Protocol/Internet Protocol. Page 43.

**A**s recession threatens, ponder this thought from the current best-seller *Tough Choices*, written by Warren Felton, Sonja Sackmann and Robert Boguslaw: "All corporations must effectively contend with rapid change. Large organizations, however, can be painfully slow to change. Traditional approaches to business problems may not be effective, but they are familiar and comforting. In the face of uncertainty, those organizations headed by leaders willing to execute bold and innovative ways of meeting unique challenges are blessed."

## UPDATE

Bernstein's Reid exits distributed processing. Page 25.



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MICHAEL MORTON

American Express' Robert Haas justifies his firm's plunge into ISDN just like any other telecom service. Page 49.

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# Unruh assumes Unisys mantle

BY BOB MORAN  
and PETER BARTOLUK  
CW STAFF

When W. Michael Blumenthal pulled off Burroughs Corp.'s acquisition of Sperry Corp. in mid-1986, he forged a \$10.5 billion company second in size only to IBM. Last week, Blumenthal effectively retired, leaving behind a \$10.1 billion company struggling for profits and no longer holding onto second place.

Unisys Corp. announced last week that Blumenthal will be succeeded as chief executive officer in April by 48-year-old James Unruh, who will retain his current title of president.

"Our first priority is the restoration of acceptable financial performance," Unruh said in an interview Friday. "We do that by working on the cost side and on the asset management side."

While Blumenthal will retain for now the title of chairman, he and the company referred to the move as "his retirement." He will join the investment banking firm of Laszlo Freres & Co. as a limited partner.

## Scouring hard

According to Unisys user Robert Dever, vice-president of MIS at Liberty Travel, Inc. in Ramsey, N.J., Unisys — like virtually all computer vendors — has had to scrape harder for thinner margins. Given the new metrics in the industry, he said, it is wise to have a financial specialist like Unruh running operations.

Dever gave Blumenthal a mixed performance review during his tenure at Unisys: "In the early days, unquestionably he did a good job, but if he made any mistake at all it was in underestimating the effort that the merg-

er would require."

The 1986 merger marked the highlight of efforts by the mainframe BUNCH — Burroughs, Univac, Sperry Corp. and Honeywell, Inc. — to evade the squeeze between IBM's dominance at the high end, cutthroat competition from minicomputers and the on-rushing personal



Unisys' Unruh takes reins from Blumenthal

computer.

The years since have brought troubles from another flank, as the move to open systems and a gradually slowing economy have humbled even IBM and the once-brash minicomputer cadre led by Digital Equipment Corp., Data General Corp. and Prime Computer, Inc., among others. Like many older line companies, Unisys was forced to restructure and reduce its work force last year to combat higher costs, faster product cycles and to compete with its domestic and overseas competitors.

The problems for Unisys remain acute, said Michael Gernan, a financial analyst at Nikko Securities International. "Blumen-

thal has done the restructuring and has taken a lot of responsibility for the time that it has taken to do it," Gernan said. "It leaves Unruh to do the execution, but the proof is in the pudding — and it lies ahead."

In a prepared statement, the 64-year-old Blumenthal said that 1989 "was a difficult and disappointing year," adding that he believes the company is well positioned for growth in the 1990s.

Last week, the company reported a loss of \$639.3 million for the year, compared with profits of \$680.6 million for 1988. The company did manage to eke out a \$34 million profit in the fourth quarter, despite revenue growth of only 2% to \$2.9 billion, as cost-cutting actions implemented in October began to pay off.

Industry analysts were not surprised by the announcement of Blumenthal's departure. "It is the best thing in the world for Unisys that he has stepped down," said Casey Stern, a financial analyst at Altman Bressan Wasserman & Co. Blumenthal, Stern said, was a genius at cost reductions, but "I don't think that he has been able to develop any products to generate the revenues."

Cost-cutting enabled Unisys to quickly weather the \$4.8 billion cost of acquiring Sperry, as Blumenthal quickly dispatched Burroughs' Memorex subsidiary and various Sperry operations to eager buyers.

However, the merger bred an aggregate of platforms that have become even more complex, according to Donald Bellomy, an analyst at International Data Corp. in Framingham, Mass. "Those issues still have to be resolved, and the company is not

the size to continue moving in six directions at once," Bellomy said.

Unruh conceded last week that carrying the product heritage of both Burroughs and Sperry is more expensive. But, he said, "we are bringing about more commonality between our proprietary platforms... We have major programs and investments in open systems, imaging and networking, and we are also making stronger commitments to the services side in addition to the hardware and software side."

## Just a cheerleader

In a December 187 interview with *Computerworld*, Blumenthal praised his team of managers, saying, "I am the cheerleader or the concertmaster from time to time, but essentially they run the company, and I shy left, you'd have to leave me alone."

One of the supporting cast, former Convergent Technologies, Inc. President Cyril Yanzouni, who joined Unisys when his company was acquired in December 1988, said last week that the question of Blumenthal's retirement "was not whether, but when."

According to Yanzouni, "It became visible last September, when Unruh was named president" and chief operating officer.

In fact, Unruh said, Blumenthal would have preferred to have left 12 to 18 months earlier but decided to stay on because of the changes that have been affecting the industry.

With Unruh replacing Blumenthal and sporting a strong financial background, "we really feel confident that we are starting to see a real turnaround of the company," Yanzouni added.

West Coast Bureau Chief Jean S. Boeman contributed to this report.

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## DRAM supply to bulge

BY PATRICIA KEEFE  
CW STAFF

An anticipated increase in the supply of 4M-bit DRAM chips is expected to push base memory configurations on personal computers to 4M bytes by year-end, removing at least one barrier to OS/2 acceptance.

At least two more suppliers are expected to join IBM in producing 4M-bit dynamic random-access memory (DRAM) chips. Texas Instruments, Inc. confirmed it is sampling 4M-bit chips in its own design and expects to start volume shipments next quarter.

Micron Technology Inc., Boise, Idaho, licensed IBM's 4M-bit DRAM technology last fall. A spokeswoman said Micron will probably make a 4M-bit chip.

An unconfirmed report last

week said IBM will make an announcement about its 4M-bit chip soon. IBM is reportedly building the chip into its RT workstations and Personal System/2s.

An aggressive supply of 4M-bit chips, combined with declining memory prices and software's increasing need for memory, will serve to fuel the trend toward boosting internal PC memory, said Bruce Stephens, an analyst at International Data Corp.

Memory-laden PCs are expected to bolster efforts to proliferate OS/2 across the corporate desktop. It could also take the heat off Microsoft Corp., which has waffled on its promise to squeeze OS/2 down from 3M bytes into 2.5M or 3M, analysts agreed. Microsoft claims 4M bytes is sufficient to run OS/2.

## IBM, Siemens in chip deal

BY JAMES DALY  
CW STAFF

ARMONK, N.Y. — Scientists at IBM and West Germany's Siemens AG will put their heads together to develop a commercially available 64M-bit dynamic random-access memory chip by the mid-1990s.

Both firms already have substantial experience in submicron semiconductor development, having produced 4M-bit DRAMs last year and started independent development efforts to build 16M-bit DRAMs.

Also, IBM was one of the founding fathers of the 8i-ated U.S. Memories cooperative, which aimed to free the U.S. electronics industry from a reliance on Japanese suppliers for future generations of chips.

IBM — the world's largest

chip producer — uses all the DRAM it makes in its own products, said Siemens' Paul Beyerstein. His chips on the open market, analysts said that with a move, the West German electronics giant could score big in the newly opened Eastern European market. The 1990s will be "a decade in the sun" for Europe's semiconductor industry, said Dan Rose, at Rose Associates in Los Altos, Calif.

Although one of the chief goals of the effort is to defray the often astronomically high expense of chip development, IBM spokesman Paul Beyerstein said the project will still cost "hundreds of millions of dollars."

The venture marks the first time both firms have jointly developed a computer chip, although they jointly operate the Rolm telephone business.

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# Oracle for IBM Voted Number One on Mainframe.

The Oracle database management system from Oracle Corp. received top marks in a recent GCN survey of federal DBMS users. IBM Corp.'s DB2 came in a close second.

Oracle satisfied its users best in seven of the 12 categories, winning particularly high scores for its hallmark features: distributed operation, SQL interaction and availability for multiple operating systems.

## GOVERNMENT COMPUTER NEWS

THE NATIONAL NEWSPAPER OF GOVERNMENT COMPUTERS

### Navy For

By K

The Government Computer News (GCN) has named the Navy's data processing authority as the top choice for the Data Processing Authority (DPA) among two House Committee members. The DPA is the central authority for the Navy's data processing operations.

Oracle Corp.'s database management system edged out three IBM products as the best-rated DBMS for large systems in GCN's most recent Product Performance Survey. For more on what users think about these systems, see Page 70.

One Oracle user said, "Processing transactions and providing proper recovery across mainframes and midsize systems in a distributed environment is very important." Another said his organization had just signed a site license agreement to run Oracle on six large IBM systems and 258 Digital Equipment Corp. VAX minicomputers.

Respondents also liked Oracle's documentation, development environment and ease of administration.

DB2 users were less satisfied with its distributed operations and limited operating environment. One said, "DB2 is still playing catch-up to Oracle because DB2 does not provide a true client/server PC front end."

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environment and distributed operation. That's the vote of 5,000 Federal government users.

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# Hey, it's not all gloom and doom

Some of the brightest profit stars in a relatively bleak industry season surfaced last week, although pockets of gloominess continued to dampen prospects for any general rebound.

AT&T trumpeted "a year of excellent earnings — our strongest since divestiture six years ago," in the words of Chairman Robert E. Allen. The communications giant reported profits of \$2.69 billion for fiscal year 1989, compared with a loss of \$1.67 billion a year earlier that reflected a one-time charge of \$6.7 billion in costs related to modernization efforts. In the fourth

quarter, the company experienced profits of \$705 million, compared with a loss of \$3.34 billion a year earlier.

"It was a year in which AT&T became a trimmer, more responsive and more aggressive competitor," Allen said.

Lotus Development Corp. said fiscal 1989 profits jumped 15% to \$68 million, or \$1.61 per share over last year's net income of \$59.9 million. Net sales for 1989 were \$556 million, a 19% jump over the previous year's total of \$468.5 million.

In the fourth quarter ended Dec. 31, 1989, Lotus' net in-

come totaled \$29.4 million, a 227% increase over the previous year. That rocketing increase was attributed to the December divestiture of the Lotus Information Network, a real-time financial queries product. Sales increased 33% to \$150 million.

Sun Microsystems, Inc.'s efforts to dig itself out of the financial hole it stumbled into last summer continued to pay off. Net income for the second quarter ended Dec. 29, 1989 was \$20.2 million, or 23 cents per share, triple the first-quarter profits for 1989, as revenue climbed 33% to \$595.4 million.

Although the profit was still well below the \$29.5 million, or 36 cents per share, it reported a year earlier the increase shows the effects that a wide range of cost-cutting measures have had on Sun's bottom line.

Ingres Corp. seemed to have put more than its old Relations Technology name behind it, as a first-quarter loss of \$2.1 million gave way to a second-quarter profit of \$1.5 million. That was still down from a year earlier, as revenue growth was blunted by increased costs from product enhancements and an aggressive marketing campaign.

Amdahl Corp. pumped up its revenue for the year by nearly \$300 million over 1988 to \$2.1 billion, but the cost of pumping IBM-compatible mainframes on the door took its toll on the bottom line as profits dropped \$66 million to \$152.9 million.

Amdahl blamed cost-cutting, not cost-cutting, for its dipped by more than \$30 million from a year earlier to \$41.6 million.

Dragged down by the demons of the minicomputer niche, Data General Corp. reported a \$17.5 million net loss on revenue, down 6% for its first quarter ended Dec. 30, 1989.

## Morris

FROM PAGE 1

service, he said. Further, juvenile hackers do not fear prosecution if caught, Murphy said.

Morris, released on personal recognizance, and his attorneys plan to file posttrial motions in Albany, N.Y., on Feb. 27 in hopes of overturning the verdict. If unsuccessful, Morris will probably be sentenced in the spring. He could be imprisoned for up to five years, fined to \$250,000 and ordered to make restitution to those victimized by his malicious program.

Several computer security and legal experts said the conviction would probably not hinder Morris from pursuing a career in the computer industry or even in the federal government, although it is not likely that he would be entrusted with computer security. In his favor is the fact that his crime, although reckless, was not fraudulent, one law enforcement official said.

The experts could not agree, however, on whether the conviction would deter would-be Morris from committing similar crimes. Nor could the experts agree on what should be an appropriate punishment for the former computer science graduate student.

"I am not sure the verdict alone will have an impact," said Gail Thackeray, Arizona state assistant district attorney. "It depends on what the judge says on sentencing." It should certainly be "a sentence of some severity" if it is to deter other criminal hackers, she added.

"A jail sentence for a person who acted without malicious intent would strike most people as heavy-handed and takes a too narrow view of the problem if you are really trying to reach young hackers," said Marc Rottenberg, an attorney as well as the Washington, D.C., office director of Computer Professionals for Social Responsibility. "It is not enough to hold up Robert Morris and say he should go to

jail. It is better that they understand why it is wrong to do what Morris did."

An appropriate sentence would be to require Morris to visit schools with computer science departments and talk to students about the importance of computer networks and why it is a mistake to engage in the sort of activities for which he has been convicted, Rottenberg said.

Morris has refused all comment following the verdict. On the witness stand he called the worm program a "diesel fuel-

tolerated, he said.

Following the verdict, Mark Rasch and Ellen Meltzer, the government's prosecutors in the case, refused to say what sentence they would recommend to Federal Judge Howard Munson. They also declined to speculate on whether the verdict would deter others from attempting similar offenses.

Legal experts said that the felony conviction of Morris proves that the Computer Fraud and Abuse Act of 1986 is tight enough to protect the nation's computers from tampering and attacks by viruses, worms and other malicious programs.

"It establishes a precedent that a person who creates worms and viruses can be held accountable," said David Newman Jr., an attorney specializing in computer law and an associate professor of engineering and applied science at George Washington University. "The hackers will continue and try to probe systems and get away with it, but cases like this show that they can get caught and prosecuted."

The guilty verdict also signals a change in the way that the nation views hackers and computer-related crimes, Newman said. "They are not folklore anymore."

The guilty verdict also signals a change in the way that the nation views hackers and computer-related crimes, Newman said. "They are not folklore anymore."

"I suspect that some good will come out of this," said Kenneth Weiss, chairman and chief technical director at Security Dynamics, Inc. in Cambridge, Mass. "The people responsible for the security of their networks have been complacent, and Morris called attention to the fact that all of these systems can be gotten to by a single, simple program."

## Jury found path through maze of computer law

BY MICHAEL ALEXANDER  
CWSTAFF

An hour and a half after jurors had begun deliberations in the trial of Robert T. Morris at the Federal District Courthouse in Syracuse, N.Y., last week, they agreed to send Morris off to jail. Federal Judge Howard Munson said that the jury could have "a written copy of the law that he is accused of breaking."

Munson had already carefully explained the four relevant points of the 1986 Computer Fraud and Abuse Act that federal prosecutors were required to prove in his instructions to the 12 jurors, and the fact that they were confused was interpreted as a favorable omen for Morris by courtroom observers.

Instead of giving them a copy of the law, however, Munson called the jurors back into the courtroom and once again told them that they must consider whether Morris had done the following:

- Intentionally accessed federal-interest computers without authorization.
- Accessed computers that were in at least two states.
- Caused losses totaling more than \$1,000 by accessing the computers.

Instead of authorizing users from using their computers, "Federal-interest" computers are not necessarily computers owned by the government or used on the government's behalf but merely computers that are listed in more than one state, Munson explained. The losses of \$1,000 had only to be collective, not at each affected site, he added.

If there was a reasonable doubt about any one of those four elements, the jury must acquit Morris, the judge said.

Munson told the jurors that

he did not want to give them a copy of the law because he concurred with the defense's objection that the statute contained other elements that were not relevant to the case and thus may confuse them even further.

Still, the jurors remained uncertain about the law, the forensic team told Munson. Some of the relevant parts of the law once again, this time amplifying each point a bit more. Apparently satisfied, the jurors returned to their deliberations.

There was little doubt about three of the four points — at least in the view of several courtroom observers.

More than a dozen prosecution witnesses testified that Morris did not have an account on any of the hundreds of computers attacked by the worm. Only one said that it cost them some \$150,000 in lost computer time and man-hours to eradicate the worm and prevent its return.

### Was It Intentional?

The only issue in dispute, at least in the mind of observers, was whether Morris intended to cause the damages that resulted from his worm. That question of intent was the keystone of the defense's strategy.

In his summation, defense lawyer Thomas Guisboud told jurors Morris did not intend to paralyze anyone's computer and in fact had taken considerable pains to limit the worm's growth.

"This is a case about what was in this young man's mind," Guisboud said. "The fact that Morris did not intend for the worm to cause harm, then you must come back with a verdict of not guilty, Guisboud said."

About four hours after taking for a copy of the law — nearly six hours after they had begun — the jurors found Morris guilty.



Morris is charged with computer virus. After verdict, Morris leaves court accompanied by a companion.

# DEC's ex now Prime's Shields

Former heir apparent to Olsen to lead long-time challenger

BY NELL MARGOLIS  
CHICAGO

NATICK, Mass. — John J. (Jack) Shields, the former Digital Equipment Corp. marketing vice-president once viewed as the heir apparent to DEC President Kenneth Olsen, became president of minicomputer competitor Prime Computer, Inc. last week.

Whether the ex-DEC executive will be the answer to Prime's prayers is a question unlikely to be easily or quickly answered. However, having Shields at the helm of Prime could prove to be a source of nightmares for DEC if the seasoned veteran uses the occasion of rebuilding his new company to show his old one how the game is played, analysts said.

"This changes the whole game at Boston," said John Logan, president of Princeton-based market research firm Aberdeen Group. He described Shields as an "operational player," apt to put his efforts into maintaining Prime.

## Prime plus

Dennis Seymore, director of computer services at Olivet Nazarene College, a Prime user site in Kankakee, Ill., viewed Shields' advent as "a big plus for Prime." DEC, he said, "has been very successful on a much larger scale than Prime, and Shields has been a big part of that. Maybe he can help bring Prime up."

Shields said he can. He has his sights set on a \$10 billion Prime, he said.

It is an ambitious goal for a firm that lately has proven neither a growth company nor a kind environment for chief executive officers.

Former President Joe M. Henson was driven out, according to industry speculation, by then-chairman David Dunn's dissatisfaction with Henson's apparent inability to transform Prime into a \$2 billion company.

Henson's replacement, Anthony Craig, came to Prime with turnaround credentials from General Electric Co., revered as a breeding ground for tough-but-fair executives.

He led Prime through a debilitating, but ultimately successful, battle against a hostile takeover attempt and delivered it into the hands of white knight J. H. Whitney & Co., a New York-based venture capital firm — only to be replaced by James McDonald, the handicapped candidate of Whitney partner and new Prime Chairman Russell Planitzer.

Meanwhile, the saga of raider attacks and revolving presidents has successfully, if inadvertently, deflected attention from

Prime's difficulty in digesting its late 1987 acquisition of computer-aided design and manufacturing player Computervision, Inc.

There is also the well-documented industry slump, which is taking a particularly heavy toll in Prime territory — both geographically and technologically. Shields, said one analyst who asked not to be identified, is an unlikely candidate to vault Prime past such obstacles. He comes to his new post with no proven turnaround credentials and without the charismatic leadership profile needed to

guide Prime, according to the analyst.

"Back when he was at DEC, people there were crying out for leadership they felt they weren't getting," the analyst said.

Even if true, said other analysts, this may not prove critical. "Jack will bring some discipline to Prime, and Prime could use it," said Neil Young, vice-president of midrange strategies at Meta Group, Inc., a market research firm based in Westport, Conn.

Shields, 51, immediately took over as Prime's president and chief operating officer. At the end of a one-year transition, he will become CEO, according to Prime. Current CEO James McDonald, now also vice-chairman, will remain on Prime's board when Shields succeeds him.



Meet the new boss: John J. Shields (left) with Prime's James F. McDonald

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## CORRECTION

Because of a reporting error, it was incorrectly stated that commercial shipments of IBM's Officevision products have not yet begun [CW, Dec. 4, 1989]. Initial shipments began last September, as scheduled by IBM, with all Release 1 Officevision products shipped by the end of 1989.

Cell-Pac, a computer-integrated manufacturing software package, is now available from Andersen Consulting, not Arthur Andersen & Co. [CW, Oct. 30, 1989]. The correct telephone number is (312) 507-3296.

## NEWS SHORTS

## AT&amp;T takes ISDN international

AT&T last week announced what is said to be the first commercially available International Integrated Services Digital Network (ISDN), slated for Feb. 5 availability. The service allows customers to set up "on demand" 64K bit/sec. connections overseas to ISDN users in Japan and the UK using AT&T's Switched Digital International Service, the company said. Connections to other countries with ISDN services, such as France, are planned for the future, according to a company spokesman.

## DEC trims 235 factory workers

Digital Equipment Corp. recently trimmed 235 people from the payroll through a voluntary severance plan, which rewarded employees in its Salem, N.H., manufacturing operation for leaving the company. One industry analyst sees the program as a "prototype" for DEC to reduce its work force on a larger scale. "I think this is an experiment to understand all the implications," said Bob Randolph, a program director at Technology Financial Services in Westford, Mass. A DEC spokesman said 700 employees were offered the severance plan. "It might be offered again," he said.

## IBM fills in TCP/IP holes

IBM announced Transmission Control Protocol/Internet Protocol products for OS/2 last week, so that now it provides communications via the de facto network standard across all of its major operating systems. Scheduled for March 30 availability, IBM's introduction also provides TCP/IP-based applications such as Telnet and File Transfer Protocol for OS/2. DEC is rumored to be preparing its own TCP/IP products for both Ultrix and VMS.

## Amdahl appeals Georgia ruling

Amdahl Corp. is appealing a Georgia State Superior Court ruling that said Amdahl cannot sue the state to keep it from purchasing IBM equipment. The suit, which was filed last year, charged that the state discriminated in the bid benchmarks to favor IBM, whose equipment was more expensive. While the court said Amdahl may sue for punitive damages, Amdahl attorney Steve Dix said that route would "defeat the whole purpose of the suit," which was to prevent installation of the IBM equipment. The IBM equipment cost more than \$3 million above what Amdahl had bid, according to Dix. Amdahl is appealing the judgment.

## Bush names technology advisor

President Bush has nominated Eugene Wong, a former IBM researcher, to be associate director of the president's Office of Science and Technology. Wong, professor of electrical engineering and computer science at the University of California at Berkeley, worked at IBM from 1955 to 1962. In addition, Bush created a Council of Advisors on Science and Technology, which will have 14 members from the private sector.

## 4M-bit chips to aid recovery?

Although the semiconductor industry expects little or no growth in 1990, it is counting on 4M-bit chips, new markets and high-growth niches to power it through the rest of the decade. William Reed, president of Semiconductor Equipment and Materials International, said 1990 will be a year of retrenching for 4M-bit production, which will become the industry's mainstay. Firms that sell to the communications and industrial niches are likely to have more success than those that sell to the personal computer industry, he said. Application-specific circuit sales are expected to jump 10.8% this year, while PC memory chips sales are only expected to increase 4%. Burgeoning markets in the Far East and new opportunities in Eastern Europe will also buoy the industry in the coming years, Reed predicted.

MORE NEWS SHORTS ON PAGE 96

## Citicorp taps DG exec as IS chief

BY CLINTON WILDER  
CRITIC

NEW YORK — Citicorp turned to the vendor community to appoint a career technologist to its highest information system management post last week, bucking the recent trend of tapping business-trained executives to head IS.

The nation's largest financial services firm hired Colin Crook, senior vice-president of mini-computer maker Data General Corp., as chairman of its Corporate Technology Committee.

Crook, 47, joined DG in 1984. Crook succeeds Paul F. Glaser, who was named to a new two-man team that will head Qutron, Citicorp's stock trading information subsidiary in Los Angeles. Glaser, who led Citicorp's pioneering adoption of automated teller machines and networking technology, has been the firm's top IS executive since 1982.

Crook has never worked in the financial services industry, but neither had Glaser when he joined Citicorp in 1973 after 15 years at TRW, Inc. As the first prominent IS chief hired in the 1990s, Crook's appointment may rekindle the debate about the most appropriate background for today's senior information executives.

"With globalization and electronic integration in banking, you're talking about giant technology complexity," said William Gruber, president of Research & Planning, Inc., a Cambridge, Mass.-based consultancy specializing in the strategic use of IS. "If you come from the business side, you might not even know what questions to ask."

Other observers questioned the move, however. "Citicorp seems to do things that are less than conventional, and I think less than positive," said M. Arthur Gillis, president of Computer Based Solutions, Inc., a banking IS consulting firm in New Orleans.

Glaser was named president and chief operating officer of Qutron; Leland H. Amara, former chairman of Securities Industry Automation Corp., was named chairman and chief executive officer. They replace J. David Hann, who resigned as chairman and CEO.

## AS/400

FROM PAGE 1

open, server-like system, analysts expect it will take a path of little growth, ending up as a small business host or replacement system for the System/34, 36 and 38 community.

The gloomy predictions grew louder earlier this month after IBM announced that fourth-quarter sales revenue from the AS/400 was flat compared with a year earlier.

Stephen Schwartz, IBM's vice-president in charge of the Application Business Systems division, came out swinging last week like a mother cat protecting its young. He attributes the current industry thinking to either misinformation or ignorance and claims that he will launch an education program next month that should set the record straight.

According to Schwartz, the AS/400 is far more than a replacement box and will continue to do well on at least two fronts — the departmental, or mid-range, market and the small business arena.

## First things first

First, the departmental issue. Schwartz said that the AS/400 has sold well as a general purpose departmental system and as a server. He suggests that more work will be done to make it more server-like in the future, but he would not provide details.

"Right now, the AS/400 is one of the most successful PC servers in the industry," Schwartz said. "There are three quarters of a million PCs already attached to AS/400s." He said that the AS/400 was functioning as a host or server to these personal computers, Schwartz said, "both as a small mainframe and data server."

"We have here a system that is already a server, and we will

continue to enhance it in that way," Schwartz said.

To date, IBM has taken dozens of multiple-buy orders for the AS/400, which means the system is making it in the mid-range market, Schwartz said.



IBM's Schwartz argues for a healthy AS/400 financial future

Multiple-buy orders, which are orders for 25 units or more, have added up to 10,000 units for IBM, he said. In that group, most orders were for 100 units or more, while a few have been for 2,000-plus units. He declined to specify how those 2,000-plus unit accounts were.

Schwartz offered the following examples as recent multiple-buys: the Department of Public Instruction for the state of North Carolina, with 100 AS/400s; the New York City Housing Authority, with 70 installed and plans to install 70 more throughout 1990; and the state of Kansas, with 22 installed.

On the surface, the number 10,000 sounds great. But since August 1988, there have been upwards of 80,000 units sold worldwide, depending on which industry estimate you use. Of those 10,000 multiple-buy units, 3,300 are installed or actual dollar deals, while the rest are only on-paper orders. Therefore, only a small fraction of the current installed base is operating as part of a multiple-buy AS/400 tier of a corporate network.

"The world is looking at a multitier computing model, and the AS/400 doesn't seem to fit as the middle tier very well," said Jim Cassell, a vice-president at Gartner Group, Inc. in Stamford, Conn. "Aside from price/performance improvements, they've got to make it appear to fit well in an enterprise strategy."

MVS/ESA environments connected to OS/2 — that is understandable, and you can see why that will go forward. What you can't find is how the AS/400 will fit right in the middle of that."

Cassell said a major reason why the AS/400 does not seem to fit is the slow pace in which Systems Application Architecture (SAA)-compliant products have been brought to this platform.

"They have to get more SAA products on it. There's no CICS for it. They've got to improve the file system, making it an easier match with the rest of the SAA file systems," he said.

Schwartz said the company has made progress in moving SAA-compatible applications to the system and refers to the AS/400 as a "participant in SAA."

As far as the small business market is concerned, Schwartz took issue with it being characterized as a dead end.

"Sixty percent of the industry's revenue last year came from small and intermediate businesses," Schwartz said. "The systems that can be the mainframe to those businesses have a hell of a future. There are 12 million small businesses who are going to make a [computer] decision in the next five years. That ain't bad."



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Your purchasing timeframe (check one):  
☐ Less than 6 months    ☐ 6 to 12 months    ☐ 13 to 24 months    ☐ 25 to 36 months    ☐ 37 to 48 months    ☐ 49 to 60 months    ☐ 61 to 72 months    ☐ 73 to 84 months    ☐ 85 to 96 months    ☐ 97 to 108 months    ☐ 109 to 120 months    ☐ 121 to 132 months    ☐ 133 to 144 months    ☐ 145 to 156 months    ☐ 157 to 168 months    ☐ 169 to 180 months    ☐ 181 to 192 months    ☐ 193 to 204 months    ☐ 205 to 216 months    ☐ 217 to 228 months    ☐ 229 to 240 months    ☐ 241 to 252 months    ☐ 253 to 264 months    ☐ 265 to 276 months    ☐ 277 to 288 months    ☐ 289 to 300 months    ☐ 301 to 312 months    ☐ 313 to 324 months    ☐ 325 to 336 months    ☐ 337 to 348 months    ☐ 349 to 360 months    ☐ 361 to 372 months    ☐ 373 to 384 months    ☐ 385 to 396 months    ☐ 397 to 408 months    ☐ 409 to 420 months    ☐ 421 to 432 months    ☐ 433 to 444 months    ☐ 445 to 456 months    ☐ 457 to 468 months    ☐ 469 to 480 months    ☐ 481 to 492 months    ☐ 493 to 504 months    ☐ 505 to 516 months    ☐ 517 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## Intel stakes out new ground with workstation, DRAM arrangements

BY JAMES DALY  
CW STAFF

**SANTA CLARA, Calif.** — Intel Corp. continued to reach aggressively for footholds across the industry last week by unveiling its first entries into the workstation market and announcing a pact with a low-profile Japanese semiconductor maker that ensures the company a steady supply of vital memory chips.

The moves are the latest indication of the chip maker's eagerness to plant its flag on many hills. Earlier this month, Intel released plans for a supercomputer based on up to 128 1860 microprocessors working in parallel (CW, Jan. 8).

"There are a lot of synergies between the moves," said David Wu, an analyst at S. G. Warburg & Co. in New York. "It's easy for them to build the systems and just stuff the chips into them."

The introduction of the 80386- and 80486-based Microsystem series represents Intel's first move into the lucrative \$6 billion workstation market, a product niche that market researcher Dataquest, Inc. claims grew more than 40% last year.

The Unix-based machines range in price from \$6,295 for the low-end 80386SX-based Series 1000 to \$14,595 for the Series 4000 machine, which uses the 80486. The top-of-the-line model will be capable of processing 12 million instructions per second. Intel will market the machines to other vendors, who will place their names on them.

So far, potential competitors are not worried. "They've promised a lot; we'll wait and see what's delivered," said a spokesman for Sun Microsystems, Inc., which bases a line of workstations on Intel microprocessors.

Under the chip marketing partnership, Intel will team up with NIMB Semiconductor Co. to form a joint venture company called Intel/NIMB DRAMs Fabrication Co. The new firm will be managed by Intel. Each firm will also have a small equity

stake in the other.

The moves come only a week after the highly publicized collapse of the U.S. Memories chip-making consortium venture (CW, Jan. 22). Intel Chairman Gordon Moore said that while there is no direct connection between the two ventures, they stem from similar motivations.

Moore has said he expects the venture to generate \$100 million in revenue for the company this year and more than \$300 million in 1991.

## Year of 386SX

Despite the hoopla surrounding Intel Corp.'s powerhouse 1486 microprocessor, 1989 belonged to the humble 80386SX — Intel's compromise between affordability and high-end compatibility.

Despite a slowdown in personal computer sales last year, the 386SX managed to ship five times more volume than the 80386 and 10 times more than the 80286 in their debut years.

Intel hopes to build on this success with the 386SX 20-MHz chip, which began shipping in sample quantities last week. Systems powered by the 20-MHz chip and an SX cache controller can outperform 16-MHz 386SX-based systems by up to 40%, the firm said.

Analysts said the new, speedier version of the 386SX should be well received. "Having additional speed is always a plus," said Dean McCarron, vice-president of technology at Intel, Inc., a market research firm in Scottsdale, Ariz.

Intel plans to ship production quantities in the second quarter.

RICHARD PASTORE

## Still a long object-oriented haul

BY JEAN S. BOZMAN  
CW STAFF

**SANTA CLARA, Calif.** — Object-oriented programming experts say the technology could cut into the traditional information systems applications backlog, but first they have to spread the news to the rest of the programming world.

At the SCOOP conference on object-oriented programming at Silicon Valley's Technart last week, object-oriented technology proponents said they are still engaged in "missionary" selling, trying to convince clients of the benefits.

Object-oriented programming has yet to become a major factor in programming within large corporations, said Philip Harkins, executive director at the Wang Institute of Boston University, which organized the conference. However, perceptions are changing. "Two years ago, very few CIOs even knew what [object-oriented programming] was," Harkins said. "A year ago, many knew what it was but didn't know how to apply it."

Now, people are asking how they can use object-oriented programming to prototype applications. Philippe Kahn, president and chief executive officer at Borland International, predicted the technology will not be widely used until the object-oriented programming languages themselves start to resemble familiar products.

"Fundamental object-oriented programming will be as important in the '90s as structural programming was in the '60s," said Kahn.

"80," Kahn told last week's SCOOP attendees. He said, however, that object-oriented coding probably will not catch on until it breaks away from its early forms.

Hybrid languages, such as AT&T's C++, which combine elements of the C language with object-oriented concepts, could bridge the gap between pure object-oriented products and standard languages, Kahn said, adding that Borland has yet to field a C++ product.

Instead of relying on standard procedures, object-oriented programming draws "logical" links between objects that mirror their real-world relationships. An object-oriented development system tracks the multiple links between objects, so programmers can view their program as a changing, growing entity.

Most object-oriented programming companies are start-ups, including Ontologic, Inc. in Burlington, Mass., which sells object-oriented database management system tools. "The elegance of the object-oriented model is its direct representation," said Tim Andrews, chief architect at Ontologic. "There are fewer lines of code, far fewer disk accesses — and both program productivity and database performance are improved."

Yet the results of moving to corporate end users have been mixed, and progress has been regional. The most active members of the object-oriented programming community are computer scientists, programmers in object-oriented venture start-ups and programmers working with object-oriented tools.



Philippe Kahn

## DG adds symmetry to Avion line

BY MARYFRAN JOHNSON  
CW STAFF

**WESTBORO, Mass.** — Data General Corp. weighed in last week with several new additions and upgrades to its open systems line of Avion servers and workstations.

Claiming to have the first symmetrical multiprocessing workstation on the market for less than \$20,000, DG officials introduced the AV 4000 series of midrange two- and three-dimensional graphics workstations in four models priced from \$9,500 to \$42,890.

In addition, DG introduced the AV 4000, a new series of entry-level server or multiuser systems, plus another four server models that are second-generation machines to the 5100 and 6100 server lines.

The Avions make up DG's new reduced instruction set computing (RISC) product line, which is based on Motorola, Inc.'s 68000 RISC chip. The systems run DG/UX, the company's version of the Unix operating system.

Most of DG's revenue, however, still comes from its proprietary MV line.

Robert Cameron, an industry analyst at the Boston, Mass.-based office of Dataquest, Inc., said the new systems are mainly a fill-in-the-line offering from DG. The only odd notes are the new graphics workstations.

"DG does sell workstations into the

technical market, but it's such a small business for them," Cameron said. "It's not a piece of their strategy, which has stronger commercial bias to it."

Stan Dolberg, marketing manager for open systems at DG, said the company is trying to present a complete product line in response to requests from third-party software developers, who often need enhanced graphics capabilities.

The new graphics workstations are also of interest to users such as Tom LaMarche, data systems manager at the Maricopa County Flood Control office in Phoenix.

The county has been buying Avion systems with the intent of eventually moving over its archive-based database and office automation software, which now resides on DG's proprietary MV40000.

Within the next month, the systems manager said a Transmission Control Protocol/Internet Protocol link will be installed on the MV40000, connecting the minicomputer to his Avion workstations and server.

"We want to be able to do everything through one tube that talks to a lot of different boxes," LaMarche said. "The Avions have a lot of potential that way."

One area that still worries LaMarche, however, is the lack of available software. While 185 vendors have announced plans to port their software to the Avion platform, only about half are available now.

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## Early users rate Microrim upgrade

BY SALLY GUSACK  
OF STAFF

Hoping to bump Ashton-Tate Corp. and Borland International off the database software pedestal—or at least push them a bit closer to the edge—Microrim, Inc. last week announced Ver-

sion 3.0 of its R-Base relational database management software system for DOS platforms.

"The latest release allows us to edit all program routines in real time," said Jim Sheehy, a beta-test user and vice-president of research and development and director of MIS at Su-

perior National Insurance Co. in Calabasas, Calif. He is currently testing the software on Intel Corp. 80486- and 80386-based compatibles.

Developed with the first-time database user in mind, Version 3.0 provides a graphics-based, pull-down user interface, cascad-

ing menus and several Help functions. A fully integrated 100% ANSI Level 2 SQL that runs within 640 bytes of memory has been added for sophisticated database application developers.

"The SQL function has been immensely helpful for coding in applications," Sheehy said, adding that he wishes it had been available four years ago when the firm was heavily involved in

application development.

Don Mongeau, supervisor of accounts systems at the Sacramento Municipal Utilities District, sees the report and forms construction features as the most helpful additions for novice users. "Microrim has increased the Help facilities available during installation so that users can request help without leaving the application," he said. "I do some training, and so far, the software looks easy for beginners."

While beta-test-user response has been enthusiastic, industry analysts are taking a more conservative line. Nancy McSharry, an analyst at International Data Corp. in Framingham, Mass., sees Version 3.0 as a good, solid product but does not believe that it provides anything particularly unusual in the database arena.

Conceding that the graphical interface is "really very nice," McSharry does not think 3.0 will dip into Ashton-Tate's dBase or Borland's Paradox market share. Microrim claims an installed base of 650,000 users.

### LAN of integrity

However, Greg Maris, an industry analyst at Dataquest, Inc. in San Jose, Calif., observed that the software might be more appealing to users in larger corporate environments. "The ANSI SQL data-integrity features, as well as the data-integrity rules, are more useful in a local-area network configuration than they would be a one-to-two-type of user situation," he said.

R-Base 3.0 provides validity checks and lookups and has been configured to prevent users from inadvertently corrupting the database. A referential table integrity function ensures data integrity when changing relational data within a given table.

Rocky Mountain Banknote Co., based in Lakewood, Colo., is using the release for inventory control applications on a 24-node Novell, Inc. network. Twenty-three of the nodes are a combination of 80386- and 80486-based personal computers, with the 24th node functioning as a server. About 10 users are on the system at any given time, said Paul Fullerton, the firm's senior programmer.

Fullerton uses the program to track shipment traffic among the firm's 18 outlying plants. "There is so much new stuff," he said. "Version 2.11 didn't have the data entry forms, functions or any decision-making capabilities. It had a limited calculation capacity. Release 3.0 addresses all of these issues."

R-Base 3.0 is scheduled for release in late March. The regular upgrade price for any user of R-Base for DOS, Version 2.11 or earlier, is \$175. First-time user pricing has been set at \$725. The R-Base 3.0 Network Site-Pack costs \$995, and an unlimited user version sells for \$995.

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## Unix developers lobby for support at Uniforum

BY AMY CORTESE  
CWSTAFF

WASHINGTON, D.C. — The future of Unix has never been so clear and yet so hazy.

At last week's Uniforum 1990 conference, Unix International and the Open Software Foundation (OSF) laid out detailed plans for their rival versions of the Unix operating system.

While both of the groups' supporters rallied around their respective victories, negotiations to spin off Unix development from AT&T could soon have them cheering for the same team.

Unix International, the AT&T advisory group made up of Unix System V licensees, disclosed its long-promised Road Map, meant to guide AT&T's Unix development. Following on the heels of the well-received System V Release 4 — an amal-

gamation of the major Unix variants in use. Unix International laid out requirements for the evolution of Unix System V.

Road Map calls for staged releases of System V, incorporating enhanced features such as high-level security in late 1990.



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symmetric multiprocessing and transaction processing in mid-1992 and distributed computing in 1994.

In the meantime, OSF bolstered its position with demonstrable progress on OSF/1, its own version of Unix that is to be based on the "Wich kernel" from Carnegie-Mellon University and elements of IBM's AIX.

OSF announced that the first snapshots — early working versions of the operating system intended to give vendors a head

start — had already been shipped to members. OSF members from IBM, Digital Equipment Corp., Hewlett-Packard Co. and others were on hand to pledge support of OSF/1. In an attempt to dispel doubts about their commitments to OSF/1, the vendors stated plans to migrate their current Unix-based operating systems to OSF/1.

OSF's eleventh-hour decision late last year to scrap its original plans and bring in the Mach technology appears to be paying off. It all goes according to plan, a November release would give OSF a jump on Unix International by providing

key features more than a year before System V will. However, a lot could happen in a year to make Unix International's Road Map and OSF's plans just an exercise.

There are signs that negotiations between AT&T and several OSF members to become joint sponsors of a new Open Software Operation are progressing. Sources close to the negotiations said last week that AT&T had conceded that its price was high and had come back to the negotiating table with a new offer.

## Users laud distributed network tools

BY ELISABETH HORWITZ  
CWSTAFF

WASHINGTON, D.C. — Unix virtually stands alone when it comes to providing the networking tools needed to support multivendor distributed computing, according to managers of user organizations attending last week's Uniforum 1990 conference.

Keynote speaker Lt. Gen. James Cassidy Jr., a joint staff officer responsible for providing communications and computing for all armed forces operations, labeled Unix the armed forces' model for open systems. It is "rich in communications utilities and protocols, a mature operating system today and developed with the idea of one system talking to another."

The Alabama Cooperative Extension Service (ACES) decided to integrate 700 DOS users in various state and local agencies via Unix, in combination with AT&T's Information Systems Network switch, because Unix seemed most flexible, cost-effective and "powerful enough to serve users on campus and at remote sites, an ACES spokesman said.

Boston-based investment management firm The Putnam Companies chose Unix as the basis for its distributed computing environment "because the intercompany tools were there," said Putnam systems architect Edmund Zaharewicz.

Putnam's systems staff has

used tools such as Sun Microsystems, Inc.'s Network File System and Remote Procedure Call (NFS and RPC) to connect to division's Network Computing System to create object definitions for key resources, such as databases and applications and make them accessible to users from anywhere on the network. He added, "With distributed computing, you can use the machine that's best for the task."

Less helpful to Putnam's systems staff have been vendor efforts toward "open system" standards that would provide transparent migration and interconnection across proprietary computing environments.

"Nothing is happening yet with open systems to help us that would let the multivendor network act like one machine," said Putnam Vice-President Steven Levy.

Users also voiced reservations about the initial, painful migration to such standards. "The introduction of standards is like the introduction of yet another proprietary specification," said a member of the audience at one conference seminar.

Not all users were so pessimistic, however. Standards could potentially save McDonnell Douglas Corp. a lot of cost and trouble in its current effort to migrate from a "mainframe-driven to a distributed workstation environment" for its computer-aided engineering and design systems, according to James Longshore, who is managing

the project. Standards will ideally save the aerospace giant from having to rewrite user interfaces and restrain users every time it implements a major innovation, Longshore said.

McDonnell Douglas' interim solution, in the absence of complete standards, is to "use international and national standards whenever they take our best shot at the ones that don't," Longshore said.

## Product rollouts beckon to Fortune 500 companies

BY ELISABETH HORWITZ  
CWSTAFF

WASHINGTON, D.C. — Unix may finally transcend its roots in academic, government and engineering sectors, expanding its commercial forays into a full invasion of Fortune 500 businesses via their networking installations, if developments at last week's Uniforum '90 conference pan out.

Announcements at the show link Unix to networking environments that figure heavily in big businesses' strategies, particularly those based on IBM's Systems Network Architecture and the Open Systems Interconnect (OSI) standard. Introductions included the following:

• Systems Strategies, Inc. announced what it claims is the

## Technology gaps closing

BY AMY CORTESE  
CWSTAFF

WASHINGTON, D.C. — The first major Unix industry event of the decade held signs of promise that some of the missing pieces that have held Unix back are starting to come together.

At last week's Uniforum 1990 conference, there was tangible evidence of progress as vendors demonstrated products that bring transaction processing and fault tolerance to the Unix world.

"This is the first [Unix] show you could walk around and see companies that could say they have solved some of the problems, at least as far as technology goes," said Don Tapscott, managing director at DMR Group, Inc., a Toronto-based market research firm. He cited the proliferation of fault-tolerant and transaction processing products but said that it would take a while for these products, along with graphical user interface applications, to filter into the commercial market.

Online transaction processing (OLTP) for Unix is becoming a hot area as vendors rub to fill the gap in the Unix market for commercial OLTP systems. Recently, several hardware and software products have been announced, and many were demonstrated at Uniforum.

Part of IBM's Systems Application Architecture, CPIC is being set by the burgeoning commercial Unix market, hoping to capitalize on the proprietary OLTP experience. Unisys said it will make a Unix OLTP announcement this spring that will involve AT&T's

newly announced Tuxedo transaction processing monitor.

Transaction processing is also the initial focus of an X/Open Lintage Specification Review Process, giving vendors an opportunity to test a proposed technology before it becomes an X/Open specification.

Firms running mission-critical applications requiring 100% uptime are now seeking new number of alternatives in the Unix world, as a flurry of fault-tolerant products have been introduced.

### Springtime Unix

Following Tandem Computers, Inc.'s recent Unix debut, Stratus Computer, Inc. last week announced spring delivery of a Unix-based operating system for its XA 2000 Continuous Processing Systems. Integrated Micro Products, Inc., a Santa Cruz, Calif., manufacturer of Unix-based fault-tolerant systems, introduced the XR 655, a new model based on the Motorola, Inc. 68030 microprocessor, pushing its high end up to the 10 million instructions per second mark the system starts at \$130,000.

Joseph Barriero, vice-president of systems and product development at EBS, Inc., a wholly owned subsidiary of The Travelers Corp., attended Uniforum. Barriero, he noted, has been "moving more and more for the Unix environment." EBS is basing its automation systems for Travelers' many agencies on multivendor Unix systems. Barriero said he is looking for interoperability with the MS-DOS world, as well as transaction processing capabilities for EBS' next generation of applications.

communications, said Thomas Nolle, president of Haddonfield, N.J., consulting firm CIMI Corp. • Touchstone Communications, Inc. announced TouchMP Fastport/OSI Streams, which is said to allow Unix V.3 systems to communicate via OSI protocols, including X.400, Sun Microsystems, Inc. also announced a partnership to port Netwix, Inc.'s Release 2.0 Touchstone Fastport, providing users with a platform for developing OSI-based distributed networking applications on top of Unix.

• NCR Corp. announced what it said is a full set of OSI-based communications products for its Unix-based NCR Tower family, including X.400, FTAM and X.500 directory services.

• X/Open Company Ltd., the international vendor consortium for developing common open systems protocols, announced that it will work with the X.400 API Association to ensure consistent specifications for E-mail applications to access X.400 and X.500 servers.

# Dial to clean up shop through outsourcing

BY CLINTON WILDER  
CW STAFF

PHOENIX — The Dial Corp. wants to wash its hands of the IBM mainframe world and has turned to outsourcing as an interim step to help reach that goal.

Over the next five years, the maker of Dial soap and other consumer products will migrate from a centralized, IBM 3081-based information systems operation to a network of Digital Equipment Corp. VAX midrange systems based in its three divisions. While Dial recasts its applications for the DEC world, Andersen Consulting will run its mainframe operations and telecommunications [CW, Jan. 15].

The move represents an unusual but possibly trendsetting use of outsourcing as a short-term accommodation of processing needs during a major IS transition. Most firms that have

recently committed to outsourcing have done so far up to 10 years, with no stated intention of bringing operations back in-house.

Dial "only has a certain amount of energy to focus, so they will focus on the transition as opposed to running the existing data center," said Rudy Puryear, a managing principal in the Chicago office of IS consultancy Nolan, Norton & Co. "It's a little bit analogous to letting someone else handle the maintenance of a system while you're doing some new development."

## In the beginning...

The genesis of the plan began three years ago when Dial, a \$255 million subsidiary of The Greyhound Corp., split into three divisions responsible for personal care products, household cleaning products and foods.

"We began to think [an



Michael Norton  
Dial's Tekien

IS structure with] one large box serving everyone no longer fit that environment well," said William Tekien, director of IS.

Adding to Tekien's concerns was a 3081 running out of capacity, as aging applications portfolio and the kicker — a necessary relocation from a leased building here to a Greyhound-owned facility in Scottsdale, Ariz.

"Given our strategy of de-emphasizing mainframe work, it

didn't make sense to face the cost of building a new mainframe data center in Scottsdale," Tekien said. Dial sought proposals from several outsourcing vendors and chose Andersen.

## Dial phone

Dial will pay Andersen up to \$10 million to take over mainframe operations, telecommunications services, systems software maintenance and technical support. If Dial completes the DEC migration in less than five years, it will pay less. "That's a minimum figure, not a committed figure," Tekien said. "We'd like to expedite our transition." He declined to reveal Dial's current IS budget.

Dial will retain all applications services. Andersen will run Dial's Phoenix data center until the move to Scottsdale in late spring, then transfer Dial's processing to a 3090-based Andersen data center in Dallas using its

four other Andersen outsourcing clients. Dial will eliminate 13 data center operations jobs, according to Tekien.

Although Andersen is much better known for IS consulting, programming and systems integration work than data center operations, Tekien said Dial will tap Andersen's consulting services only "on a limited scale" during the transition to the DEC environment.

Puryear said that Dial's strategy of interim outsourcing solves the point-of-no-return dilemma potentially facing companies that outsource parts of IS.

"The question always is, 'If they decide to bring it back in-house, is there a smooth way to do it?' It sounds like Dial is defining the conditions for that up front," Puryear said.

John Ottman, Andersen's managing partner of integration services, noted a growing demand for interim outsourcing by companies that want to "leverage their ability to participate in building new distributed systems."

# DEC's solitary support of OSI leaves users edgy

BY ELISABETH HORWITZ  
CW STAFF

MAYNARD, Mass. — The promise of expanded global networking capabilities with Digital Equipment Corp.'s non-to-be-released Decnet Phase V has quickened the pulses of information systems departments that had tired of Phase IV's limitations.

On the other hand, users indicated that they will put off migrating to the new system's touted Open Systems Inter-

connect (OSI) version until it is supported by other vendors besides DEC.

While the lower levels of Decnet Phase V networking will be fully compliant with OSI protocols such as CCITT 802.3 Ethernet, the system will have two sets of upper-level networking protocols and applications: one OSI-compliant and the other a proprietary version of Decnet, according to Decnet Phase V marketing manager Steve Kelly.

This "backward compatibility" will facilitate migration of

applications and users, as well as ensure communications between the two types of systems, Kelly said.

Phase V's dual architecture will also allow users to take advantage of the system's expanded capabilities without having to commit to full OSI compatibility — an option that is likely to appeal to more than one Fortune 500 company.

Bankers Trust Co., for example, "expects to start migrating to Decnet Phase V as soon as it is available to us" but has no immediate plans to migrate to OSI, according to Stan Rose, a vice-president of technical architecture. "The problem with OSI is that having an open system only works if you have someone to talk to."

Bankers Trust is not alone in its perception that OSI is still a long way from delivering multi-vendor interoperability.

Tyson Foods, Inc., now in the process of converting from Univis Corp. systems to DEC and Decnet Phase IV, seldom will be able to use OSI now to standardize connections with brokers, shippers and other business partners, said Tyson staff analyst Paul Lothian. But, given limited OSI support among key vendors, Tyson is sticking with Decnet IV — at least in the near term — and developing its own outside links, Lothian said.

Even if OSI benefits remain long-term at best, Decnet Phase V packs some powerful distributed networking tools, which have strong appeal for DEC shops that have been struggling to coordinate resource sharing across complex global networks. Bankers Trust, for example, is waiting for Phase V's naming server and expanded addressing system, which purports to make access to corporate-wide resources both easier and more controllable, Rose said (see story at left).

Phase V's expanded addressing is also a crucial feature for the University of California, where researchers find Decnet IV's 63,000 address limit increasingly harsh as they access computing resources at other institutions around the world, according to Werner Schmidt, assistant director of academic computing systems.

The university differs from Bankers Trust, however, in that Phase V's OSI compatibility "is the main reason why we are going with it," said Claudia Jordan, the university's manager of data communications.

OSI and OSI-based applications, such as X.400, are expected to provide the glue for interconnecting academic, research and government institutions around the world, according to Schmidt. Today, organizations communicating in regional networks dominated by Decnet

## Marketing gap

A recent survey of 100 IS executives reveals that OSI is having little impact on them.

OSI is still in development and not widely available from vendors



Percent of respondents

Phase IV and Transmission Control Protocol/Internet Protocol, but it's rather difficult to address (resources) across" networks using the different protocols, he added.

Hoping to accelerate the arrival of usable OSI products from the major vendors, the university has proposed itself and its network as an OSI interoperability test site. While it foresees OSI dominating communications in the 1990s, the university also expects many of its sites to continue using their existing networks for some time to come. For this reason, backward compatibility and interoperability with Decnet Phase IV will be one of Decnet Phase V's most important features, Schmidt said.

# Phase face-off

A part from Open Systems Interconnect (OSI) compatibility, the principal difference between Digital Equipment Corp.'s Decnet Phase V and Phase IV is that the older system "is optimal for bringing up and connecting departmental networks," while the new system was designed to address "the move toward enterprise-wide networks," according to Decnet Phase V marketing manager Steve Kelly.

Phase V will incorporate a number of features and enhancements that address the need to make the right resources available to the right user across such networks. Among the items promised for the system's initial introduction in September are the following:

- Expanded addressing. Whereas Decnet Phase IV can handle up to about 63,000 network addresses, Phase V is said to have virtually no limits.

The addressing scheme also allows the net-

work manager to subdivide networks into geographic or function-related areas and control what resources those subnetworks can access, Kelly said. In contrast, Decnet IV defines a single network on which any user can access any resource, he added.

- Directory naming servers designed to keep track of the location of various resources. The servers will eventually become compliant with the OSI X.500 directory standard, enabling Decnet users to transparently access the resources of other vendors' OSI-compliant networks, Kelly said.

- Backward compatibility with Decnet IV, allowing companies to migrate to Phase V, one subnetwork or even system at a time, and still maintain interoperability between the two types of networks, Kelly said. Migration from Phase IV to Phase V involves implementing a new version of either Unix or VMS, which supports the new Decnet, Kelly said.



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  - E. Local Area Networks
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## ADVANCED TECHNOLOGY

### Fuzzy logic? Maybe; we're not sure

Less-than-logical computing starting to find its way into commercial products

BY J. A. SAVAGE  
CW STAFF

And  
Or  
Not

— Traditional computer logic

Usually

I'm not sure

How?

— Fuzzy logic

When Lofti Zadeh introduced the idea that computers could act on shades of gray information instead of the traditional clear-cut yes/no operations currently used, he was often mocked by the scientific community, sometimes for little more than the unscientific name he attached to his theory — "fuzzy logic." But Zadeh, a professor of computer science and electrical engineering at the University of California at Berkeley, is having the last laugh 25 years later. The Japanese government and Japanese companies are introducing products based on his theory.

"The gain in acceptance has not been overnight, but there has been a quantum jump as a result of developments in Japan," Zadeh said. He added that while Japan has only accounted for 5% of the academic research in fuzzy logic (much has been done in Europe, China and the Soviet Union), it is leading efforts to commercialize the technology, and other countries will have to follow suit.

Some of the products include a trading program for Yamaichi Securities Ltd. on the Tokyo market, which often responds to fads as well as the



economic logic used in Wall Street, train controls, auto-focus cameras, elevator controls and automatic transmissions.

Pushing the field is the Japanese Ministry of International Trade and Industry, which formed the Laboratory for International Fuzzy Engineering (LIFE) in 1988. Its board of directors includes the presidents of Hitachi Ltd., Toshiba Corp., Fujitsu Ltd., Matsushita Electric Industrial Co. Ltd. and seven others, lending the project immediate respect with the expectation of commercial success.

Since the computer science community in the U.S. has been resistant to fuzzy logic, few indigenous corporations have any basis for developing products using it. Countries without an established computer science ob-

garchy, like Japan, were not burdened with such set concepts and explored fuzzy logic.

Japan, adopting it in a nearly fadish way (including adding the English word "fuzzy" to noncomputer products such as toilet paper) set to making fuzzy logic a commercial success.

"Nissan patented a fuzzy logic transmission, Subaru has one, and Honda is experimenting with one," Zadeh said. "GM and Ford and Chrysler will find themselves in a difficult situation [if they don't act on such a product]. The same thing is going to happen in other fields." For example, Otis Elevator Co. recently sent a representative to a fuzzy logic conference because a Japanese elevator company already has a system for sale, Zadeh said.

### Unclear thinking

**F**uzzy logic is based on a percentage membership in a set. There are 1s and 0s, but data can be 80% of 1 or 12% of 1 without being an absolute 1 or 0.

For instance, a car can go "fast." If 150 miles per hour were 100%, idling would be 0. A fast "red" car would belong to two groups, fast and red, where burgundy may be 0 and crimson 100%.

Fuzzy logic can be in software, or software and hardware. Software sets include fuzzy predicates, fuzzy truth values, fuzzy probabilities and hedges, according to Zadeh. Fuzzy logic hardware carries current at differing levels of intensity to indicate values between 1 and 0.

One U.S. firm, Tongji Infralogic, Inc. in Irvine, Calif., manufactures a fuzzy logic reduced instruction set computing chip for embedded use, said Vice-President Business Development Carl Perkins.

The fuzzy sets for its use are in external memory. Programmers can use Infralogic's expert systems shell to compile data in C, assembly or microcode, according to Perkins. Still, despite Infralogic's U.S. base, nearly all of its sales are to Japanese companies.

J.A. SAVAGE

### Life at Bell Labs: Making high-tech's future today

BY MICHAEL ALEXANDER  
CW STAFF

**N**early anyone with a smattering of computer knowledge can probably tell you that computers operate using transistors that are either on or off. Simple, even elegant — but not fast enough for the computers we will be using in the future.

Scientists at AT&T Bell Laboratories in Murray Hill, N.J., are now testing a multistate, resonant-tunneling bipolar transistor that may one day replace dozens of conventional transistors at a time.

The new device operates at up to 24 billion cycles per second (24 GHz), or twice as fast as a typical high-speed silicon transistor, according to Bell Laboratories scientists. "Where-

as normal transistors have been limited to two states, on and off, this is the first transistor with multiple states, three or more," said David Lang, director of the solid-state electronic research laboratory at Bell.

Microelectronics is one of three core technologies under scrutiny at AT&T Bell Laboratories, one of the world's foremost research and development centers. Bell Labs designs and develops products and services for AT&T and conducts research in a wide range of areas. Over the years, scientists at the lab have come up with such innovations as the transistor, laser, solar cell, light-emitting diode and stereo recording. The lab has received nearly 30,000 patents.

Research and development at the lab — with an annual budget of \$3 billion — focuses on three areas: micro-

electronics, photonics and software. Here is a quick glimpse at some of the projects that are under way:

- **Microelectronics.** Bell Labs produces several hundred new microchips and devices a year. Past chips include the first 32-bit microprocessor and million-bit memory chip.



COURTESY OF AT&T ARCHIVES  
**AT&T's optical amplifier sends lightwave signals record distances**

Since 1986, the company has been developing experimental computer chips that may mimic the way brain cells retrieve stored information and solve problems. The electronic neural networks could lead to specialized

machines that are able to perform tasks, such as visual perception and speech recognition, that living organisms now perform much faster and more efficiently than computers.

- **Photonics.** In photonics technology, lightwave systems use extremely rapid pulses simultaneously on a single glass fiber. In 1988, scientists transmitted light pulses a record 2,480 miles without regenerating the signals electronically.

Bell Labs researchers also built the photonic switching chip, a device that may be the primary building block of an experimental optical computer or switching machine. Such optical computers could eventually be 1,000 times faster than today's best machines.

- **Software.** Bell Labs also invented one of the world's most popular operating systems, Unix, which is now being used in AT&T computers and more than 2,000 companies and universities worldwide.

Nearly half of the lab's technical staff is working on software for telecommunications systems.

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## EDITORIAL

## No comments

**T**HE ONGOING SLUGGISHNESS in domestic computer spending is spawning some strange behavior — some predictable and some not so.

Picture this. A reporter is following up on a story about a company experiencing some serious systems problems in the field. From the sounds of things, this problem is likely not to be unique to this user; thus, there is all the more reason to pursue the story and let other sites know of possible danger.

The user tells us that its vendor is aware of the problem and is working on it. We call back a few days later.

Guess what? The customer no longer wants to talk about the problem. It seems as though the vendor has fixed the matter. It is also clear that part of the service agreement is for the user to remain button-tipped about the problem.

If this were a unique situation, we'd have no problem telling you just who the vendor was. But the fact is as growth in computer equipment sales has dipped into single digits and even crossed the zero line in some categories, the "aggressiveness" exhibited by the vendor community at large has shot up in the opposite direction.

Of course, one of the beneficial manifestations of these tough times is some of the sweetest deals users have seen, at least since the last recession. Stories about pertaining to the lengthy Digital salesmen will go to avoid losing a sale to IBM, or of the extras IBM will include in a deal when going head-to-head with Amdeh. That's the in-the-trenches wheeling and dealing that is so much the essence of free enterprise.

But intentionally and willfully muzzling people — and that is exactly what we are talking about here — is a horse of quite a different color.

From a selfish perspective, this behavior just plain gets in the way of our doing our job. That job is to report on events and issues that directly affect the management of information systems. And when such events or issues reflect well on the vendor community (say, in the announcement of a new product or a big sale), the vendors are extremely accommodating to the media's efforts to get the news in print. Reporting on those stories is easy, and the information contained within them is of considerable value to the user base.

It goes without saying that customers are also very interested in information about potential problems that could affect their operations. We investigate them, report on them and then report on the efforts — prompt or otherwise — made to fix them.

In this kind of matter, we can't appeal to the freedom-of-the-press statutes contained in the Bill of Rights, because individuals have the freedom to speak or not speak to the press. Others have the right to persuade you to keep quiet. Instead, if you are approached with a "request" to keep things quiet and confidential, you might ask yourself just why that is being asked of you in the first place.

News item: Custard DEC executive John J. Shields emerges at competitor Prime Computer.



## LETTERS TO THE EDITOR

## Undone calling

The article "It's the flu season for micros" (CW, Sept. 18, 1989) by Michael Alexander hit a sour note for me. Toward the end of the article, Alexander mentions that "Many companies are evaluating call-back modems."

The idea is great, but it will take something from the regional Bell operating companies (RBOCs) to improve it. For those users who have the call-waiting feature, it sounds ideal... until you note that call waiting can be disabled only if you are the originator of the call. That means you can disable it when you call the computer but not when it calls you back, when you need it the most.

Are any of the RBOCs listening?

Bill Light  
Programming Supervisor  
San Jose Water Co.  
San Jose, Calif.

## Forgotten user

Regarding "Critics pan CA's Masterpiece" (CW, Nov. 6, 1989), I feel the article did not fairly represent the users' point of view.

Computer Associates International, Inc. invested three years working on the Master Host Environment (MHE). This new database was designed to work on DEC, IBM midrange and IBM mainframe computers and would allow a single set of application code for all machines. After long delays, the product was released in beta. Unfortunately, however, the product failed to satisfy its users; it even fell short of CA's own expectations.

I told *Computerworld* at the CA Masterpiece Users Group

Conference that I was disappointed in the content of Version 2.0 General Ledger. Instead of getting all of the new functionality that we were promised, we would have to wait a little longer. However, I clearly said I feel CA's choice to abandon the MHE and go to CA-Datamod/DB will be best for all users in the long run.

While attending a user group meeting, one must keep a clear perspective on why such a group exists. The users inherently try to get a vendor to enhance the product to meet their own specific needs; hence, the tendencies are to talk about "enhancement ideas" and not about the product in general. User groups tend to emphasize the positive aspects of the products in their educational sessions and to talk about their enhancement ideas in public meetings.

I have been using the CA Masterpiece General Ledger and the CA Fixed Asset System for 10 years. In my opinion, the products have progressed at a very acceptable rate — both from a technological and user's point of view.

C. Hollis Essl Jr.  
Chairman and President  
CA Masterpiece Users Group

## Chafed chairman

Your article entitled "Critics pan CA's Masterpiece" (CW, Nov. 6, 1989) had an inaccurate statement ascribed to me.

CA personnel have never promised us when they would provide us these features and improvements as stated in your article. State Tax and Federal 1099 reporting were just examples of the types of additional features and improved functionality, respectively, that we users,

through the independent User's Group, are advising CA's financial product development people to include in the Accounts-Payable system.

Your article focuses on the "short-term" concerns of many users, but I was disappointed that you did not present the "long-term" perspective. CA's goal of establishing a "common platform" upon which it would operate a set of financial systems across all computers has been a goal every business has set for itself. We are impatiently waiting for CA to achieve this goal because of the competitive edge it will provide us in the marketplace. The impact on our administrative efficiencies and costs will be significant when CA reaches this goal. This is why we are very supportive of the CA-Datamod/DB decision in the long term.

As a user of CA's products for 10 years, I can tell you that we would not be using them if we did not think they were and will continue to be the best. However, we are a very demanding group that keeps constant pressure on companies such as CA in order to ensure that we are utilizing financial software that is the best and to ensure ourselves that it stays that way.

John W. Tower  
Chairman  
Accounts Payable Steering Committee  
Alto-Laval, Inc.  
Poughkeepsie, N.Y.

*Computerworld* welcomes comments from its readers. Letters may be edited for brevity and clarity and should be addressed to Bill Leberer, Editor, *Computerworld*, P.O. Box 9171, 375 Commonwealth Road, Framingham, Mass. 01701.



# Backed up but into a black hole

CHARLES LECHT

Have any of you do-hard computerists ever tried to read some of your older floppy disks on today's systems? I mean disks made on the old system you discarded when you got your new system. I did, and the experience was a depressing one, to say the least.

Try as I and my new trusty personal computer might, nothing I had saved on 5¼-in. floppies was readable. As I watched the display signaling I/O errors blaring with the options "Abort (A), Retry (R), Ignore (I)," I had the dreaded feeling that for years I may have been backing up my data into a vinyl, Mylar and plastic black hole — a place in computer space where things enter and never return.

To add a touch of irony to my dread, literature on the new system said that it was as compatible with my previous system as two peas in a pod. From what I was seeing, they were about as compatible as Felix Unger and Oscar Madison.

Fortunately, I still had the old PC on which the disks were written. I had been using the CPU as a base for an old television set (but still a relic of many years ago [it

still working]). Desperate, I searched for the old display in my storeroom. It was still in the same place I had left it alongside those one-day-to-be-fused electronic I have a habit of keeping.

I connected the CPU and display, energized them and heard the groan of the hard disk booting an early version of DOS. The display wavered then showed the message "Parity Error," which is a signal that there may be death on a memory board — usually a chip. After removing one memory board and pressing a few chips here and there, we, my old computer and I, got over our parity problem. Unfortunately, we were confronted with a string of messages made up of those mysterious letters and numbers that make you groan and search for the DOS manual error messages list, which in my house is never handy.

After several more tries — a euphemism for "shutting the thing off and rebooting again" — the C: prompt appeared. I uttered a sigh of relief and promptly responded with COPY A:\*, whereupon the data from the first unreadable disk flowed like water over the edge of the now non-recoverable PC hard disk.

This was repeated over and over until all of my writing for a year or more became more or less recoverable again. Of course, it was recoverable only on the old system so now if I wanted to keep it, I had to keep

the old thing alive. Needless to say, I'd rather dump the whole mess than crawl away from my gleaming 80386 with OS/2 to once again become a servant to the lumbering 8088 DOS nightmare from which I'd been freed.



DEBORAH WYATT

I guess I could have bought one of those new add-on disks, hooked it up (to either my old system or the new one) and written all the old stuff out again on new 5¼-in. vinyl, Mylar and plastic, but I didn't want to make the investment in time and mon-

ey to fangle with the thing to make it work. Let's face it: You just don't go and slap on a new peripheral, crank it up and watch the thing go.

The "stuff" I was recovering was not necessarily worth the potential trouble to save it. So, I just the old PC processor back under the TV and the display in with the one-day-to-be-fused

stuff and then trashed the entire mess of unrecoverable data. What a thrill — I dumped a black hole in a garbage can.

Then the boss thought hit me that I may have to go through this again with the output of my new system in another few

years. With each new media for computer backup, an entire world of technology is needed to ensure its usability in the future. That world is always missing.

Using the systems of those computer manufacturers still with us, the data we put on magnetic media gets progressively more distant. Stuff from the 1980s may still be readable, the '70s only partially, the '60s mostly unreadable, and the '50s lost forever. I've got a better chance of playing my old Buddy Holly records than seeing that data again.

Those defunct manufacturers have for the most part left us at a dead end. Each wave of new technology seems to sweep clean the repository of human experience recorded by means of electric waves, and the time between each wave has been getting ever shorter.

Most people naively view their backup media (disks and tape) as if they were safety deposit boxes. Where else could we safely and safely leave the voluminous and valuable data we create? Nowhere! What does all this mean? Maybe that very little of what we create with a computer is worthwhile even though we are doing more and doing it faster. I hope not. The universal rule that governs all things is surely working here, too — what's done fast doesn't last.

Anyway, until the backup media problem is solved, if you want to keep something in storage for more than a few years, try carrying it in your head or on paper. If you can't, I said it on paper.

## Dear IBM: You're playing with distribution fire

IBM WATCH

NATALIE STEELE ARMSTRONG

The following represents a composite of war experiences based on how IBM's recent shifts in distribution strategy have affected the typical midrange user.

Dear IBM:

I have long been a user of System/36 hardware. In the beginning, I ordered your products from my local IBM sales representative. Things were smooth and simple. Then, a few years ago, you announced new marketing channels. Suddenly, my world turned upside down.

Soon after you established the value-added reseller (VAR) program, I received a call from a

remarketer. The remarketer offered me discounts on all the IBM hardware I was considering for that budget year.

However, when my IBM representative came to visit, he convinced me that it would be a mistake to buy from a VAR. He told me that if I pursued the VAR relationship, the local IBM office would close my file and ship it to Siberia. I was very grateful to the representative for saving my job. I gladly gave up any thought of discounts in exchange for the security my IBM representative assured me I would enjoy.

A year later, near Christmas, my IBM representative came to me again and begged me to get my order in by year's end so that he could make his 100% Club sales quota. I agreed. However, when it came time to order, my representative showed up with that same dreaded VAR.

My representative explained that the only way he could guarantee delivery of the new System/36 by year's end was to

place the order through the VAR. I was horrified! I told the representative that I didn't mind waiting for IBM to work through its backlog and could even take delivery in January or February. At that the IBM representative fainted.

Finally, with much fear and trepidation, I ordered my new system from the VAR. To my surprise, the system arrived on time and was installed without a hitch. Over the years, my company developed a strong relationship with the VAR. We came to rely on the VAR's ability to deliver equipment quickly when we needed it.

Now it appears we are on the edge of yet another marketing redirection. I called my VAR this morning to place an order and was told that he couldn't fill it. It seems as if his new arrangement with IBM requires that any hardware he sells me has to come with the vertical application I am seeking to implement on the new system. He didn't have the application software I needed.

I was told to deal with an agent assigned to me by IBM. This agent would supply hardware at list price rather than discount. I am confused.

I hope you can shed some

light on these changes. Also, please clarify which system we should buy. We had planned on replacing our System/36 with an Application System/400 this year. We had decided on the 9406 Model B50. However, because of the loss of the discount and the uncertainty surrounding future support, we have decided to wait until next year.

Instead, we are upgrading our current 5380 Model B25 to a D2M and purchasing it through a used equipment broker. Meanwhile, we've heard rumors of a new system that is supposed to replace the AS/400. It is a Unibus-based machine called RIOS. Should we buy that instead?

Please respond quickly. Yesterday, our controller said his cousin's wife is selling Digital Equipment Corp. equipment, and maybe we should look to see what they have to offer. That would at least keep it in the family. Right now, I feel as if IBM has put me up for adoption again.

Sincerely,  
An Information Systems Manager

Users such as this one are questioning IBM's recent strategy shifts, which are apparently aimed at ending heavy VAR dis-

counting while lining them up under clear vertical category headings.

IBM's change in policy was driven by the success of the Industry Remarketers (IR) program. During the past four years, the number of IRs has grown from a few dozen to close to 500. It became the strongest channel in terms of sales volume. The only problem was the heavy discounts IRs were allowed to offer on IBM equipment.

These discounts forced other IBM Business Partners and the direct sales force to compete on price rather than on product, support and service. As a result, IBM marketing representatives found themselves doing all the legwork for an account, only to lose the sale to a large "Super VAR" on price advantage.

Such VARs operated on discounts approaching 35% and 40%. The only problem was the discounts will be limited to 15%.

By limiting IRs to vertical application-oriented sales, IBM may gain control of the distribution channels for its equipment, but the company will risk losing sales as users who have become accustomed to discounts and VAR relationships consider their options.

Steele Armstrong is editor of "The Midrange Hot Sheet" and a marketing executive for Lisk Computer Corp. in Atlanta, Pa.



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# SYSTEMS & SOFTWARE

## SOFT TALK

Amy Cortese

### If you can't beat 'em...

It used to be that proprietary computer vendors would just as soon throw their arms around a grizzly bear protecting her young than embrace Unix and open systems. Come to think of it, many proprietary computer vendors resembled that ferocious grizzly. However, with standards now becoming inevitable, computer vendors have stopped resisting. In the great spirit of "if you can't beat 'em, join 'em," firms such as IBM are taking control of evolving standards and shaping them in their favor. The resulting standards of facts have been led by unlikely groups of vendors that would seem more natural flogging each other in the marketplace than sharing technology. Apparently, the cumulative influence of a

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#### Inside

- Investment firm learns tricks of client/server trade. Page 25.
- With Cyber sales fit, CDC turns focus to Unix. Page 25.
- Intergraf boosts technical workstation line. Page 28.

## It's a fine, fine line for CPUs

### ANALYSIS

BY J. A. SAVAGE  
OF STAFF

The technology that was at the heart of the 4M-bit memory chip has suddenly burst onto the scene on the CPU side of the semiconductor business as computer makers have introduced the first submicron processors for the masses in recent weeks.

The vendors, including Motorola, Inc. and Hewlett-Packard Co., hold out the promise of quadrupling raw CPU speed within the next few years as they adopt the submicron technology previously used in the manufacture of dynamic random-access memory (DRAM) chips. Production processes associated with the technology may also allow

CPUs to be made more cheaply. The first systems are slated to arrive in late 1990.

That DRAM technology — the ability for machines to etch pathways into silicon at less than one millionth of a meter wide — allows for higher speeds because electrons have to travel shorter distances on the chip, according to Doug Audrey, director of industry statistics for the Semiconductor Industry Association.

The fineness of etching associated with a 4M-bit DRAM chip is 0.8 microns. HP last month outlined its plans to use 0.8-micron technology in most of its minicomputer processor line, thus doubling the raw CPU power of its high-end minicomputers. Weeks later, HP took the first step toward fulfilling that promise by introducing the HP

3000 Series 980/200.

HP expects "well over 90%" of its CPUs to be in the submicron category in two years, according to Eric Larson, integrated chip marketing manager at HP at the Northwest Integrated Circuit Division.

Other vendors are on the submicron path. For instance, an Intel Corp. spokesman said he expects submicron CPU chips to be available in 1991. Intel's current 80486 uses 1-micron etching.

The sensitive machinery needed to create 4M-bit-type CPU chips is available. "It's just a question of money," said Dragan Ilic, general manager of HP's integrated circuit division.

Submicron technology was first used in DRAMs because the greater number of memory chips in a system made the benefits

more immediate.

While the price of that equipment stands in the millions of dollars, the prices of the chips produced with it could be lower than existing chips because they

Continued on page 28

### A step below

The 68040 announced last week by Motorola is among the first submicron microprocessors

1979	68000	3.5
1984	68020	2.4
1987	68030	1.5
1990	68040	0.8

\* Microns

SOURCE: MOTOROLA INC. (1987-1989 DATA)

## Knowledgeware moves to exploit multitasking

BY ROBERT MORAN  
OF STAFF

ATLANTA — Knowledgeware, Inc. recently began shipping beta-test versions of its Application Development Workbench that exploit the Presentation Manager multitasking services of OS/2 Extended Edition.

According to the company, which is a strategic partner in IBM's AD/Cycle program, its Application Development Workbench/Design Workstation and

ADW/Construction Workstation have been shipped to 16 beta-test sites in various industries and will become commercially available by the end of this quarter. Prices have not yet been established.

ADW is a set of four integrated computer-aided software engineering tools designed to automate the planning, analysis and design of high-level programming languages and IBM's Cross-System Product, which is an applications generator and

fourth-generation language.

The company said that missing pieces — ADW/Planning Workstation and ADW/Analysis Workstation — will be available in the second quarter of this year.

Easy to get along with. Submicron OS/2 Standard or Extended Edition, Release 1.2 and an IBM Personal System/2 Model 50 or larger platform, is compliant with IBM's Common User Access guidelines.

Under OS/2 Extended, for example, users will be able to concurrently design applications in one window, generate Cobol code in another and compile and test in another, according to

the company.

"Although Knowledgeware's base product [Information Engineering Workbench] has windowing built into it under DOS, the multitasking capability under OS/2 offers the possibility of performing different activities simultaneously," said one beta-test site user, who requested anonymity.

By eliminating DOS memory limitations, the user said, "doors are being opened that will enable us to make more effective use of the tools."

The company said it will also offer discounts to its existing DOS-based Information Engineering Workbench customers to convert to the OS/2-based version.

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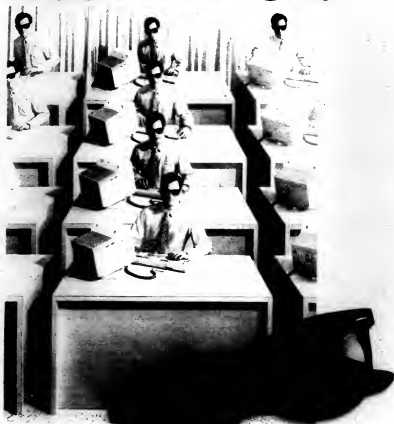
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# Client/server investment pays

## ON SITE

BY JEAN S. BOZMAN  
CIT STAFF

**NEW YORK** — A distributed client/server architecture in which workstations serve as windows onto Wall Street and minicomputers act as way stations for information changing out by mainframes is the way a 23-year-old investment firm does business.

The paper, pencil, handheld calculator and 30-second delays in mainframe processing have given way to almost instantaneous on-line responses to the needs of portfolio managers at Sanford C. Bernstein & Co.

Digital Equipment Corp. minicomputers and Microvax servers act as way stations or nodes on an enterprise-wide Eth-

ernet network. Under the architecture, data that used to be stored in a central IBM mainframe is moved to the VAXs and thus closer to the end users who repeatedly request the data.

"This is part of a larger business revolution," said Bernstein's MIS director, George E. Reid. "It's saying that the rules of going into and out of the glass house are entirely within the control of MIS. But it's also saying that, given a disciplined organization, you can manage that information in a distributed way."

According to Reid, the beauty of distributed processing is that it imposes the traditional IS techniques of network management and security on what otherwise would be a chaotic jumble of workstations and personal computers. Because of its modularity, the network could be ex-

panded to accommodate hundreds more DEC and Sun Microsystems, Inc. workstations and IBM-compatible PCs, he said.

Computers are a key to attracting new business when managing pension-fund investment accounts worth tens of millions of dollars, noted associate MIS director Paul M. Bagnoli. The firm managed nearly \$13 billion in assets in 1988.

During the last two years, Bernstein's 15 staff placed 220 workstations on portfolio managers' desks, dramatically changing the amount of information that can be handled on each desk, Reid said. "What now takes three or four seconds to do on the workstation used to take 20 to 30 seconds to do on a mainframe terminal," he added. "That's about a 10 to 1 magnitude of difference."

The quality of the work has also changed, since most of the work was previously done with paper and handheld calculators. The desktop strategy is possible because of the increasing power of desktop workstations and dramatic growth in the amounts of memory available, more than 12M bytes for some machines.

As portfolio managers answer telephone calls from clients, they can view their client's investment history, make calculations on-screen in an electronic spreadsheet and order future stock purchases. The orders will be forwarded to Bernstein traders, who can buy and sell Wall Street stocks and bonds. All screen displays, as well as the portfolio applications, were custom-designed by Bernstein's 20 programmers.

At the heart of this distributed system are two VAX 6410s that store the information downloaded nightly from an IBM mainframe in New Jersey. The

IBM 4381 mainframe, owned by Bernstein, but operated and maintained by ADF, Inc., sends consolidated portfolio updates to the two VAXs in Bernstein's Wall Street data center.

Data is transferred from the IBM 4381 to the VAXs through a Systems Network Architec-

ture which support portfolio managers, is anchored by a Microvax.

IS has programmed in certain rules that prevent duplication of key client files. "Business rules, stored in the Sybase DBMS, ensure that the same [naming] conventions will be consistently used in all our applications,"



Bernstein's Reid sees computers as a key to new business

ture gateway at a rate of 1.2M bytes/sec. and is stored in a 6G-byte disk complex.

"The mainframe's portfolio accounting system draws in the new prices for client assets, based on the prior day's close of business," Bagnoli said. "After the mainframe batch cycle is run, you have an accurate picture of each client's portfolio."

Once inside the VAXs, the portfolio data is housed in a relational database management system built by Sybase, Inc. in Emeryville, Calif. The data is then routed to multiple Ethernet local-area networks located several miles away in midtown Manhattan. Each of these LANs,

Bagnoli said. "We also use Sybase's [built-in] triggers to maintain referential integrity in the RDBMS."

Until the current workstation technology became available, the price of such computer horsepower — available only on a mainframe — was prohibitive. Time, it seems, was on Bernstein's side. Recent price drops in computer memory, coupled with boosts in workstation performance, enabled the desktop-analysis plan. "The network is the thing that makes it all possible," Reid observed. "You can put all of that data out on the net, and it's easy for the users to reach out and get it."

## Unix appeases CDC users

BY ELLIS BOOKER  
CIT STAFF

With interest in its Cyber mainframe line falling flat, Control Data Corp. has joined the crowd of proprietary vendors now counting on other people's technology to stem its flow of red ink. CDC recently shifted its strategy in departmental processing to focus on a line of Unix machines built around reduced instruction set computing technology.

For CDC, which predicts that revenue for its Cyber mainframe line will be flat with last year's, the new line is an effort to answer existing Cyber customers while expanding into some all-important new markets.

"Lots of customers have been buying departmental computers, and we haven't had an answer

there," said President of CDC's Computer Products Group James E. Ousley.

The top-of-the-line processor, the 4460, is said to support 20 to 300 Ethernet-connected users simultaneously.

Significantly, CDC also promised to provide Unix integration to Cyber customers through a future product for the 4600 series. That element, a high-speed point-to-point link due later this year, will enable Cyber customers to tightly couple the new line to Cyber mainframes running the NOS/VE operating system. The line runs Classic, CDC's version of Unix that is AT&T Unix System V- and Posix-compatible.

The new line is the first fruits of a 6-month-old OEM agree-

Continued on page 29



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WHATEVER IT TAKES!

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Partitioned Database Management that enables your subsidiaries to manage their own subnetworks.	YES	NO
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Virtual network Users Group where customers provide input for future product development.	YES	NO

\*Customer's signed up from various MCI services.  
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# eping" the research customers were

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## DEC, Intergraph bring high-end contenders to workstation market

BY MARYFRAN JOHNSON  
OF STAFF

The past few weeks have been a busy time for high-powered technical workstations, with Intergraph Corp. weighing in with a replacement line for its high-end graphics machines and Digital Equipment Corp. bumping up its own performance ladder with four new workstations.

The Huntsville, Ala.-based Intergraph announced its new generation of Unix-based workstations and servers in the Interpro 6000 and Interserve 6000 lines, effectively replacing the 1-year-old IP3000 models with cheaper but higher performance boxes. One of the new workstation's claims to fame is a 27-in. color monitor, which the company said is the largest on the market now.

DEC introduced the Vaxstation 3100 SPX models, available this month, which use a new graphics coprocessor with a high-resolution, 19-in. color monitor. The Maynard, Mass.-based firm said its new models, which run the VMS operating system, will deliver up to 10 times the vector performance of previous Vaxstation 3100s.

DEC's SPX graphics coprocessor will run the X Window System, the base of Decwindows software. The entry-level

SPX Model 30 costs \$11,439, and upgrades start at \$3,500.

Intergraph, which counts itself among the heavy-hitters in the computer-aided design and manufacturing market, also serves as an OEM for DEC.

Although users of Intergraph's IP3000 line will have to buy into a new box — priced from \$29,900 to \$45,900 — to get the higher-level graphics performance of the 6000 line, all software is binary compatible and can run on any model in either line.

## CPUs

CONTINUED FROM PAGE 23

have better production rates. Manufacturers can pack more on a single wafer of silicon because the etching is so small. Also, there is less waste because the process "has to be done so perfectly," said Dick Iverson, president of the American Electronics Association. This could affect the price of computers, but only slightly since "only 10% to 15% of the cost of even the most semiconductor-intensive machines" is in chips, Andrey said.

The next generation of CPUs borrowing from DRAM technology will likely double again in speed, using technology found in the coming generation of 16M-

bit memory chips — or 0.5-micron etching. The equipment needed to produce such chips should be available by the end of next year, said Peter Mills, chief administrative officer at Austin, Texas-based Sematech. Some vendors, like HP, already have experimental programs for 0.5-micron CPU etching under way.

Motorola is currently producing small quantities of 0.5-micron custom CPUs for a government contract with TRW, Inc. TRW said that the chips, called CPUAX, can perform 200 million floating-point operations per second. Chips with that technology are not yet commercially available, "but any technology we develop will find its way into product," said Charlie Meyer, the integrated circuits program manager at Motorola.

# HOURS

## NEC releases EISA boxes

BY RICHARD PASTORE  
OF STAFF

NEC Technologies, Inc. unveiled two multitier systems based on Extended Industry Standard Architecture (EISA) last week.

Unlike fellow Gang of Nine member Zenith Data Systems (CW, Jan. 22), NEC has chosen to reach beyond the world of the Intel Corp. 80386 chip and build one of the EISA boxes around Intel's 1486 microprocessor.

The systems, which run The Santa Cruz Operation's version of Unix, were designed as multitier computers and local-area network servers, according to NEC.

The Businessmate 486/2SE is based on the 486 chip and runs at 25 MHz. The processor incorporates 8K bytes of cache memory, and the 32-bit system comes with 4M bytes of random-access memory.

It can support up to 128 devices, including 64 active users. The machine is slated to ship this quarter and will be priced from \$12,995 to \$21,995, depending on hard drive capacity.

The Businessmate 386/33E is based on Intel's 80386 chip and runs at 33 Mhz. The multitier machine can support up to 64 devices, including 32 active users. The 32-bit system ships with 4M bytes of RAM.

Scheduled for delivery this quarter, the 386/33E is priced from \$9,995 to \$18,995, depending on hard drive capacity.



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## Cortese

CONTINUED FROM PAGE 23

group of vendors banding together to promote a particular technology typically outweighs the compromises often required.

Perhaps the most dramatic example of a proprietary about-face has been that of IBM. Over the past few years, it has taken an increasingly aggressive stance in using its muscle to influence the evolution of IBM and open-system standards. However, while the company was once able to set de facto standards just by implementing a particular technology, now it is at the forefront of much of the group bonding.

IBM's involvement in the Decorum Group — formed by IBM, Hewlett-Packard and other vendors to promote a distributed computing standard in response to an Open Software Foundation (OSF) effort — is the latest illustration of its new role as a standards leader.

The significance of a distributed computing standard is underscored by the level of participation from major vendors such as IBM. Much of the technology included in Decorum — provided by Transarc and Locust Computing — was funded by IBM. The work of piecing together the various components of Decorum is being done at IBM's Austin, Texas, facility — not coincidentally the home of AIX development. IBM has also indicated that it will incorporate some of this technology

into proprietary platforms such as OS/2.

Its involvement with Decorum follows other moves by IBM to shape the outcome of open systems. This past fall, IBM licensed its Common Programming Interface for Communications to X/Open, allowing users and developers to freely use the Systems Application Architecture (SAA) communications interface. In doing so, IBM effectively established a common application programming interface across IBM's proprietary systems and the open systems world.

This move of course was preceded by IBM's role in creating the renegade OSF 16 months ago — an organization that is changing forever the industry and the way vendors do business.

Has IBM turned altruistic? Has it given up on its proprietary systems? Not likely. But the times have changed and with them has so IBM. It realizes it can no longer operate as an island, albeit a large one.

While IBM's SAA scheme and its DB2 database management system are strategic elements of many information systems, IBM is no longer the only game in town. Even the most loyal IBM customers expect some degree of interoperability with the outside world.

IBM is making sure that it provides this connectivity but preferably under its own terms.

Cortese is Computerworld's Mid-Atlantic correspondent.

# VS. OURS



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3400 Computer Drive, Westboro, MA 01580

## Control Data

CONTINUED FROM PAGE 25

ment between CDC and Mips Computer Systems, Inc. Ousley promised a monthly schedule of announcements that, he said, "will hopefully show the timeliness of Control Data Computer Products."

Christopher Willard, a senior industry analyst at Dataquest, Inc. in San Jose, Calif., said that the 4000 series would be classed in the technical superminicomputer market.

Willard noted that CDC is just the latest in a group of vendors to use third-party processors. "Perhaps over the next four years, the majority of midrange computers will be run on some industry-standard processor model," he said. When that happens, he added, the situation will be comparable to the workstation market today, where companies differentiate themselves on software, service and minor differences in system configurations.

### Value-added promises

CDC's success in the departmental computer segment, Willard said, will depend on how well it sticks to its promised schedule of "value-added" features for the Mips platform.

Bob Kirkman, president of VIM, the Cyber user group, agreed that CDC's success will depend on adding value.

"The major workstation vendors don't have much experience dealing with large data files and mundane batch processes," he said. CDC, by comparison, does have experience with these data center issues.

Kirkman said CDC's Cyber customers fall into two categories: those running CDC's older, proprietary operating systems, NOS and NOS/BE, and those running the NOS/VE virtual environment.

Users of the older systems are ready to upgrade, Kirkman said, and will go to Unix "where the price-performance curve is better, and they can avoid migration issues later."

To keep these customers, which he noted represent about half of the Cyber customer base, CDC had little choice but to provide a Unix option, even if it meant risking an overlap with its Cyber line.

The new, single-processor computers range from the high-end 4680, with a 55 million instructions per second (MIPS) rating, to the 4380, 4360 and 4340, with performance ratings of 18 to 20 equivalent VAX MIPS.

Available in May, the 4680 will be priced at \$152,000. The other three models in the line are currently available and priced from \$30,000 to \$101,000.

## NEW PRODUCTS — SYSTEMS

## Processors

Dynastech Computer Systems has announced its DCS-1 series, a family of supermicrocomputer machines that incorporates the D-NIX operating system, which complies with both AT&T Unix System V Interface Definition and Posix.

A pedestal model includes two Motorola, Inc. 68030 processors, each with 64K bytes of cache, and as many as two Motorola 68482s. A rack model is also available and provides as many as four Motorola 68030 processors and four Motorola 68482s. The machines accommodate 42 and 256 users, respectively.

Pricing starts at \$26,820.

**Dynastech**  
P.O. Box 7400  
Mountain View, Calif.  
94039  
(415) 964-7400

Intel Corp. has announced a Multibus II board that combines the company's 80-MHz 80386 processor with a small computer systems interface dedicated peripheral controller.

The ISBC 386/12S board is available in four memory configurations: one, two, four or eight megabytes, with an optional 80387 numeric coprocessor.

Single-quantity list prices start at \$4,900 for a 1M-byte version. Additional memory costs \$250 per megabyte.

**Intel**  
P.O. Box 59065  
3085 Bowers Ave.  
Santa Clara, Calif. 95052  
(800) 548-4725

Electronic Associates, Inc. has expanded its Simstar line of real-time, hardware-in-the-loop simulation computer systems with the addition of the Model 200 machine.

The system is targeted for use in laboratories and in smaller subsystems of large simulation tasks involving the use of several integrated computer systems.

The product sells for under \$100,000. Initial shipments are slated to begin in July 1990.

**Electronic Associates**  
185 Monmouth Pkwy.  
W. Long Branch, N.J.  
07746  
(201) 229-1100

## Data storage

Hewlett-Packard Co. has introduced its second rewritable optical-storage product for its HP 9000 workstation platform.

The HP Series 6300 Model 20GB optical-disc library system is capable of storing 20.8G bytes of data on 32 5¼-in. rewritable optical-disc cartridges, the vendor said. Features include a mail slot for inserting and removing cartridges, as well as a small computer system interface.

A system configured with two rewritable drives and one 650M-bit rewritable optical disc cartridge costs \$30,500. A fully loaded, 32-rewritable cartridge system costs \$39,950. Individ-

ual cartridges are priced at \$249 each.

**Hewlett-Packard**  
3000 Hanover St.  
Palo Alto, Calif. 94304  
(800) 753-0900



Dataproducts Corp.'s LZR 650

## I/O devices

Dataproducts Corp. has announced a six page/min. laser printer that reportedly can be used in most multiuser environments.

The LZR 650 laser printer comes standard with Centronics parallel and RS-232C interface connections and 512K bytes of memory.

In addition, the printer contains emulations for Hewlett-Packard Co. Laserjet Series II, Diablo 630, Epson FX and IBM Printers or Graphics printers. Optional font cards are also available.

The price for the LZR 650 with a 250-sheet input cassette is listed at \$1,695.

**Dataproducts**  
P.O. Box 744  
6200 Canoga Ave.  
Woodland Hills, Calif.  
91365  
(818) 887-8000

## NEW PRODUCTS — SOFTWARE

## Database management systems

Optima Software, Inc. has upgraded its IBM DB2 security and administration management systems.

Intended for use as a complement to any data-set security system, Version 2.1 of DB2SAM utilizes RACF, ASC2 and Top Secret User and Group definitions to manage DB2 security.

The software is licensed by site, and pricing starts at \$10,000. It supports all releases of DB2, and free evaluations are available.

**Optima Software**  
Suite 109  
1765 Challenge Way  
Sacramento, Calif. 95815  
916-646-3800

## Development tools

Computer and Software Enterprises, Inc. has announced a productivity tool aimed at Cobol programmers working with a Hewlett-Packard Co. 3000 computer system.

Quickdb enables programmers to maintain, list and access code libraries containing source code directly from their editor session. The package is available on a lease basis for \$600 per year; a perpetual license may be purchased for \$1,500.

**Computer and Software Enterprises**  
11573 Los Osos Valley Road  
Louis Obispo, Calif.  
93406  
805-544-5821

## Applications packages

Andersen Consulting has introduced an integrated, contract-oriented procurement software system developed specifically for manufacturers and contractors servicing the aerospace and defense industries.

Called Procurement/D, the product runs in an IBM mainframe environment and integrates with Andersen's Macpac/D Material Resource Planning II software package. The software integrates supplier management, requisition, bid, purchase order and dock-to-dock applications, according to the company.

The package is priced from \$205,000 to \$400,000, depending on hardware configuration. **Andersen Consulting**  
69 W. Washington St.  
Chicago, Ill. 60602  
(800) 541-7512

Productivity Solutions, Inc. has released Version 5.2 of Flamer, its project management software for the Digital Equipment

Corp. VAX environment.

The enhanced product offers several features such as base lining and project task annotation facilities.

Designed for use by both technical and nontechnical managers, the program is priced from \$2,500 for a low-end workstation to \$70,000 for the DEC VAX 9000 mainframe. **Productivity Solutions**  
138 Technology Drive  
Waltham, Mass. 02154  
(617) 899-8900

## Utilities

Clarion Technology Exchange Corp. has announced an interface designed to provide IBM Application System/400 mid-range computer users with a personal computer-style interface.

The Clarion User Interface provides cursor-sensitive Help text via windows, and features include user-customizable action bars and pull-down menus, the company said.

The interface implements IBM's Systems Application Architecture Common User Access guidelines and is priced at \$5,000.

**Clarion Technology Exchange**  
P.O. Box 844  
Fairfield, Conn. 06430  
(800) 222-5011

Raxco Software, Inc. has introduced Version 2.0 of the Rabbit-11 Caching and Virtual Disk System.

The product runs on Digital Equipment Corp. VAX/VMS platforms and now includes a menu interface and automated setup procedures. Caching capabilities include both fixed and automatic caching.

Pricing ranges from \$1,995 to \$13,492, depending on VAX configuration.

**Raxco**  
Suite 200  
2440 Research Blvd.  
Rockville, Md. 20850  
(301) 258-2620

Software Partners/32, Inc. has released Version 2.2 of Jobays, the company's distributed job management software system for the Digital Equipment Corp. VAX environment.

The latest release is compatible with VMS 5.0 and later versions and was designed to control the scheduling and reporting of recurring batch jobs, the firm said. Features include full-screen reporting and a menu-driven interface.

Pricing start at \$2,500 for a single DEC Vaxstation-2000 license.

**Software Partners/32**  
447 Old Boston Road  
Topfield, Mass. 01983  
(508) 887-4409

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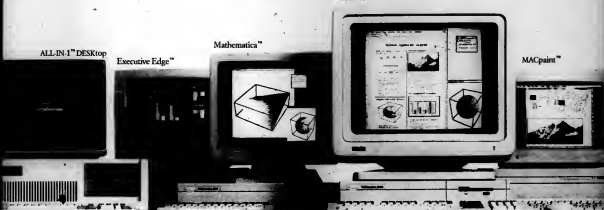
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# PCs & WORKSTATIONS

## MICRO BITS

Patricia Keefe

### How about OS/2-ing it?

Ain't it the truth. Think about IBM's Personal System/2s are silly? Check out the following observation, the source of which I no longer remember. "Look at those IBM ads about OS/2-ing it. It's not the box; it's the operating system [that solves the problem]. They should be OS/2-ing it, but they missed the boat — that's the story!"

The art of the deal. Much to BusinessWeek's chagrin, pending layoffs and negative earnings were attributed in part to lost Compaq sales. Compaq is a good bread-and-butter brand, and it is hard to make up the difference, says Bruce Stephens, an analyst at International Data Corp. "It's sort of like Donald Trump selling Resorts International to Merv Griffin, who thought he got a really good deal," Stephens says. In the end, though, it was Trump who came out looking smart, he adds.

I'll drink to that. The proletarian masses aren't the only ones embracing *glasnost* and *perestroika* with a vengeance. Every week, some computer

Continued on page 38

## Unix charges into desktop gap

### ANALYSIS

BY CHARLES VON SIMSON  
CW STAFF

Like any gambler who has been around for a while, the players in the desktop Unix game have made the most of their hand. Often short of aces of their own, they are capitalizing on the troubles of IBM and Microsoft Corp. in an effort to share the desktop pot with OS/2.

"For the moment, OS/2 has been trumped," said Brian Boyle, an analyst at Berkeley, Calif.-based market research firm Novus Research, "and the trump, through no wisdom of AT&T's, has been Unix."

Indeed, uncertainty about OS/2's role as a viable platform for the 1990s has given Unix a great deal of momentum as a sta-

ble, tested alternative. OS/2's gluttonous appetite for PC random-access memory does not compare favorably with Unix, which can run comfortably within the 2M-byte limit that OS/2 has yet to crack.

**Tested by fire**  
IS managers report that they consider Unix an economical, open PC solution, available for hardware platforms that are cost-effective today. "Most of our new PC applications will be on Unix," said Jeff O'Neill, director of advanced systems at Arco Oil & Gas Co. in Plano, Texas. "At this point, OS/2's role is not clear, and Unix has been through the fire."

"We will really move in force into Unix when we see applications with a Windows-like graphical interface," O'Neill said. "But

even pending that, today we have maybe one person out of 500 on OS/2."

Most early PC Unix adapters such as Arco's Unix are a tradition of using the operating system on other corporate platforms.

Even where there has been large-scale experience with Unix, however, there is often little understanding of it as a PC alternative. BellSouth Corp. recently

standardized on Unix for customer service representative applications. "We did a competitive analysis against OS/2, and there was a general ignorance that you could do Unix on a PC," said Alex Castlejohn, operations manager

in the IS division at BellSouth.

"People thought that OS/2 was ready and in full glory, while Unix was out in the future," Castlejohn said. "In fact, the exact opposite is the truth."

According to market numbers from International Data Corp., Unix accounted for about 2.9% of total PC operating system shipments in 1989, vs. 0.8% for OS/2. "In fact, Unix's lead is wider than that; it has the momentum in growth," said Nancy McSharry, PC software analyst at IDC.

But there is heated debate on just how competitive the two operating systems are. "For the near term, Unix vs. OS/2 is a horse race," said Marshall Mosely, OS/2 analyst at Dataquest, Inc. and self-proclaimed evangelist for the operating system. "But by the mid 1990s, OS/2 will have a clear lead."

PC Unix leaders are losing their patience with that type of assessment. "I don't see what the forecasts of OS/2 dominance are based on," said Allen Ginsberg, director of strategic marketing at The Santa Cruz Operation. "Unix is a tested tech-

Continued on page 38

## Borland boasting of 1-2-3 defectors

BY CHARLES VON SIMSON  
CW STAFF

SCOTT'S VALLEY, Calif. — Four months of efforts to swing users of Lotus Development Corp.'s 1-2-3 to Borland International, Inc.'s heavily discounted Quattro Pro spreadsheet are showing results, at least as measured by Borland's own numbers. Borland said earlier this month that Quattro Pro sales drove the company's revenue to record highs for the third quarter, ended Dec. 31.

Borland spokesman Dick O'Donnell said that of the

100,000 copies of Quattro Pro sold since the product began shipping in September, 80,000 were direct sales to end users. The vast majority of those were \$99 versions of the product sold to Lotus customers, O'Donnell said, declining to comment on specific numbers. Borland has offered the same version of the product that sells for \$495 in the retail channel for \$99 to verified Lotus customers.

Borland's revenue rose 20% over the second quarter to \$30.2 million from \$25.2 million. The figure was a 28% increase over the similar period a year ago.

Revenue for the nine-month fiscal period was \$78.4 million compared with a net loss of \$4.9 million a year ago.

The spreadsheet product has made strong inroads against market-share leader 1-2-3 based on its simplicity and heavy discounting, according to analysts. "Quattro Pro is idiot-proof," said Nancy McSharry, personal computer software analyst at International Data Corp. in Framingham, Mass. IDC has not yet assembled market-share data for the quarter, but McSharry found the claim of sales to Lotus customers "likely."

### Inside

- Why Lotus went with Sun. Page 37.
- It hasn't been all sweetness and light with Godiva's laptop experience. Page 37.
- Tandy announces 8088-based PC. Page 39.

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# Lotus bets on Sun's potential

Pulls 1-2-3 away from the more popular alternative of Microsoft Xenix

## ANALYSIS

BY PATRICIA KEEFE  
CW STAFF

CAMBRIDGE, Mass.—The recent unveiling of versions of Lotus Development Corp.'s 1-2-3 for Sun Microsystems, Inc.'s Unix platform begs a few questions, such as why Sun hardware and why not Microsoft Corp.'s

Xenix, which is the most widely installed form of Unix on the desktop today?

The answers mostly revolve around current installed base numbers on the one hand and the potential for growth on the other, for Lotus and analysts.

For example, analysts said installed base is the reason Lotus went with Sun over workstation rival Digital Equipment Corp.

"From Lotus' viewpoint, Sun is more important because they are the No. 1 workstation provider in industry," said John Dunkle, a consultant and president of Workgroup Technologies.

"Sun President Scott McNeely 'is not going to kiss and hug and make up to Lotus, and [then] play second fiddle to DEC,'" Dunkle added.

"It's obvious where we stand," Lotus President Jim Manzi said. "We absolutely made the right choice."

Nancy McSharry, an analyst at International Data Corp. in Framingham, Mass., had a more cynical view: "Lotus went with Sun first because Sun sent six developers over to Lotus to help push [1-2-3 for Sun] out the door." Sun knows it needs strong productivity desktop software, she said. Adding to Sun's arsenal, Ashton-Tate Corp. announced last week that Dbase IV will also run on the Sun platform.

However, McSharry acknowledged that Lotus needs to expand its market focus. The spreadsheet monopoly has been largely saturated the DOS market, achieving at least a 60% market share. Even if it could expand that slice of the pie, 1-2-3 is under increasing attack in this segment from the likes of Borland International's discounted Quattro Pro (see story page 35) and Microsoft's graphical Excel.

Furthermore, "OS/2 isn't going anywhere in a hurry, and their Mac project is still under development [see story this page]," McSharry said. As such, Lotus has to move up and off the personal computer.

Rick Sheridan, an analyst at Goldman Sachs & Co., compared the Lotus foray onto the Sun desktop with Microsoft's early support for the then-embryonic Apple Computer Inc. Macintosh market. "The initial sales of the Macintosh did not warrant a big upfront R&D effort, but [eventually] the market grew nicely," Sheridan said. He estimated Microsoft's lion's share of Macintosh software sales in about \$100 million annually.

Lotus is getting 1-2-3 for Sun off the right foot by tailoring its pricing to MS-DOS programs. This strategy is seen as a good way to seed a new base of users for Lotus and reflects both Sun's competition—PCs—and the fact that 1-2-3 for Sun will be available through dealers.

## Getting the word

Given the size of Sun's installed base and current manufacturing rate, initial Lotus revenue will be limited. However, that is not the point: It is still a significant position for them to grab early, analysts said, especially if Sun leads the charge into reducing instruction set computing (RISC) designs.

"RISC will be the most important chip technology in the '90s," said Tim Baparin, an analyst at Creative Strategies Research International, Inc. in San Jose, Calif.

Which is not to say that Lotus does not value the DEC market, because it does. Lotus and DEC are building 1-2-3 for VMS, which is supposed to ship in the first half of this year and will be distributed by DEC.

Using Lotus' Datasheet driver technology, 1-2-3 users will be able to integrate data through VAX/SQL Services from native VAX RDB/VMS and other relational databases into their spreadsheets, Lotus claimed. Datasheet provides access to external data from directly within Lotus applications.

DEC is charged with bulking up 1-2-3 with support for other DEC services, such as All-in-1 integration. Users will be able to mail Lotus spreadsheets to other VAX mail users. They will also be able to integrate information into 1-2-3 from other DEC-supported spreadsheets such as Access Technology, Inc.'s 20/20 and Ashton-Tate's Dbase.

Analysts agreed that, given what some say is DEC's lack of control over workstation hardware, 1-2-3 for VMS will provide users invested in DEC systems with a level of integration with workstations.

On the flip side, Lotus was not thinking installed base when it settled on Sun's Unix software, according to a Lotus vice-president Frank Moss. He said Lotus is aware of the success of The Santa Cruz Operation's Xenix, adding, "We'll look at it, but we're not announcing anything." Focus is key, he said: "We haven't broken deals, but we're not in the port-of-the-month business."

## It's coming

Put up or shut up. That's one way of quieting dissensioners who schedule Lotus' 1-2-3 for the Mac is off track and who say Lotus.

Anxious to quell persistent reports that its Mac project is a long way from the end of the development tunnel, Lotus will schedule the first public demonstrations of the project shortly, according to Frank Ingari, vice-president of the Personal Software Development Group.

Ingari explained that the software was first announced in 1987, but Lotus really could not get going on the project until Release 3.0, on which it is based, was finished. Work in earnest began only about six months ago, with the primary focus on getting the Mac interface down pat.

In response to published reports that 1-2-3 for the Mac is late and may not ship until 1991, Frank Moss, vice-president of Lotus' Network Applications and Systems Division, insisted there never was a ship date.

Moss and Ingari did confirm a recent change in project leadership. The way Ingari explained it, Lotus replaced a "brilliant" marketing person who pulled together a "top-notch" development team with a development specialist.

PATRICIA KEEFE

# Laptops leave sour taste in sweets maker's mouth

BY RICHARD PASTORE  
CW STAFF

NEW YORK—Since it outfitted its field sales force with laptop computers two years ago, Godiva Chocolatier, Inc. has tasted the sweet rewards of timeliness and productivity. But the \$100 million leader in the premium confection business is somewhat torn on the machines' reliability record.

Godiva's goal was to give its field personnel "a tool to help them make better presentations, supply more information and be more helpful to the customer," MIS director Robert Arakelian said. "We weren't looking for a hard-dollar payback."

The 22 field representatives currently use their Grid Systems, Inc. Gridlite Plus laptops to enter and transmit customer orders, download reports and electronic mail from the main office and provide customers with

instant order-fulfillment data.

"The E-mail gave us the biggest time savings," Arakelian said. Normally, office staff are forced into a frustrating game of phone tag with the continually mobile field representatives, but E-mail put an end to that. The Grid machines and a dedicated IBM Personal System/2 Model 50 at headquarters run AT&T's Access Plus E-mail software.

The laptops also have cut the time required to submit certain complex multi-state orders from as much as two hours to a matter of minutes. Formerly, a sales representative would call the regional fulfillment office and recite the complex order verbally.

"They'd sit there for an hour saying 'Store No. 1, Product No. 1, 10 cases; Store No. 2, Product No. 1, 20 cases,'" Arakelian said.

Using the laptop, the representative kept the criteria in Lotus Development Corp. Symphony spreadsheet and trans-

mits it to the order processing office via an internal 2,400 bit/sec. modem and previously existing dial-up lines.

In return, the representative and the customer receive order numbers and an advisory of any problems that may affect the order's fulfillment—all on-site via the laptop. Later, the representative will attach the unit to a printer and generate a hard-copy record for the customer.

The time saved on order input translates directly into more time to call on customers, Arakelian said.

## No quick fix

Though Godiva is pleased with these improvements, it is a little bitter over the Grid units' repair record. There have been eight malfunctions in less than two years, including failed disk drives, battery packs and screen chips, said Don Gould, a senior programmer/analyst.

"I consider that a pretty high incident rate, and we're not happy about it," said Gould, noting that most of the trouble was not attributable to user-induced damage.

Though Gould called Grid's repair service excellent, "the

problem is that we've had to use their service so much," he said. The repair record is one reason Godiva is now giving Compu Computer Corp.'s LTE a trial run, he noted.

Godiva recently bought two LTE laptops at prices comparable to the Grid units, and Arakelian is decidedly sweet on them.



Grid's reliability grates on Chocolatier's sensibilities

"The LTE is just one super machine. It's a lot lighter, and the functionality is exactly the same" as the Grid, he said. "I think that all the new [purchases] will be LTEs."

There will be changes at the other end of the system as well. Currently, at Godiva's Reading, Pa., order-processing office, the

PS/2 sits waiting to receive and transmit orders via the AT&T E-mail software that resides on the machine.

Because there is no direct connection, orders received by the PS/2 must be relayed manually into the company's IBM Application System/400, which runs the order and manufacturing information application.

When the plan is to port the AT&T E-mail system to an AS/400 in the next fiscal year and eliminate the manual go-between and the PS/2's role as a server, Gould said. He said he expects AT&T to do the bridging. Once this migration is completed, Godiva will implement its own application system as an AS/400-based customer database system developed in-house.

When field representatives want customer data—order history, outstanding invoices and so on—"all they have to do is dial in to let us know how much data they want, and we'll deliver it to them straight from the AS/400," Arakelian said.

## Keefe

CONTINUED FROM PAGE 35

firm hatches plans to grab a chunk of the golden market gleaming behind the now open Iron Curtain. Just what do these vendors expect to receive in return from the hard currency-poor Eastern Bloc? Remember, the Soviets paid Pepsi with Stolichnaya vodka. (Although if you've ever tasted what passes for Pepsi in the Soviet Union, you know who got the better end of that deal.)

**Ball of confusion.** The clouds obscuring IBM and Microsoft's bid to establish Microsoft's OS/2 LAN Manager as a file server standard go beyond efforts to align

their respective server offerings. A user at a large New York bank notes that Microsoft and IBM each have a product named LAN Manager, only IBM's is a *network management* server. "It's confusing even to me, and I'm an experienced guy in the systems area." Until the two get better coordinated, the user said his compatriots will remain leery of exploring leading-edge technology in an arena where they are trying to use the local-area network as a real productivity tool.

**The Glimmer Twins.** On the subject of LAN Manager, it seems that the key area of difference revolves around IBM-specific application programming interfaces (API). IBM has already adopted most of Microsoft's APIs, and users can

expect identical interfaces and installation procedures. Mike Murray, who heads up Microsoft's Networking Business Unit, characterized the remaining work as "the difference between being fraternal and identical twins."

**Tournoiquest time.** The hemorrhaging of staff keeps on at Ashton-Tate, while former officials continue to pop up on the payrolls of competitors. Eric Kim, who was until last week vice-president of Ashton-Tate's Database Division (now overseen by Ashton-Tate President Ed Eber), has joined Lotus as general manager of OS/2 database development.

SQL Server product manager Pamela Goldschmidt has left Ashton-Tate to join Microsoft. And one-time Ashton-Tate

President Luther Nussbaum turned up last week at the helm of Evernet, a new venture targeting nationwide service and support for local-area networks. On the plus side, the latest version of Dbase is said to be close to shipping.

**Remote Control.** Sun President Scott McNeely recently explained his interest in Lotus 1-2-3 by saying, "Xerox is to copiers as Lotus is to software." After his microphone faded twice in the midst of his remarks, he quickly quipped, "I must be saying something wrong. I think [Jim [Harris, Lotus' president] is censoring me."

Keefe is Computerworld's senior editor. PCs and workstations.

## OS/2 falter

CONTINUED FROM PAGE 35

nology gaining momentum; it's more realistic to say the two will split the market."

Unix, including Microsoft's popular Xenix flavor, will have to overcome two fundamental barriers if it is to become the DOS of the 1990s, and both of those barriers are ready to crumble.

The first is a graphical user interface that is as easy to use as the Apple Computer, Inc. Macintosh or Microsoft Windows. The Unix world has found two: Next Computer, Inc. Nextstep and Open Desktop from The Santa Cruz Operation.

The second barrier has been the lack of the cornerstone applications that sell systems. Now those packages are flooding through the gates of nearly all vendors. Lotus Development Corp.'s recent release of Lotus 1-2-3 for Unix is an important bellwether. But Wordperfect Corp.'s Wordperfect, Microsoft Word and other applications are already out and showing strong early demand.

What opened the floodgates, however, is largely a function of OS/2's stumbles. "If they had made OS/2 DOS 4.0, it might have worked," Novan's Bayle said. "As soon as people are forced to look, they see that the alternative on a 386 platform is Unix."

### Better DOS than DOS

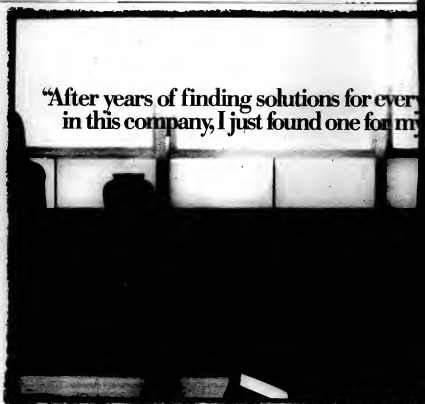
Microsoft maintains, however that the 32-bit version of OS/2 due later this year will be a better DOS than DOS and will begin to hobble Unix's strong desktop gait.

"Version 2.0 [of OS/2 Presentation Manager] is enabling technology that is going to offer far more than Xenix can," said Ross Chapman, a Microsoft OS/2 product manager, "but Unix is getting better, and if Version 2.0 doesn't work, we're dead."

Maybe not quite dead. While the firms' tangled relationship is based on the success of OS/2, each is hedging its bets.

The most obvious twist is that Microsoft is the developer and licensor of Xenix. Microsoft granted exclusive rights to the system to The Santa Cruz Operation (SCO) to distance itself somewhat from Unix but controls the relationship through an equity position in SCO.

The plot will only thicken. IBM is expected to introduce its RT workstation next month and has a development relationship with Next, Inc.'s Steve Jobs to use his Mach Unix-based Nextstep interface and development tool kits. Observers note that the combination of the relationships cannot help but give Unix a boost.



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## NEW PRODUCTS

## Systems

Tatung Company of America, Inc. has announced a Sparcstation 1-compatible system, which is the result of a licensing agreement with Sun Microsystems, Inc.

Called the VAR-station 1, the unit incorporates a Sun Scalable Processor Architecture (Sparc)-based microprocessor, Sun's SunOS operating system and Sparc optimized C and Fortran compilers.

Deliveries are scheduled for the third quarter of 1990, and the systems will be offered for a suggested retail price of \$7,000.

Tatung  
2850 El Presidio St.  
Long Beach, Calif. 90810  
213-637-2105

Tandy Corp. has introduced an Intel Corp. 8086-based personal computer for small businesses and home office users.

The Tandy 1000 SL/2 offers 512K bytes of internal memory and one industry-standard 3 1/2-in., 720K-byte floppy disk drive. Both the MS-DOS 3.3 operating system and Tandy's Deskmate graphical user interface software are built into read-only memory. The unit carries a suggested catalog price of \$999.

Tandy  
1700 One Tandy Center  
Fort Worth, Texas 76102  
817-390-3487

## Board-level devices

Altos Computer Systems has announced an Intel Corp. 80486-based upgrade board created for users of the Altos Series 1000 Model 25 and Model 33 computers.

The field-installable 486 Upgrade Kit is a single-board replacement that runs at 25 MHz. The board runs in conjunction with the Altos System V Unix-based operating software and comes standard with 4M bytes of main memory, expandable to 28M bytes.

It retails for about less than \$10,000.

Altos  
2641 Orchard Pkwy.  
San Jose, Calif. 95135  
408-946-6700

Hauspauge Computer Works, Inc. has announced a motherboard for Intel Corp. 80386-based systems that are IBM Personal Computer or AT compatible.

The Hauspauge 386 Motherboard AT2014 was reportedly designed as a cost-effective system board for new low-end 80386-based systems or as an upgrade to existing systems. The 20-MHz board is said to feature 4M bytes of 80-nsec. random-access memory, a 32-bit slot for up to 64M bytes of RAM, a socket for an Intel 80387-20 math coprocessor, eight I/O slots ranging from 8-bit to 32-bit configurations and mounting holes for IBM Personal Computer AT-style systems.

The price is \$2,995.  
Hauspauge Computer Works  
175 Commerce Drive  
Hauapauge, N.Y. 11788  
516-434-1600

## Software applications packages

AGFA Compugraphic, a division of AGFA Corp., has announced two software packages for use with its Integrator professional composition system.

Integrator Graphiti allows the user to convert graphics created with an IBM Personal Computer, Apple Computer, Inc. Macintosh or Sun Microsystems, Inc. workstation into Integrator Draw and Paint files. Version 3.0 of Powerpro permits Integrator users to create, edit and output rounded corner boxes with individually defined rule weights for the four sides and radii, the company said.

Upgrade pricing for current users ranges from \$895 to \$4,680, depending on customer's existing configuration.

AGFA  
200 Ballardvale St.  
Wilmington, Mass. 01887  
508-658-5600

Datasease International, Inc. has upgraded its relational database management software.

The Datasease package retains its DOS extender technology, and Version 4.2 reportedly addresses as much as 16M bytes of random-access memory on Intel Corp. 80286- and 80386-based machines. The product is also capable of running in conventional 640K-byte memory on Intel 8088, 80286 and 80386 platforms. It is priced at \$750.

Datasease International  
7 Cambridge Drive  
Trumbull, Conn. 06611  
203-374-3374

A multiple-language software program that translates words and phrases from one language to another has been announced by Microlytics, Inc.

Called Multitrans, the package is available in six languages: English, French, German, Spanish, Italian and Dutch. Versions with Kanji and Katakana for the Japanese market are scheduled for release this year.

Each package offers a central core of 30,000 word entries and is priced at \$495.

Microlytics  
2 Tobey Village Office Park  
Pittsford, N.Y. 14534  
716-248-9150



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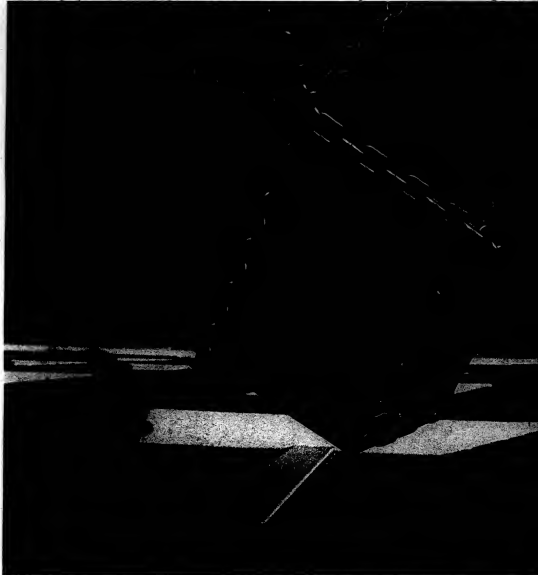
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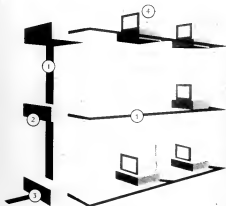
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# NETWORKING

## DATA STREAM

Jeffrey N. Fritz

### Recognizing ISDN's faults



Due to its digital nature, Integrated Services Digital Network can provide far greater reliability than analog lines. It is well known that analog lines are a touchy form of communications that are subject to high error rates. However, for ISDN to live up to its reputation, it must be free of link failures, and that means equipment vendors must consider fault tolerance.

The problem is that ISDN, like most switched data communications networks, relies on a complex digital switch that is juggling thousands of tasks every second. Although rare, it is possible for the switch to slip and cause an error. A far more common problem stems from the fact that ISDN, like most telephone service, relies on

Continued on page 44

#### Inside

- Split-second response time promised by new PC package. Page 44.
- Chipcom launches Online family. Page 44.
- Niche grows for document management. Page 45.

## OSI: Jumping in with one foot

U. Cal. offers itself as test bed for OSI, but TCP/IP should survive

### ON SITE

BY ELISABETH HORWITZ

ON SITE

SAN DIEGO — Hoping to speed the day when Open Systems Interconnect (OSI) supports true multivendor interoperability, the University of California has initiated a joint project with Digital Equipment Corp. to create a pilot OSI network on campus, as well as to form OSI-based links

with the European Academic and Research Network.

The university is planning several roles for its OSI network, spokesmen said. First, it will enable the institution's own IS and communications staff to "gain some practical OSI experience, find out to what extent things really do and don't interoperate, and where the problems are," said Clifford Lynch, the university's director of library automation.

Second, the university is offering the network as a test bed for vendors that want to ensure that their OSI-based products interoperate, said Claudia Jordan, the university's manager of data communications. This will be a boon to the academic and research communities that the university is a part of, which are "still using [Transmission Control Protocol/Internet Protocol] but going toward OSI, waiting for products to come out and be

proven so they will be worth the time and money," she added.

The joint project with DEC has two pieces. One will be a "thesis packet-shuffling network being built out of Decrouter 2000s — that's all coming from DEC — and which will also provide the link to Europe," Lynch said.

Once this is in place, the university plans to use OSI to interconnect "a whole carnival of machines you find in a place like UC," including VMS and Ultrix systems running off-the-shelf Decnet Phase V, systems running the University of California at Berkeley's Unix 4.4 and other vendors' equipment, he added.

Continued on page 44

## Sears' EDI service: The check is in the E-mail

BY MITCH BETTS

ON SITE

SCHAUMBURG, Ill. — Sears Communications Co., which provides electronic data interchange (EDI) services over its value-added network, recently expanded its commercial services to include electronic funds transfer (EFT) to help companies automate their corporate payments to suppliers.

"EDI eliminates paperwork and reduces labor. To turn around and then send a check seems to defeat the whole purpose," said Sara Coffin, EFT product manager for the company, which is part of Sears Technology Services, Inc., the corporate information technology unit of Sears, Roebuck and Co.

The first user of the service is the Sears Merchandise Group, which will conduct a pilot test with a group of trading partners beginning this month. Outside

customers are also being sought for pilot programs, Coffin said.

For the payers, electronic payments have the advantage of reducing the staff and supplies needed for writing checks, according to Coffin. For the suppliers, electronic payments promise the end of lost checks, efficient reconciliation with accounts-receivable records and improved cash management, she added.

In a typical transaction be-

tween Sears Merchandise Group and a supplier, electronic payment service requires several steps:

• Sears creates and sends payment instructions and remittance detail through the network to its originating bank.

• The bank accepts the data, separates the payment instruction and remittance detail for transmission to separate institutions and translates each to the appropriate format.

• The bank immediately transmits the remittance detail to the supplier using the Sears data network and stores the payment information until it is due for settlement.

• Later, payment is sent to the supplier's bank through the automated clearinghouse for electronic payments.

• If the customer chooses, the remittance detail may be sent through the automated clearing-

house together with the payment instruction.

Sears Communications said it has formed alliances with an initial group of eight major U.S. banks to provide the electronic payments service, which it calls Sears Financial EDI Services. The service supports a variety of data formats as needed by customers, their banks and suppliers, the vendor said.

The eight financial institutions are: BankAmerica Corp. in San Francisco; Corestates Financial Corp. and Midland Corp.'s Continental Bank, both in Philadelphia; First Wachovia Corp. in Winston-Salem, N.C.; Harris Bank Corp. in Chicago; Northern Trust Corp., both in Chicago; Mellon Bank NA in Pittsburgh; and National Bank of Detroit.

Many banks are entering the field of EDI in order to retain their traditional role as intermediaries in corporate financial transactions [CW, Aug. 10, 1987].



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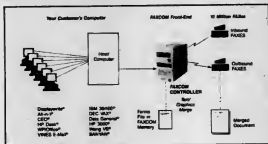
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# PC package pumps up mainframe link

BY SALLY CUSACK  
CERN

Promising IBM data center increases in micro-to-mainframe response time, Simware, Inc. has released Splitsecond, a personal computer-based software package.

Targeted for large IBM data center installations, Splitsecond is an add-on to the company's SimPC and Sim3278 VTAM connectivity programs and reportedly gives remote PC users the equivalent of direct-connection response time.

Operating with real-time, interactive-session host applications over asynchronous lines and modems, the program is ideally suited for data-entry tasks requiring repetitive screen ac-

cess, according to the vendor.

Simware user Richard Malone, data communications manager at Independent Election Corporation of America in Lake Success, N.Y., said the package makes a remarkable difference, especially with the data-intensive ISDN screens. Using two IBM 4381 mainframes running CICS, Independent Election handles the proxy voting process for stockholders over X.25 dial-up lines.

Like a local connection. According to Malone, the company's technicians report a 50% response-time increase when calling the mainframe from their homes for maintenance purposes.

"The software gives the per-

ception that you are locally connected to the host," he said.

The product employs a cooperative processing technique to reduce the transmission of redundant data when 3270 screens are relayed from the host to the desktop. It operates with both static and dynamic recall methods, allowing managers to choose the method best suited to application transmission needs.

The Static Screen Recall feature allows users to choose frequently accessed screens for capture on the PC. When the host determines that the screen is about to send is similar to the one stored on the PC, it instructs the Splitsecond PC-component to retrieve that screen from PC memory. The screen is then displayed along with any variable

information transmitted by the mainframe.

The Dynamic Recall function is used when accessing a series of screens not previously stored on the PC. By keeping track of images in buffer, only variable data is transmitted from the mainframe to the PC screen, and as many as 50 screens can be stored on the PC.

Lisa Au, a systems analyst at Chevron Information Technology Co. in San Ramon, Calif., said she finds that the program runs faster in the dynamic mode. The company is using the product to test full-screen applications on laptops and full-size PCs.

"We use the static method when we set up a number of images with variable fields. [Professional Office System] is a good candidate for this mode," she said. Au noted that when running

in static mode on laptops equipped with 2,400 bit/sec. internal modems, the program slows down without a hard disk.

"On laptops without a hard disk, the host is limited to 720K bytes of file storage," says SimPC and Splitsecond are installed, there is very little random-access memory left over." She said the company has been contacted and is working on resolving the problem.

The product has a few pricing components: Running with Sim3278 VTAM on the host, it is priced at \$15,000; running with SimPC on the workstation, pricing is dependent on right-to-copy and starts at \$11,000 for 50 copies. Simware is offering Splitsecond to existing customers for \$1 through the end of 1990. There is a \$5,000 implementation charge for installing the program.

## Fritz

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copper wires, which are subject to disruption, noise and failure. It only takes one driver to line control and smash a car into a telephone pole.

Data transmission is different from voice service and out of necessity must provide a far higher level of reliability. It is unreasonable to expect a data center to continually redial calls because of link failures. West Virginia University discovered this the hard way when two critical ISDN lines failed. Both lines support synchronous applications, which require "nailed-up" links. Such links are expected to stay up all of the time.

The synchronous links experience random line failures on the average of once every 24 to 36 hours. Previous ISDN applications at West Virginia University were dialed up, used for a short period and then disconnected. Such transitory links were not up long enough to be affected by the sporadic outages.

In consumer design, fault tolerance is commonly used to avoid failures or at least recover from them. However, some ISDN terminal equipment fails to incorporate comprehensive fault-tolerant design. Could it be that in the rush to get ISDN terminal adapters to the marketplace, some vendors have overlooked the necessity of engineering fault tolerance into their equipment?

Fault-tolerant design usually includes error correction, recovery from power failures and downed data terminal equipment. Most terminal adapters have support for these conditions designed into their equipment. The user programs a default call number into the terminal adapter, which saves the number and attempts a re-

connect in the event of a power or equipment failure.

What designers have overlooked is the possibility of a failure between the terminal adapter and the central office switch. When this occurs, many terminal adapters are caught off guard. Failing to recognize that a line disruption has occurred, they make no attempt to re-establish the connection. Eventually, the terminal takes a time out, and the port is shut down.

It's incredible that all terminal adapters do not include fault tolerance for this kind of failure. The oversight is ironic in view of the fact that the Z.931 protocol used in ISDN equipment for the re-establishment of the link to the terminal adapter. Thus, part of the terminal adapter "knows" that the link has returned but fails to pass that information on to the circuitry responsible for call establishment.

Vendor response was mixed when this issue was pointed out to them. One vendor admitted that line failures had been "overlooked" in the design of its terminal adapter. It offered assurances that the company would seriously consider engineering fault tolerance into its terminal adapters as quickly as possible.

After considering the matter, another vendor described the correction of the problem as a "feature enhancement." This vendor has promised to remedy the problem during the first quarter of 1990 but has indicated that its present crop of terminal adapters will require an "upgrade," which will not be free.

All of this points to a need for careful investigation on the part of ISDN customers. Ironically, just when selecting ISDN equipment should be getting easier, it's getting more complex. ISDN customers have to consider the various capabilities of terminal adapters such as supported

## U. Cal.

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As part of the project, the university will be testing "full file transfer" using the OSI file transfer and access and management protocols between its own systems and those of the Swiss organization for nuclear research, CERN, Jordan said. The connection will allow University of California researchers to collect data for analysis from CERN's electron positron, the world's largest of its kind in the world, Jordan said. "This kind of power networking means we don't have to go to Switzerland" for the data, she added.

As director of library systems, Lynch is interested in

throughput rates, interface type (V.35 or RS-232) and synchronous/asynchronous capability. Users also have been concerned about technical items that should be transparent to them, such as B channel rate switch, which vendor's digital switch is supported and which generic is supported.

Users must now know whether the vendor has included a proper degree of fault tolerance. These are the things that make consultants rich.

ISDN vendors must provide comprehensive fault tolerance as a standard feature in their terminal equipment. The operating companies must learn where ISDN's weak links are and work to improve them. Only then will ISDN be able to deliver on its promise of reliable service. For now, early ISDN users will continue to contend with the frustrating difficulties that haunt new technology pioneers.

Fritz is a data communications analyst at West Virginia University in Morgantown, W. Va.

Z39.50, an OSI-based library information retrieval protocol that is "wending its way through the international standards process," he said. His group is "grappling more and more with issues to link cataloging services catalogs with workstations proliferating everywhere."

Lynch hopes that the OSI protocol will provide a standardized way for different types of workstations to access different types of information services catalogs. He said the university is working on another project with DEC to connect its own catalogs with those of Pennsylvania State University, using the OSI protocol on top of the TCP/IP protocol used by national academic and research networks.

Over the longer term, the university expects to use Decnet Phase V and OSI as an increasingly vital part of its communications network, both within its campuses and between its users and other academic and research institutions around the world, Lynch said. "I don't think OSI

will replace anything else — it will share bandwidth with TCP/IP and [proprietary] Decnet. But it will be a major factor for the 1990s," he added.

"Is OSI an improvement over TCP/IP?" Lynch asked. OSI certainly provides more functionality in some areas, but the trade-off is that it is "byzantine complex" to work with. "It took a couple of people a reasonable amount of months to do a TCP/IP install. It took a scratch on an IBM 3090 a few years back; the whole protocol was in a manageable-size book that I could read." In contrast, "OSI has gotten gargantuan."

TCP/IP network management may also be simpler to deal with, if less functional, than the still-incomplete OSI protocols, Lynch said. "I know pretty much what TCP network management is; it deals primarily with IP routers. OSI at the user levels is very complicated and still fluid. I suspect different people mean different things when they say, 'OSI network management.'"

## Fault-tolerant systems bow

WALTHAM, Mass. — Chipcom Corp. last week announced its Online family of fault-tolerant systems, offering multichannel network architecture and network management functions.

Aimed at large sites running mission-critical applications such as manufacturing and military environments, the Online Systems Concentrator offers redundant power supplies and redundant backbone cable links.

It supports up to three concurrent Ethernet, Token-Ring or Fiber Distributed Data Interface networks in any combination within a single concentrator, and it provides as many as 128 unconnected twisted-pair connections and 64 fiber connections in 84 inches of standard

rack-mount space.

"The unit can be configured remotely by the network manager," said Stephen Diamond, Chipcom's director of marketing. "Network managers can do on-the-fly configuration and re-configuration of the system from a central point."

The Online series is also offered with network management software — a multitasking, AT&T Unix System V platform, that incorporates the Ingres relational database management system for performance optimization configuration and network diagnosis.

Scheduled for shipment in April, the Online Systems Concentrator (Model 5017C) will carry a list price of \$4,450.

# Finding Perfectsolution to network DOS file confusion

BY JOANIE M. WEXLER  
CW STAFF

It probably did not occur to Microsoft Corp. over a decade ago that the number of files shared on a local-area network would someday grow to render DOS' 11-character file-naming convention inadequate.

However, now that some PC LAN efficiencies are being lost as users boot various applications and peek into any number of files to locate the one they really want, LAN-based document management systems, such as the one recently introduced by Softsolutions, Inc. in Orem, Utah, are finding their niche.

The document-intensive law office is a major market targeted by Softsolutions' DOS-based Perfectsolution 1.0, which was announced in December. One reason is that lawyers spend a lot of time revising boilerplate documents — such as wills and contracts — that may have been created and named by someone else, and they need a way to locate and access those files quickly.

**PERFECTSOLUTION** is compatible with any ASCII word processor, as well as with spreadsheet and graphics programs.

"There's a very big issue with losing files in law firms; a Wordperfect file name is simply not adequate," said Dick Robbins, a consultant at the Law Office Automation Center in Chicago.

Linda Logan, a systems analyst at the Los Angeles-based law firm of Paul, Hastings, Janofsky and Walker, is one Perfectsolution beta-test user who has decided to purchase the software. She said the software allows her users to cut document-hunt time from "what could be half a day to a few minutes."

Perfectsolution reportedly performs full-text searches of ASCII text and Wordperfect 5.0 file formats and also allows users to extend their document file names up to 70 characters.

Referencing user-generated document profiles, Perfectsolution will reportedly search across applications, servers and workstations for the name and location of documents using key words from various categories. The search takes seconds, according to the vendor.

Logan's firm is currently in the process of replacing a Data General Corp. computing environment with 900 IBM Personal Computer compatibles on Novell, Inc. LANs, which may eventually be linked via a T1 backbone. The international law firm previously used home-grown document management software, which supported word processing only.

Logan explained that she chose Perfectsolution because she wanted a product that captured the name of the creator of a file, could set up different document security groups and offered transparent accounting and billing functions. She also

wanted the product to automatically archive or delete documents based on user-generated parameters.

## Security makes the difference

Tom Bartley, a value-added reseller in the Phoenix office of Micro One, Inc., which specializes in selling computer equipment to law firms, sells both Perfectsolution and CMS/Data Corp.'s PC DOCS, which Logan also considered. He said that high levels of security access features are what

differentiate the Perfectsolution product from its competitors.

He acknowledged, however, that the Perfectsolution product is not as foolproof for tracking files as PC DOCS, because, since PC DOCS is integrated into the Wordperfect program, it prohibits users from mistakenly saving documents under file names other than those assigned under the system and losing them. Unlike Perfectsolution, though, PC DOCS works only with the Wordperfect word processor, Bartley said, and requires Wordperfect Office, which he described as "an incredibly weak office automation product."

By contrast, however, Perfectsolution is compatible with any ASCII word processor, as well as with spreadsheet and

graphics programs.

Logan added that she likes Perfectsolution's record-locking feature, which prevents other users from accessing a file already in use. She noted that she is looking forward to the next version of the software, which she said should allow easier and more transparent searches across multiple servers.

Document management systems differ from databases in that they allow users to retrieve live documents from wherever they are stored on a LAN into the applications in which they were created, rather than just provide reference information about documents.

Perfectsolution is priced at \$2,495 for each installed server and \$295 per workstation.

# Thinking Laptop PC's? Think Again.

We all know the laptop PC can be complex. The PC is a computer which requires a lot of training and support. Its moving parts may increase the likelihood of failure. The programs that run on PC's must be licensed, updated and distributed. Controlling information on each PC can be an intricate task.

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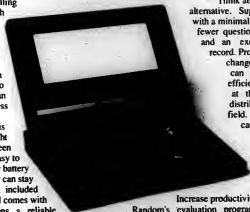
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# MANAGER'S JOURNAL

## EXECUTIVE TRACK



**John P. Singleton**, the top information systems executive at Security Pacific Corp. in Los Angeles, was given the additional title of chief operating officer in a top management shake-up earlier this month. Singleton retains his titles of vice-chairman of the corporation and chairman of Security Pacific Automation Corp., the IS unit. Former COO George Moody became vice-chairman of the executive committee as part of a reshuffling in which Richard J. Flannery resigned as chief executive officer and was replaced by Robert H. Smith, president and CEO of Security Pacific National Bank.



**Herbert Drucker** was named general manager and chief information technology officer at The American Red Cross' national headquarters in Washington, D.C.

Drucker was most recently the senior director of IS at Johns Hopkins Hospital in Baltimore. Prior to that, he was director of business information systems at the defense electronics division of Gould, Inc.

Drucker is the founder of Training for Opportunities in Programming, a nonprofit volunteer or grant-funded program aimed at preparing underemployed inner-city residents for careers in computer programming. He is a graduate of D.C. Teachers College (now the University of the District of Columbia) and lives in Severna Park, Md.

### Who's on the go?

Changing jobs? Promoting an assistant? Your peers want to know who is coming and going, and *Computerworld* wants to help by mentioning any IS job changes in Executive Track. When you have news about staff changes, be sure to drop a note and photo to have your public relations department write to Clinton Wilder, Senior Editor, Management, *Computerworld*, Box 9171, 375 Commonwealth Road, Framingham, Mass. 01701-9171.

## On the leading edge with ISDN

Cost and risk justification are vital to American Express' integrated service decisions

BY ELISABETH HORWITT  
CW STAFF

**H**ow does a Fortune 500 company manage both the cost and risk justification of a still-emergent technology such as Integrated Services Digital Network?

American Express Co.'s answer is the same as it would be for any other service — on the basis of cost savings and quality of service improvement. So says Robert Haas, vice-president of planning and engineering at American Express' Travel Related Services (TRS) Worldwide Telecommunications division in Phoenix.

So far, one ISDN application has successfully undergone the company's cost-benefit evaluation process and has been installed at a limited number of sites. The company plans to add another ISDN application by the end of this quarter but declines to specify what it is.

The application now in place makes use of AT&T's ISDN Primary Rate Access service, ISDN-compatible private branch exchange (PBX) systems and automatic number identification offering. When a customer dials in on Amer's 800 service number, the ISDN part of the connection automatically provides the caller's telephone number. The number is then used to call up the customer's file on a host and send it to a service representative's screen within seconds of the call coming in.

An initial trial of the application in 1988 resulted in a 16% improvement in performance, allowing representatives to take less time on the telephone and improving customer service as a result, Haas says. The ISDN applica-



Amer's Haas and Schoneberger found ISDN simplified users' lives

tion's cost benefits are derived from such production improvements, although Haas declines to financially quantify them.

The travel services giant generally tries to do a cost-benefit study of an application or technology and then introduce it to an entire market area of the company, such as the travel or credit authorization area, Haas says.

The ISDN service would have warranted a similar treatment, except that Amer could not cost-justify the T1

links currently necessary to access a long-haul ISDN service at smaller sites, Haas says.

Thus, the company had to deploy the application on a site-by-site basis. To cost-justify ISDN for those smaller offices on a nationwide basis, the regional Bell operating companies would have to make the lower-cost Basic Rate ISDN connection ubiquitous on the local loop, Haas says.

"The trouble is a chicken-and-egg  
*Continued on page 53*

## Computer ethics: More than bits and bytes

BY ALAN J. RYAN  
CW STAFF

**T**he required course list for computer science students at Polytechnic University in Brooklyn, N.Y., has an unusual and timely addition: ethics.

The liberal arts course, entitled "Information, Society and Man," teaches students to realize that there are ethical decisions to be made in computing professions and that professionals in the field have a responsibility to society to act in an ethical manner, according to Jane Robinett, a humanities professor who teaches the course.

The whole idea of ethics in computing has become a more prominent issue of late, especially since former Cornell University graduate student Cornell

Morris was recently tried and convicted on charges of creating a computer virus on the Internet computer network.

"When students begin to see that especially on a network they have a responsibility to hundreds of people they will never see," they realize that their actions can directly affect others, Robinett said.

While other disciplines have long followed a code of ethics, Robinett said, those same standards have not become as visible in the world of computing. For a civil engineer, for instance, the key is to build safe public structures.

Information, the professor maintains, "affects people as widely as any structure that a civil engineer builds," she said. In one case study in the course, a programmer re-

alized that loading a particular program onto a mainframe would cause the slowing of the response time of an emergency vehicle dispatch system. When the programmer decided to point that out to her superiors, she was fired and eventually brought legal actions against the company, Robinett said.

In the research and development community, Robinett said, more ethical dilemmas are on the way because of artificial intelligence and decision-making systems.

While AI systems are capable of "learning," Robinett said, people often mistakenly compare that with the type of learning children experience. Children learn ethics from the people around them — parents, friends, the media, teachers and others. "But we have no idea at all whether or not it is possible to program some sort of ethical basis or ethical bias into a system."



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When you do business on 5 continents, you tend to have a global outlook on things. So to us, the most exciting news about our new partnership with Zenith Data Systems is that together we now represent one of the widest product lines in the world. For we're one computer company that can give you notebook, portable and desktop PCs. Workgroup servers and server systems for up to 2500 users. UNIX<sup>®</sup> systems. And a full line of mainframes, including the world's most powerful business mainframe. We think this spectacular new product line is great ammunition for powerful new solutions all around the world. Together, Bull and Zenith Data Systems have the experience, the expertise and the energy to provide the kind of innovative solutions you won't find anywhere else—no matter what your information systems challenge. Solutions that include service, support, software and integration with whatever other computer systems you may have in place. Solutions that fill your needs today and open you to new possibilities tomorrow. What do we think of our new relationship with Zenith Data Systems? We think the world of it.

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Planning is a specialty that nearly everyone in an information systems shop is expected to know but that few do well. Unfortunately, planning is often confused with project management, which in turn is often confused with the ability to prepare Gantt charts and Program Evaluation and Review Technique, or PERT, charts.

But project management is not planning. IS managers should recognize the unique role of systems development planning as a distinct phase of the life cycle, requiring a dedicated individual or group of individuals.

The project planner is as unique a role as the systems analyst, systems designer, programmer or project leader. Confusing those roles means that one inevitably suffers.

Some researchers associate planning skills with the logical, analytical functions of one hemisphere of the brain (typically the left hemisphere for right-handed people). The other hemisphere of the brain is associated with holistic, intuitive thinking.

People are normally dominated by one hemisphere, and the researchers suggest that planners are dominated by the logical, analytical hemispheres of their brains.

The intuition-dominated leaders do have a plan; they just don't communicate it in the formal, documented way that planners do. Many successful project managers never prepare a formal plan that they actually intend to use, but they still know what they are doing and how to get the project done.

To these people, planners seem like uptight, overly formal paper-pushers. To planners, the intuitive types appear to be a group of undisciplined, mysterious, frustrating vigilantes.

Regardless of a project leader's style, planning skills such as estimating and scheduling develop with experience.

Treating planning as a specialty enhances that development. Then, working with the project leader, a plan can be developed and maintained that is better than either could have come up with by themselves.

Over the years, critics have blamed budget overruns, missed deadlines and failures to meet customer needs on everything except the most obvious — the plan.

Systems development planning is a unique function. It is a resource for project management and should not be confused with the function of project management.

By recognizing the unique functionality of planning and allocating unique resources to it, the project manager can be freed to concentrate on the real joy of project management — namely, the success of the people on the project.

Brittain is a senior programmer/analyst at Capital Holding Corp. in Louisville, Ky.

## CALENDAR

Eastman Kodak Co. has been widely hailed as a pioneer in outsourcing the information center. For companies that are considering outsourcing or workers who say, "It's not for me," The Yankee Group will explore whether outsourcing is an internal threat or internal opportunity at its upcoming conference, "Outsourcing: The Kodak Effect."

Featured speakers at the conference, to be held in New York from Feb. 28-March 1, will include Henry Pfendt, director of information technology services, and Katherine Hudson, vice-president of information systems at Kodak. Also represented will be companies whose executives evaluated outsourcing but decided not to move in that direction, such as Avon Product, Inc.'s Senior Vice-President Ray Perry.

For more information, contact Denise Sharp at The Yankee Group, Boston, Mass. (617) 367-1000.

## FEB 11-17

Network '90, Boston, Feb. 12-15 — Contact: R.A. Brown, Eagleview Club, N.J. (201) 569-8542.

Electronic Data Interchange Conference, Arlington, Va., Feb. 14-15 — Contact: Phillips Publishing, Potomac, Md. (800) 722-9123.

Manufacturing and Managing Computer Personnel, San Francisco, Feb. 14-15 — Contact: The Institute for Computer Capacity Management, Milpitas, Calif. (408) 954-4114.

Conference for Information Processing Executives, Atlanta, Feb. 15 — Contact: Kathy Collins, International Data Corp., Framingham, Mass. (508) 935-4256.

Electronic Data Interchange: Lessons of the New Standard, Dallas, Feb. 15-16 — Contact: Data Interchange Standards Association, Alexandria, Va. (703) 548-7905.

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ACM Computer Science Conference, Washington, D.C., Feb. 19-22 — Contact: The Association for Computing Machinery, New York, N.Y. (212) 669-7446.

Health Care Information and Management Systems Conference and Exhibition, Chicago, Feb. 19-22 — Contact: American Hospital Association, Chicago, Ill. (312) 589-6146.

Electronic Data Interchange Seminar, New Orleans, Feb. 20-21 — Contact: Ken Pike, Washington, D.C. (202) 687-1375.

Digital Data Exchange Implementers Conference, Palo Alto, Calif., Feb. 20-22 — Contact: DDEI, Vista, Calif. (619) 758-9460.

Electronic Imaging '90, Washington, D.C., Feb. 20-22 — Contact: U.S. Professional Development Institute, Silver Spring, Md. (301) 445-4440.

Information Security Managers Symposium, San Diego, Feb. 20-22 — Contact: ISS Training Institute, Framingham, Mass. (508) 879-7399.

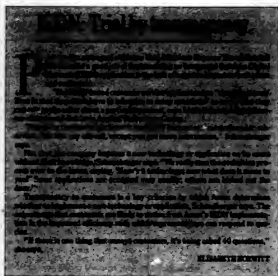
Executive Information Systems Briefing, New York, Feb. 21-22 — Contact: Saline, New York, N.Y. (212) 557-3400.

Investing the Future of Computing and Communications, Cambridge, Mass., Feb. 21-22 — Contact: Phoenix Systems Office Computing Group, Boston, Mass. (617) 745-0200.

The Role of Technology in Education, St. Charles, Ill., Feb. 21-22 — Contact: North Coast Educational Service Center, Glenview, Ill. (312) 958-5055.

Western Communications Forum, San Diego, Feb. 21-22 — Contact: National Engineering Consortium, Chicago, Ill. (312) 938-3006.

International Conference on the Management of Technology, Miami, Feb. 22-March 2 — Contact: University of Miami Conference Center, Miami, Fla. (305) 633-8647.



## Amex

CONTINUED FROM PAGE 49

situation where carriers are not willing to invest because they don't know what the market will be," he says. "We would like to think that ubiquitous ISDN will happen earlier than within two years, but it probably won't."

The real ISDN savings will come when local and long-distance carriers get together to provide end-to-end ISDN with on-demand bandwidth, "so I only pay for bandwidth when I use it," Haas says.

ISDN implementation costs can be substantial. Since local carriers still do not offer ISDN connections to long-distance services, users must piggyback AT&T's ISDN offering onto T1 links, according to Thomas Nolle, president of Haddonfield, N.J., consulting firm CDM Corp.

AT&T's Primary Rate Interface service costs \$400 per month plus a \$3,000 installation charge, over and above the cost of the T1 link, Nolle says. In addition, users such as Amex must pay the cost of upgrading AT&T's PBX systems to handle ISDN Primary Rate Interface, which is \$8,500 for a System 75 and \$35,000 for a System 85.

ISDN cost benefits, which derive from more flexible allocation of bandwidth between user devices and AT&T services, only start to kick in when a given site uses four or more T1 lines, Nolle says.

Managing the vendor relationship becomes a critical factor with leading-edge technology. Haas' group at Amex "got proactive with the service and equipment vendors" in order to ensure the availability of the right products at the right price, Haas says. "But we do that with every service, even plain old telephone service."

For example, the company has been pressuring AT&T to lower the cost-per-call of its automatic number identification feature, since "three cents per call is hard to justify in cases when the call only lasts a minute," Haas says. AT&T lowered automatic number identification pricing from 3 cents to 2 cents per call last fall.

Amex may be pushing even harder

than usual, however, to get certain vendors to speed up their introduction of offerings that will be crucial to the firm's future ISDN strategy. While Amex's first ISDN service uses AT&T offerings, the company is currently testing services with both MCI Communications Corp. and U.S. Sprint Communications Co., "so we don't have to put all our networking eggs in one basket," Haas says. So far, only Sprint has officially announced an ISDN service.

Amex is not passively waiting for the carriers to decide the fate of its ISDN

**M**ANAGING THE vendor relationship becomes a critical factor with leading-edge technology.

strategy, however. Representatives from Amex's telecommunications group have joined the three major long-distance companies' user groups, as well as the ISDN Users Forum and several Bellcore committees. Haas' staff members are also trying to speed up the efforts of standards bodies efforts to complete the final portions of ISDN protocols, he adds.

As one of the early users of the technology, Amex has had far more input into the actual development of products based on the technology, Haas says. "That's an advantage in that we can push things the way we want," he says. "The disadvantage is that it takes so long."

"ISDN is not a new technology but a protocol that uses technological components that exist today, so implementation is not a high-risk situation," Haas says. There is some risk, however, that the carriers that have been cautious about implementing ISDN so far will back off from the standard, pulling the rug out from Amex's long-term ISDN strategy, he concedes.

"But we don't set forth a strategy without having some very good backups and exits," he says. "We don't allow ourselves to get painted into corners."

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## BOOK REVIEW

## Looking at the foundation of the information we use

## SILICON DREAMS

By Robert W. Lucky  
St. Martin's Press, \$19.95

Every day, information systems managers, specialists and industry writers work in their field, sifting through tons of information — all without ever stopping to consider, "What exactly is information?"

When Robert Lucky, executive director of research at AT&T Bell Laboratories, won a grant from the Marconi Foundation to pursue any project he felt like doing, he chose to write a book aimed at laymen to examine this question.

Lucky's idea was simple: There was no broad study of what constituted "information," the problems of transmitting it and the ways of thinking about it. Is there a way to achieve perfect processing of information on computers? Do pictures convey information better than words? Is it worth it to do this with a machine? Does it even matter? Are there answers to this?

The result in *Silicon Dreams*, an often worthwhile, occasionally frustrating look at the basic stuff of what the IS community handles without a second thought each

day. Topics range from information theory to speech synthesis, word processing and pictorial representation on computers.

Lucky states at the outset of his book that his aim is to avoid the pitfalls of deep scientific examination or banal computer operation instructions and instead to write a "how-come" rather than a "how-to" book. When he succeeds, *Silicon Dreams* is an entertaining, illuminating book that helps make information and its manipulation understandable down to its most basic element, the bit. When he doesn't, the book can occasionally traipse through a mine-

field of arcane concepts guaranteed to scatter thoughts in several different directions at once.

While looking at something as small as a bit may seem somewhat picaresque, it is central to Lucky's basic point: Although humans cannot personally process too many bits of information (a rather meager 50 bits per second, far fewer than the number our nervous systems actually receive), machines can't really outdo that on a substantive level because we can't give them any cognitive processing ability. This human element underlies the whole book, and Lucky never loses sight of that.

Lucky's gift is his ability to define a hierarchy of concepts and then examine the problem of processing information at each level. His book is about information, but he never forgets that information is a lower level that hopefully produces knowledge and wisdom. In trying to define information, he starts out with raw data; moves to information, which is organized data; examines pooled information, or knowledge; and finally arrives at wisdom.

Similarly, when examining the processing of English, he starts with the smallest element (and simplest to process), letters. This leads to words, syntax and semantics and ends big at meaning. Lucky may examine a lot about words and letters, but he never fails to forget the search for the end product — meaning. The establishment of that foundation lends credence to his discussions and makes them more useful than a sheer look at the mechanics of the processing. Often, Lucky gets too deep into his subject. The reader can find on his hands an esoteric tone diving into theories of interest to the information systems engineer and few others. (To his credit, Lucky does use his introduction to warn general-interest readers away from the pitfalls of reading about such user-friendly topics as error-correcting codes.)

Also, throughout *Silicon Dreams*, Lucky struggles with an odd tone of self-doubt about his ability to convey any sense of the nature of information. While it is refreshing to encounter such a thoughtful attitude toward the examination of a difficult subject, this may put off readers who, accustomed to having a writer's thesis jammed down their throats, may be confused by such self-speculation. However, Lucky knows through both instinct and experience the ephemeral nature of his subject, and he doesn't shy from telling the reader what he knows and what is not.

This approach is also reflected at the end of each chapter, where Lucky has placed some of his older essays on the nature of information as a kind of balloon-puncturing tag. His purpose is clearly to explode any kind of pompous tone he feels his writing may have taken on. Perhaps because of this, the essays, entitled "Reflections," make for some of *Silicon Dreams*'s best reading.

*Silicon Dreams* is not a light read, nor does it reach a "conclusion" per se. But it does retain an optimism about our ability to use the computer as a real tool for information exchange, and its insights are not to be lightly dismissed.

DONALD ST. JOHN

St. John is *Computerworld's* chief copy editor.

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# EXECUTIVE REPORT

SUPPORTING CRITICAL ADJUSTMENTS

ADVANCING THE  
BUSINESS CASE

## Systems must be engaged for proper handling on turns

BY KATIE CRANE

In the mid-1980s, Rank Xerox (UK) found itself facing a fight for its life. The crisis began with a profit plunge in 1982, when revenue dropped from 51 million to four million pounds. As time went on, no rebound was forthcoming. A slump of that magnitude would have been a matter for grave concern at any point, but in this case, says Paul Chapman — then director of business management systems and quality — the timing was particularly bad. Xerox Corp., the parent corporation, was struggling to keep its footing in the worldwide photocopier market, where it had slipped from a clear front-runner position to a one-third share. The last thing it needed was a problem child.

Realizing that top Xerox decision-makers had begun to question its viability and that its very survival was at stake, Rank Xerox decided that extreme measures were called for. In fact, according to Chapman, who is now director of customer service at Rank Xerox Ltd. (the Xerox organization covering all of Europe), there is only one word for what happened next and that is "revolunt.".

Chapman says the turnaround began in 1986 when Rank Xerox appointed a new managing director, David O'Brien, who "set about making up for lost time with a vengeance."

O'Brien had substantial experience in information technology and was untainted by exposure to past procedures, which Chapman says had handicapped both Rank Xerox and Xerox itself to a weight of bureaucratic baggage and impaired innovation. He was thus able to frame a new mission for Rank Xerox. Within four years, he says, 50% of the company's revenue would come from products other than copiers. Since they were starting from a position of 10%, Chapman says, this was a challenge born of both



Rank Xerox's Chapman and Xerox's Barron join forces to create team-oriented business systems structures

vision and desperation.

O'Brien believed that the best way to serve customers was to reorganize around accounts, not products. That, Chapman explains, "meant implementing a business architecture based on an integrated, cross-functional team approach." To do it, Rank Xerox had to change from a strictly hierarchical organization to one that encouraged what Patricia Barron, Xerox's director of corporate information management, calls "cross-organizational dependencies."

The way Chapman explains it, Rank Xerox wanted to integrate business objectives, management roles and responsibilities and business processes and then support all of these elements with state-of-the-art information technology and networked office systems. So Rank Xerox began a

three-year strategic process to re-engineer its business processes, an experience Chapman says was "no gentle stroll" but instead was fraught with plenty of "bloody sessions" along the way.

Today, more than three years into the process, profits at Rank Xerox have tripled; revenue has increased more than 40%; the copier business is growing at rates not seen since the early 1970s; revenue from the non-copier products — although not yet at the 50% target — is growing at two times the rate of the copier business.

What's even more impressive is that now when Xerox executives ask questions about the UK operation, it isn't demolition they have in mind but emulation. According to Barron, the model of business restructuring and in-

formation systems redesign that Rank Xerox (UK) pioneered is now "snowballing through Xerox."

In fact, both Barron and Chapman — who is currently on special assignment at the Xerox corporate office in Stamford, Conn. — are pushing that snowball along as members of a task force that operate under the name Business Architecture Team.

So far, in the U.S. alone, development, manufacturing, marketing and the company's corporate offices have begun making similar strategic changes.

Harvard Business School professor James Cash says that organizational redesign supported by information systems is an idea whose time has come at many major corporations. Like Xerox, most organizations he works with are trying to transform their enterprise into a "fast cycle" mode that permits quicker and more effective responses in the face of intensifying competitive pressure.

"You don't get to be a fast-cycle company without redesigning the organization," Cash says. "Information technology is the key resource that makes it possible."

"When it became possible to deliver information technology to every individual in a company," Cash adds, "we began laying the foundation for truly dramatic organizational changes."

U.S. Shoe Corp. was on its way to another goal when it made that discovery. What started as a project to pare \$2 million from the IS overhead expense has turned into a three-year "total quality project" that affects the entire domestic footwear business, according to Carol Biemel, vice-president of IS at the Cincinnati shoe company. Reducing costs was initially the primary objective. Biemel explains, "but it became the tip of the iceberg when the whole organization rallied around the project."

Biemel started with the premise that U.S. Shoe could cut IS costs by eliminating the mainframe in favor of departmental

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#### How a CEO sells innovation

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Crane is a free-lance writer based in Norwich, Vt.

## Handling

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systems supported by smaller computers linked by local-area networks. In theory, at least, Biemel predicted the company could reduce costs by as much as 40%. But, she says, even after they concluded it was technically possible, they had to address the fact that implementing such a change meant that every department would have to discard the systems they knew. She and her staff would have to replace those systems with new software that would work on the departmental computers. At that point, she

He says that businesses today need to organize for flexibility so that they can quickly replace all available resources to take advantage of emerging opportunities. According to Loftin, "You make resources fluid by moving people around, erasing reporting lines and breaking down all the traditional barriers to create what's called a 'free exchange culture.'" Loftin says she believes that information technology is one of the few enablers for this kind of change.

According to Cash, the Xerox experience is a good example of "interfunctional integration — true integration, where they are

Reck says that at this point, "most companies are still defining the elephant — and the enormity of the elephant scares them."

There are enterprises for which technology-enabled business change is already a well-established habit. John Hall works for one of them. According to Hall, executive vice-president at Reuters America, virtually every transaction product his information technology depends on business technology.

"What Reuters sells is technology," Hall says. "We computerize access to exchanges and information sources, distributing information and, in some instances, creating a central focus where none existed before."

One of Reuters' latest endeavors, for example, is Dealing 2000, an all-electronic worldwide currency exchange. Dealing 2000 is built on the foundation of two earlier services — the Reuters Monitor, which delivers financial news and statistics as well as money market and currency exchange rates to workstations on financial traders' desks and Dealing, a service introduced in 1981, which allows subscribers to execute trades via those terminals and Reuters' network. What Dealing 2000 adds to the process is automated matching of bids and offers as well as transaction execution driven by Digital Equipment Corp. VAX computers.

Before this last piece fell into place, Hall says that Reuters' Dealing system was handling roughly 50% of the world's foreign-exchange business. Now, the company hopes to convert that share into commission as well as subscriber income by charging a flat fee to initiators of completed trades.

Foreign exchange is not the only financial market that Reuters is playing in. It also operates a service called Instant, which links buyers and sellers of equity stocks. And it is eyeing possibilities in other trading areas, such as a venture with the Chicago Mercantile Exchange to automate futures trading for the creation of a round-the-clock market.

Reuters is still in the information business, but it is a much more broadly defined business now than before. Technology, Hall observes, is changing the expectations of Reuters customers. They are migrating to technology, he says, because they know that they can't conduct the volume of business they need to conduct by "waving their hands and fingers at each other or yelling and screaming." At one time, keeping up with customer requirements meant using carrier pigeons to relay



Reuters' Hall

news across a gap in Germany's telexnet system. Today, it means using computer and networking technologies to literally create unified world markets.

Not all companies are as naturally adapted to information-driven change as Reuters, but many are confronting the need to revamp business processes and discovering that progress and information often go hand in hand.

Exactly what has to change if companies are to re-engineer their business processes? "Strategy or technology — or both," says John Sitons, a vice-president at Temple, Barker and Sloane's New York consulting offices. "Work flow and policies," says James Fischer, Ar-

Chapman says. Even when duplications were eliminated, he and his team were left with 1,200 problems to fix.

"What is interesting," Chapman says, "is that two-thirds of those problems related to rules and only one-third to information." The conclusion: Information alone isn't enough. First, the managers must be sure to ask what rules they need to run the business.

"You can't change a company with the technology alone," Chapman says. "You have to make other changes in the way the company is managed. But neither can you run forever with only the management changes; you have to be willing to invest in information technology."

At its UK subsidiary, Xerox learned that it could fix the rules without large investments and that those fixes yielded savings large enough to fund certain changes in information technology.

What Chapman calls rules, Andersen's Fischer calls policies. Fischer says the information technology is the last new frontier for making changes in business policies — how companies account for things, how they grant credit, how they set quality standards, etc.

As an example of how IS can be used to make changes for beneficial policy adjustments, Fischer mentions a manufacturer of preprinted forms. That company, he says, installed an information system to monitor the customer's use of forms, which in turn enabled the supplier to ship replacements just in time. By taking over the customer's inventory control, the

forms manufacturer squeezed out its competition, a major accomplishment in an industry threatened by competition from desktop publishing and photocopying.

The design, production and distribution processes are also ripe for change, says Fischer, who expects that artificial intelligence and imaging, in combination with cooperative processing and work-group computing will enable major alterations of work flow in these areas.

Sitons suggests that companies using information technology to redesign their business process are engaged in a kind of "internal leveraging." That is exactly what is happening at Arco Alaska, according to Jim Porter, Arco Alaska's manager of administrative and information services and his colleague Curtis Foster, manager of materials, purchasing and contracts.

Last year, the two implemented a \$7 million materials and purchasing system. "Once installed, we saw savings we could



Arco's Porter (left) and Foster

Porter Andersen & Co.'s managing partner of technology services. "Rules and information," says Rank Xerox's Chapman.

Chapman describes how Rank Xerox undertook its three-year business development planning process. "We started at the very top and worked down through the organization, defining a new strategy and outlining emerging rules and responsibilities," he explains.

When they heard what was to be expected, most managers complained that they did not have the information they needed to run the business. So along with his colleagues, Chapman — who calls himself the dedicated facilitator for the process — began to identify what he calls the rules (procedures, practices and guidelines) and information that the various managers needed to fulfill their new rules and responsibilities.

"We created a database to find the gaps and mismatches and identified nearly 5,000 specific problems to be overcome,"

## THE IMPETUS for change arose from the question: Can information technology help us be a more efficient company?

CAROL BIEMEL  
U.S. SHOE

says, the project ceased being an IS project and started being a business project.

According to Biemel, "The impetus for change arose from the question: Can information technology help us be a more efficient company?" She adds that the "how-to" involved "looking at the entire business process from taking orders to shipping shoes — to find out how we can be more competitive and eliminate unnecessary steps in the process."

Ralph Loftin, a longtime management consultant turned chief executive officer of a software development firm, says it is inevitable that companies look inward at operations.

redefining functional boundaries, not merely tightening coordination."

Barron confirms that boundaries at Xerox are becoming blurred. "Customers don't care if they are talking to service, distribution, sales or marketing. To them, we're just Xerox." She adds that this kind of operational change "re-engineering the business process" and points to information technology as the integrating mechanism.

Index Group, Inc. consultant Virginia Reck says she agrees that re-engineering is the latest trend, but she also stresses that most companies are in the planning rather than the doing stage "because they just woke up."

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do with the system that we hadn't seen initially," Porter says.

"It was a natural building block to EDI," Foster claims. Electronic data interchange (EDI) is not a new technology, and linking suppliers and buyers is not a new idea. But to Foster, whose Anchorage-based department generates more than 110,000 line items of orders annually from suppliers as many as five time zones away, it is an enhancement that will lead to meaningful payoffs.

Sifonis says changes such as those at Arco Alaska often start out as evolutionary but can become revolutionary. Porter and Foster hope he is right. They say they see even more promising opportunities growing out of the EDI link to suppliers. Foster, for example, envisions what are now largely paper-pushing jobs becoming more analytical, and if that happens, he is hopeful that individuals in his department will be able to seek out and negotiate better deals.

Similar evolutionary changes are taking place at U.S. Shoe, where just a year into its project — much of which was spent addressing operational issues — the company has implemented a pilot program in the factory linking U.S. Shoe's factory with its suppliers of insoles and outsoles.



Allen-Bradley's Reddy

U.S. Shoe's Biemel says she figures that the new system, which eliminates the need for a warehouse and a purchasing agent, will save the company as much as \$500,000 in inventory and handling this year on just those two categories of supplies. Further, the system is evolving into a full-scale just-in-time system for receiving and processing materials from suppliers.

Perhaps even more important, Biemel says, is how business changes like those at the factory are mushrooming in other parts of U.S. Shoe. IS is also using the success of the pilot to convince other areas of the business to consider making similar changes. For example, she has talked to the people in the home office who take orders and do master scheduling, hoping they could learn from the changes at the factory.

Jim Reddy, director of data communications and information

systems at Allen-Bradley Co. in Milwaukee, declined to talk about the kinds of critical adjustments Allen-Bradley is making, because describing them would expose the company's competitive strategy — a telling commentary on the power of such changes. Other executives expressed the same sentiment.

Nevertheless, Reddy did talk about what he calls the synergy

between the IS and business functions at Allen-Bradley. "We play off one another," Reddy says. "Say a user asks for better market information. Because our IS organization is close to the marketing function — we sit on task forces, attend strategy meetings and sales conferences and build personal relationships with the managers — we bring a lot more [than we used to] to the

development effort." Best of all, he says, "we can see opportunities to integrate applications across functions. Before you know it, 'we're developing an expert system that will support more than the user's original intent.'"

Everybody involved in making such fundamental changes agrees on one thing: It isn't easy. It is risky and frustrating and often

threatening to people who are used to the old way of doing things. But, say the experts, when a firm's survival is at stake, you do what you have to do.

Reck says it best: "Making these kinds of changes is not for the weak of heart. It takes a determined corporate culture, strong leadership and managers with the stamina of Antla the Hun to drive the process." ■

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# Spreading the gospel of new technology

BY PATRICIA CINELLI

Timothy Tuff is not an information systems executive, but his struggle to sell the idea of technical innovation to management and workers at the various operating companies of Alcan Aluminum Corp. is a familiar one to information systems chiefs.

In 1985, when Tuff took charge as president of the \$2 billion subsidiary of Alcan Aluminum Ltd., Alcan was floundering in a morass of problems. The aluminum industry was hip-deep in a depression, with commodity prices at an

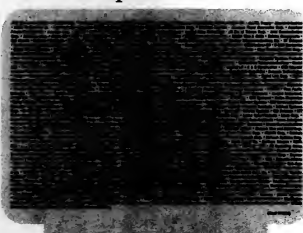
all-time low. Markets for the company's products were being claimed by foreign competition, and profits had plummeted 88%. Board members and managers had issued a mission statement for Alcan: Find new and broader uses for the metal. There was no question that innovation was needed. What was less clear, however, was where the ideas would come from and how new technologies and new processes could be integrated into old-line businesses.

The route that Tuff chose to take in pursuing change was to extend the existing course of the business and, to the ex-

tent possible, make workers the agents of change as well as the implementors.

"The key to innovation — and continued, sustained innovation — is to build on your strengths," Tuff explains. Tuff started by creating a business development office in Cambridge, Mass., a group consisting mainly of staff recruited from other parts of the business and whose goal is to seek out ideas for new technologies from within the organizational structure. Tuff's process calls for developing an atmosphere in which the work force can find methods of streamlining and fine-tuning existing functions.

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**Alcan Aluminum's Tuff**

"The feeling that the rules and climate required to foster and run a new business [or technology] are quite different from those required to run an existing business is a very dangerous attitude," he says.

Tuff has proceeded slowly. Rather than issuing fiat, he prefers to win adherents to his philosophy that innovation is everyone's responsibility through salesmanship — inspirational videos, personal pilgrimages to plants and a policy of accessibility.

### Thinking caps

Tuff says that the problem in many companies is that good ideas do not surface, and nothing is done about them when they do. "A person's first idea is not always his best, but with feedback, ideas can become more targeted," he says.

What happens when an employee comes up with an idea? Tuff answers quickly. "He picks up a phone and calls me. I return every single call from an employee." However, he says, he is not bombarded with calls from the 6,300 Alcan employees. "Once encouragement is exhibited, people flag up ideas to their managers."

Tuff's consensus-building has spurred about 1,600 ideas, 10% of which have been further analyzed by specially formed project teams. So far, about 350 people from the Alcan line organization have participated and 37 new aluminum-related businesses have been started.

At this point, most ideas still come out of the Cambridge office. And some never make it farther than that. For example, one Alcan subsidiary, Algodos Aluminum in Toronto, let Tuff's group present more than a dozen new product and technology ideas before agreeing to try one — the manufacture of aluminum shobars, for which the plant installed a new thermal system. As an independent business unit, Algodos is not required to accept Tuff's proposals but encouraged to generate its own as well.

The goal of having the majority of ideas spawned by the individual businesses is still just that — a goal. But Tuff remains convinced that innovation should be a grass-roots process.

"The best ideas are those generated in a unit [and then] analyzed and implemented in that same unit," Tuff explains, "because that shows me that the process is working." ■

Cinelli is a free-lance writer based in Washington, D.C.

## INTERVIEW

# Breaking the mental blocks

*Business managers can't consider what they don't know is possible, says Index Group's Steven Stanton*

Steven Stanton does not like to hear the word support applied to information systems executives, even when it is used in the active sense. Stanton, a principal at Index Group, Inc., a Cambridge, Mass.-based research and consulting organization, says that in these times, IS executives should be thinking in terms of leading the direction of business strategy, even if that leading has to be done behind the scenes. In a recent conversation with Features Editor Joanne Kelleher, Stanton discussed how information systems can help companies see what technology can do for them.

## What possibilities do you see for IS organizations to help firms make critical business adjustments?

There are at least two areas where, over time, they can take a leadership role. The first involves using their unique perspective to see potential for linking different parts of the company in different ways. Because many IS organizations serve a number of business units, they are one of the few parts of larger organizations that get to see the entire enterprise or a large chunk of it. Because they have more of a forest than trees perspective, they often have some very innovative ideas about doing things differently, especially in terms of changing boundaries along business or functional lines.

The other opportunity is that they also have deep and significant knowledge of the rapidly evolving capabilities of information technology. No one else in the organization may understand so much about what is possible or be so well positioned to translate that knowledge into business functionality.

## What kind of role do you see emerging from these opportunities?

Part of the role will be to help the users understand technology in a way that is possible with technology and how those capabilities relate to the important things they have to do to succeed in their business. That last part is the really critical one: Not just understanding the technology, but pushing it further in a context that will help businesspeople understand how new capabilities

will influence the way that business is conducted.

Every business strategy has some implicit information technology dimension. However, for a lot of organizations, that information technology dimension revolves around old assumptions. A lot of those assumptions are implicit constraints on what a company can do that haven't been dredged up and looked at in a while and kind of get fossilized as "the way we do business."

## What can IS do to expose and change these assumptions?

Well, I think the first onus is a lot of education. Some group of people, including the IS organization, needs to get senior management more aware and more thoughtful about the realm of potential choices they have around information technology. In the past, companies have in a sense outsourced their thinking about computers to IS. Part of what IS has to do now is to break that paradigm and say, "It is everybody's job to think about information technology."

## And part of the task is to get business managers to identify what they assume are the basic boundaries of possibility?

Yes. Part of taking a fresh look at technology is what we call "surfacing fundamental assumptions" and then, hopefully, shattering them or at least illuminating them in very hard work. Most people have a lot invested in their current view of the world and to get them to question some things in which they may have invested personal capital or business decisions is very tough. You don't want to make people feel foolish.

## Can you provide an example of how that process works?

We did some work with a large energy company that sells motor oil that you put in cars. Ten years ago, the company decided that it was too complicated to sell partial truckloads of motor oil direct to gas stations — the logistics and the paperwork were just too complicated and would cut into their profits. Instead, they began selling only to distributors, who would break down the cases and the truckloads and sell to retail gas stations. That had been a fundamental part of that company's strategy for 10 years. One day I had taken a look at it in light of modern logistics software, EDI and a host of other

new technology advances. Everybody was going along with their blinders on about the technological ease with which that kind of detail now can be managed.

## How difficult is it to surface outdated assumptions and get people to examine them? What kind of a task would IS execs be looking at?

It's not just IS executives. It could be other staff groups and it



could be businesspeople operating by themselves. But the fact is, surfacing these assumptions and then, hopefully, shattering them or at least illuminating them is very hard work. Most people have a lot invested in their current view of the world and to get them to question some things in which they may have invested personal capital or business decisions is very tough. You don't want to make people feel foolish.

## How radical a leap should this kind of process produce?

We think that technology-driven planning is really part of a larger process of taking a fresh look at how the business operates and trying to redesign it, leveraging the capabilities of information technology. And that is the real big game we look for. We aren't looking for minor adjustments. What we are looking for are the grand changes; to do some fundamental shifting of the way that companies work and the way they manage themselves.

But isn't it easier, maybe even better, to start with adjustments and work your way up to the grand changes?

I think the answer is very context-dependent. If a company is successful and has a legacy of winning in its market, it may be very difficult to convince anybody initially of the need to think about big changes. But if a company is feeling a lot of pain and is hemorrhaging money, it may not have the time to work on optimizing small parts of the organization.

We've all done a lot of talking about the necessity for IS executives to learn about the business. Is there a danger that in doing so they may absorb some of the same assumptions and inhibitions?

It is possible. Certainly, if you take a look at the history of innovation, a lot of unusual and new ideas come from outsiders; folks who aren't invested in the current way of looking at things. There is a way of possibly avoiding that trap, though, and that is for the IS manager or part of the IS organization to take on the role of chief change officer, which involves acting as a kind of sanctioned gadfly. In that role, they would never stop moving, never settle down on one particular perspective.

It is a rather difficult issue in many organizations to make sure that you are moving your pieces of ideas and changing initiatives to that of the organization. Are there ways to nudge old-line organizations without creating animosity and resentment? Of course, you need some good political skills. There are a lot of IS managers I know who have wonderful ideas for technology-driven business change, and the way that they get those ideas translated into reality is that they share them with business managers, who take credit for them. In a sense, they are silent partners or back-office operators for those ideas. ■



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# Avatar

# IN DEPTH

## A network security primer

*OSI guidelines can help you plan and build more secure systems*

BY WILLIAM STALLINGS

Last week's conviction of Robert T. Morris, only days after a federal indictment of three former SRI International co-workers for breaking into government and Pacific Bell computers, undoubtedly rattled countless IS managers — with good reason. Incidents such as these are reminders that network security is far from a theoretical problem.

The introduction of distributed systems and use of networks and communications facilities for carrying data have increased the need for network security measures to protect data during its transmission. Are your networks secure?

To assess the security needs of an organization effectively and evaluate and choose various security products and policies, information systems managers need a systematic method of defining security requirements and solutions. This is difficult enough in a centralized data processing environment; local- and wide-area networks greatly compound the problem.

Fortunately, such an approach has been developed by the International Standards Organization (ISO) as part of its standard for an Open Systems

Stallings is president of CompComm Consulting in Frides Crossing, Mass., and author of 14 books on data communications.



BARRETT PIERCE

Interconnect (OSI) communications architecture.

The document, called "DIS 7498-2, OSI Reference Model Part 2: Security Architecture," can greatly help IS managers in several ways. The document

provides a checklist of the most important network security features. The OSI security architecture can help managers organize the task of providing security while also providing immediate guidance to implementors

and purchasers. Because the document does not dictate a specific implementation, vendors and customers are free to configure a set of services and mechanisms that meet their specific requirements. The scheme also is a way of standardizing security implementations.

The ISO standard serves two purposes: It provides a functional assignment of security features to OSI layers that will guide standards makers in future enhancements of OSI-based standards, and it provides a structured framework within which vendors and customers can assess security offerings.

The standard also defines the security services and mechanisms within the OSI framework. Services are optional but implemented in a particular OSI layer if used.

Because the architecture was developed as an international standard, computer and communications vendors will begin to develop security features for their products and services based on this structured definition of services and mechanisms.

Thus, in coming days, it will be increasingly important for IS managers to understand security from the perspective of the ISO standard. Three concepts anchor the OSI network security architecture:

- Security threat: Any action that compromises the security of information owned by an organization.
- Security service: This is a

- Networking increases risks
- Understanding security threats, services
- A useful organizing tool

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communications service that enhances the security of information systems and an organization's information transfer.

• **Security mechanisms:** A communications mechanism that is designed to detect, prevent or recover from a security threat.

Threats to network security can be categorized as passive and active (see chart page 70). Passive threats include eavesdropping and monitoring transmissions to obtain information. Because they do not involve any alteration of data, passive threats are difficult to detect.

Such attacks can be prevented, however, so the emphasis should be on prevention.

Active threats involve some modification of data or the creation of a false stream. Preventing active attacks is very difficult because it requires continuous physical protection of all communications facilities and paths. A better goal is to quickly detect and recover from any disruption or delays caused by the attack.

Attacks can occur at any communications link: cable, microwave links or satellite channels. Active attackers need to gain physical control of a portion of the link so that they can insert and capture transmissions. A passive attacker needs only to observe transmissions.

Twisted-pair and coaxial cable can be attacked using either invasive taps or inductive devices that monitor electromagnetic emission. Invasive taps allow both active and passive attacks, while inductive taps are useful for passive attacks. Neither type of tap is effective with optical fiber, which is one of the advantages of this medium. The fiber does not generate electromagnetic emissions and hence is not vulnerable to inductive taps. Physically breaking the cable seriously degrades signal quality and is therefore detectable.

Microwave and satellite transmissions can be intercepted with little risk to the attacker. This is especially true of satellite transmissions, which cover a broad geographic area. Active attacks on micro-

## Safe and sound

Mainframe/minicomputer access control outpaces other security technologies

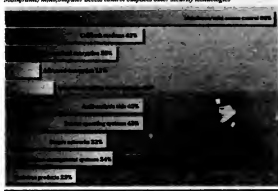


FIGURE 1: SECURITY TECHNOLOGY FOR MAINFRAME/MINICOMPUTER ACCESS CONTROL

more readily automated and thus are more popular in computer and network security facilities.

Conventional encryption is the process in which the original intelligible message, referred to as plaintext, is converted into apparently random nonsense, called ciphertext, using an algorithm and a key. The key is a relatively short bit string that controls the algorithm. The algorithm will produce a different output depending on the specific key being used at the time. Changing the key radically changes the output of the algorithm.

Once the ciphertext is produced, it is transmitted. Upon reception, the ciphertext can be transformed back to the original plaintext by using a decryption algorithm and the same key that was used for encryption. The encryption algorithm must be powerful enough so that it is impractical to decrypt a message on the basis of the ciphertext alone. In other words, the algorithm needs to be kept secret but the key must.

This feature makes the technique feasible for widespread use and has allowed manufacturers to develop low-cost chip implementations of data encryption algorithms. With the use of conventional encryption, the principal security problem is maintaining the secrecy of the key.

If encryption is needed, managers need to decide what to encrypt and where the encryption gear should be located. In most cases, there are two fundamental alternatives: link encryption and end-to-end encryption.

With link encryption, each vulnerable communications link is equipped on both ends with an encryption device, securing all traffic over all communications links. However, the message is vulnerable at each switch. Users of a public packet-switching network have no control over network security.

With end-to-end encryption, this process is carried out at the two end systems. A source host or terminal encrypts the data, which is then transmitted in an unaltered state across the network. A destination terminal or host then decrypts the data by using a shared key. Although this approach would seem to secure the transmission against attacks on the network links or switches, there is still a weak spot. User data is secure but the traffic pattern is not, because packet headers are transmitted in the clear. To achieve greater security, both link and end-to-end

encryption are needed.

When both forms of encryption are employed, the host encrypts the user-data portion of a packet using an end-to-end encryption key. The entire packet is then encrypted using a link encryption key. As the packet traverses the network, each switch decrypts the packet using a link encryption key. This permits reading of the header. It then encrypts the entire packet again for transmission, sending it to the next link. Now the entire packet is secure, except for the time that the pack-

et is actually in the memory of a packet switch, at which time the packet header is in the clear.

For conventional encryption to work, the two parties to an exchange must have the same key, and that key must be protected from access by others. Frequent key changes limit the amount of data compromised if an attacker learns the key.

## Public-key encryption

Securely distributing keys is a major difficulty of conventional encryption. A clever workaround around this requirement is public-key encryption.

For conventional schemes, encryption and decryption keys are the same. Public-key encryption solves the distribution problem, because there are no keys to distribute. All participants have access to public keys, and private keys are generated locally by each participant and, therefore, need never be distributed. As long as a system controls its private key, its incoming communication is secure.

At any time, a system can change its private key and publish the new encryption public key to replace its old public key.

A main disadvantage of public-key encryption is that its algorithms are very complex. So, for comparable size and cost of hardware, the public-key scheme will provide much lower throughput.

One possible application of public-key encryption is to use it for the permanent key portion, with conventional encryption keys used for session keys. Because there are few control messages relative to the amount of user data traffic, the reduced

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## BY FAR, the most important automated tool for ensuring network and communications security is encryption.

wave and satellite are also possible, although this is more technically difficult and can be quite expensive.

Processors along the communications path are also subject to attacks. These might be attempts to modify hardware or software, gain access to processor memory or monitor electromagnetic emissions.

## Solutions

By far, the most important automated tool for ensuring network and communications security is encryption. Encryption is a process that conceals meaning by changing intelligible messages into unintelligible messages. Encryption is accomplished by using a code or a cipher.

A code system employs a predefined table or dictionary to substitute a meaningless word or phrase for each message or part of a message. A cipher uses a computable algorithm that can translate any stream of message bits into an unintelligible cryptogram. Cipher techniques are



throughput should not be a handicap.

Users concerned about security from traffic analysis can effectively use link encryption. In this approach, packet headers are encrypted, which reduces the opportunity for traffic analysis.

It is still possible, however, for an attacker to assess the network traffic volume and observe

the amount of traffic entering and leaving each end system. An effective countermeasure to this attack is the use of traffic padding.

• **Traffic padding.** This is a function that generates a continuous stream of random data or ciphertext. This makes it impossible for an attacker to distinguish between true data flow and noise; therefore, it is impossible to de-

duce the amount of traffic.

• **Message authentication.** This is a procedure that lets communicating parties verify that received messages are authentic. This ensures that contents have not been altered and that the source is authentic.

A common method of message authentication involves the use of a message authentication code. Data plus the code are

transmitted to the intended recipient.

The recipient performs the same calculation on the data, using the same secret key, to generate a new message authentication code. The received code is then compared with the calculated code.

Several algorithms can be used to generate the code. The National Bureau of Standards, in

## On the safe side

In addition to the mechanisms related to specific services, there are five referred to by the ISO as pervasive security mechanisms. These are not explicitly related to any service and are not assigned to any particular layer of the OSI model.

• **Trusted functionality.** This technology can be used to extend the scope or effectiveness of other security mechanisms. Any functionality that directly provides, or provides access to, security mechanisms should be trustworthy.

• **Security labeling.** This is used to indicate the classification level or sensitivity of the labeled data. A security label may also be additional data associated with the data transferred or may be implicit—that is, implied by the use of a specific key to encrypt data or implied by the content of the data such as the source or route.

• **Event detection.** Security-relevant event detection includes the detection of apparent violations of security and may also include detection of "near-miss" events—for example, a successful access or login.

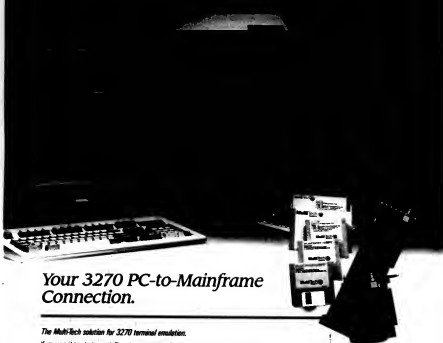
• **Security audit trail.** This potentially permits detection and investigation of breaches of security by permitting a subsequent security audit.

A security audit is an independent review and examination of system records and activities in order to test for adequacy of system control, ensure compliance with established policy and operational procedures, aid in damage assessment and recommend any indicated changes in controls, policy or procedures.

• **Security recovery.** This category deals with requests from other mechanisms, such as event handling, and takes recovery actions as the result of applying a set of rules. These recovery actions may be immediate, temporary or long-term.

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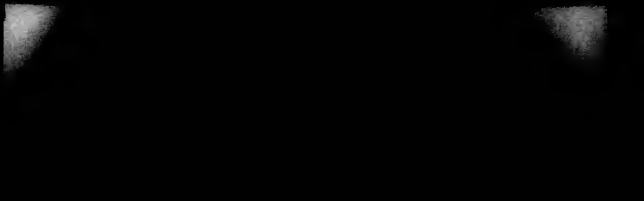
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its publication "DES Modes of Operation," recommends the use of the Data Encryption Standard (DES) algorithm. The DES algorithm is used to generate an encrypted version of the message, and the last number of bits of ciphertext are used as the code. A 16- or 32-bit code is typical.

The most common practical use of authentication has been for financial messages, such as payments. For example, the Society for Worldwide Interbank Financial Telecommunications uses an authentication function.

It is possible to perform authentication simply by the use of conventional encryption. If we assume that only the sender and receiver share a key, then only the genuine sender would be able to encrypt a message successfully for the receiver. Furthermore, if the key is analogues an error-detection code and a sequence number, the receiver is assured that no alterations have been made and that sequencing is proper.

**Digital signature**  
Authentication protects two parties exchanging messages from any third party. However, it does not protect the two parties from each other. A solution to this problem is the digital signature.

The digital signature is analogous to a handwritten signature. It lets users verify the author, date and time of the signature and authenticate the contents at the time of the signature. The digital signature also can be verified by third parties to resolve disputes.

Administrative controls that boost the security of private keys can be employed with some success, but the problems can be circumvented using an arbitrated signature scheme.

While there are a variety of approaches, most signature systems operate as follows: Every signed message from a sender S to a receiver R goes first to an arbitrator A, who subjects the message and its signature to a number of tests to check its origin and content.

The message is then dated and sent to R with an indication that it has been verified to the satisfaction of the arbitrator. The presence of A solves the problem faced by direct signature schemes that S might disown the message.

The arbitrator plays a sensitive and crucial role in this sort of scheme, and all parties must have a great deal of trust that the arbitration mechanism is working properly.

Digital signature schemes provide authentication plus the ability to resolve disputes between the communicating parties. While authentication is becoming popular, digital signatures are still rare. The principal reason is that the scheme is more complex and, therefore,

more costly. Digital signature schemes require administrative control mechanisms or procedures. In some circumstances, only pure authentication is required.

#### Definitive service

The ISO defines a security service as a function provided by authentication systems to enhance the security of the systems and the data transfers taking place. These services are broken down into five categories: confidentiality, integrity, authentication, access control and nonrepudiation.

A security mechanism is any software or hardware means of implementing a security service (see chart this page).

• **Confidentiality.** This category of service protects transmitted data from passive attacks. Several levels guard against the release of message contents. The broadest service protects all user data transmitted between two users over a period of time.

A key aspect is the protection of traffic flow from analysis. This tries to prevent an attacker from observing the source and destination, frequency, length or other characteristics of the traffic on a communications facility.

Another mechanism that may be relevant to confidentiality is routing control. For sensitive data, routes can be chosen that will use only physically secure networks or links. For example, a user may employ both a private network and public telecommunications networks to interconnect offices. If the private network is equipped with an encryption mechanism, then all sensitive data should be routed through the private network only.

• **Integrity.** This service assures that messages are received as sent, with no duplication, insertion, modification, replays or destruction. As an error-detecting code, integrity can apply to a stream of messages, a single message or selected fields within a message.

Integrity of selected fields or individual messages can be provided by an error-detecting code, such as that used on data link control protocols. If any of the fields in a data unit are altered, then an error will be detected, just as if a bit error had occurred in transmission. Of course, the attacker might alter part of the message, recalculate the error-detection code and alter that as well. To prevent this maneuver, the error-detecting code or the entire message can be encrypted.

To protect the integrity of a sequence of data units (that is, protecting against misordering, losing or replaying messages), sequence numbers can be used. As with error-detecting codes, sequence numbers are already incorporated into protocols such as High-Level Data Link Control, X.25 and the ISO transport protocol. Again, to protect the sequence number itself from modification, it may be encrypted.

A final technique that has relevance for integrity of a single message or fields within a single message is the digital signature mechanism. If the digital signature includes the encipherment of an error-detecting code, then the signature detects modification of the contents of the message.

• **Authentication.** This service is concerned with ensuring that a communication is authentic. In

## Potential network security threats

Prevention is the key to fighting passive threats; for active threats, quick detection and recovery are crucial



### Passive threats

Monitoring and/or recording data while data is being transmitted over a communications facility

#### • Release of message contents

Attacker can read user data in messages.

#### • Traffic analysis

Attacker can read user packet headers to determine location and identity of communicating hosts. Attacker can also observe length and frequency of messages.



### Active threats

Unauthorized use of a device attached to a communications facility to alter transmitting data or control signals or generate spurious data or control signals

#### • Denial of message service

Attacker can destroy or delay most or all messages.

#### • Masquerade

Attacker can pose as real host or switch and communicate with another host or switch to acquire data or services.

#### • Message stream modification

Attacker can selectively modify, delete, delay, insert and duplicate real messages. Attacker can also insert counterfeit messages.

Source: COMPTON CONSULTING

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## Security services and mechanisms

Using OSI spec, senders and customers can configure a set of services and mechanisms to their needs

Services	Mechanisms							
	Encryption	Digital signatures	Access control	Data integrity	Authentication	Traffic padding	Routing control	Non-repudiation
<b>Confidentiality</b>								
• Selective field confidentiality	•	•	•	•	•	•	•	•
• Connection confidentiality	•	•	•	•	•	•	•	•
• Complete confidentiality	•	•	•	•	•	•	•	•
<b>Integrity</b>								
• Selective field nonrepudiation integrity	•	•	•	•	•	•	•	•
• Connection integrity	•	•	•	•	•	•	•	•
• Selective field authentication integrity	•	•	•	•	•	•	•	•
• Connection integrity with recovery	•	•	•	•	•	•	•	•
• Complete integrity without recovery	•	•	•	•	•	•	•	•
<b>Authentication</b>								
• Partially authenticating	•	•	•	•	•	•	•	•
• Strongly authenticating	•	•	•	•	•	•	•	•
<b>Access control</b>								
• Access control	•	•	•	•	•	•	•	•
<b>Routing control</b>								
• Routing control	•	•	•	•	•	•	•	•
<b>Non-repudiation</b>								
• Non-repudiation	•	•	•	•	•	•	•	•

Source: COMPTON CONSULTING

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# COMPUTER INDUSTRY

## INDUSTRY INSIGHT

Nell Margolis

### Mistaken identity

It ain't me, babe — no, no, no, it ain't me...

Bob Dylan, 1964  
Don Murphy, 1990

Until the piano fell on his head, it was a pretty good week for Don Murphy.

And why? The family was fine, the weather was California and the IBM systems software sales and marketing consultancy that Murphy co-founded three years ago was beginning to really take off.

And then came the phone calls that made Murphy feel like the proverbial blameless (luckless) guy who just happens to be walking below the window when a piano hoist rope is fraying toward it's end.

Or whatever happens to be your choice of choice to describe what happens when someone who has provided for every foreseeable contingency gets hit with a contingency that no one could have foreseen.

For Murphy, the catch-

Continued on page 75

## Out of the frying pan and into the industry

BY RICHARD PASTORE  
CWI STAFF

Curt Monash, the controversial, high-profile former Paine Webber, Inc. software industry analyst, has resurfaced as a hopeful industry leader rather than a follower. Monash has leveraged his software contacts and insight to help found local-area network reseller Everest Systems, Inc., which formally debuted earlier this month.

Everest is tackling the under-exploited, national, value-added LAN services market by providing local operations and building what its founders term a "connectivity super-VAR." Monash wrote the business plan, contrib-

uted to the concept and helped search for venture backing.

Monash, now 30, won a reputation on Wall Street as an enfant terrible by being among the first to spot the potential in, for instance, an up-and-coming Lotus Development Corp. However, his budding tactics and acerbic opinions raised the hackles of such industry figures as John Cullinane, chief executive officer of the former Culinet Software, Inc.

Once, when Monash defied orders to stay away from a Culinet press conference, Cullinane had him dragged bodily out of the building.

"As an analyst, I was supposed to play a confrontational



New World Ventures' Monash: "I am who I am."

role," Monash said. Now, as sole proprietor of his Manhattan-based New World Ventures, "I have to redirect myself toward helping companies."

Even at Paine Webber, Monash's goal was to be a computer

industry mover and shaker. "I wanted to help the people with bright ideas and valuable skills live up to their potential and make real companies," he said.

In 1987, when Paine Webber

Continued on page 75

## New leadership revamps Leading Edge

### ANALYSIS

BY ALAN J. RYAN  
CWI STAFF

CANTON, Mass. — Nearly a year ago, the fate of Leading Edge Products, Inc. was up in the air. Its founder had bailed out amid a wave of legal battles, dealers were clamoring about money paid for products never received, and the PC clone-maker was about to file for Chapter

11 bankruptcy protection.

Earlier this month, Leading Edge announced it has firmly hit the ground again with a renewed financial commitment from its anxious savior and the confirmation of promises made last fall.

The \$300 million Daeuw Telecom Co., which acquired Leading Edge last fall in a court-approved reorganization plan, said it will double its initial \$40 million to \$80 million investment during the next 12 months. Fur-

ther, Leading Edge has new top management working on distribution agreements and a product line that will move it into areas such as engineering workstations and Unix hardware.

### Agbay to lead

In the first wave of new management, Albert J. Agbay, 41, a five-year veteran of marketing at Panasonic, recently joined Leading Edge officially as president and chief executive officer. The

Leading Edge headquarters will be moved from Canton to Westboro, Mass., and within the next 30 days, Agbay said he will have completed the rebuilding of the company's executive management and marketing staff.

Leading Edge's current personal computer-dominated product line will grow significantly over the next few months as well, Agbay said, concurring with the fall 1989 predictions of Dr. Sung Kyon Park, president of Daeuw Telecom.

If Park's predictions of multi-

Continued on page 75

## Firms' earnings perform same old song and dance

BY NELL MARGOLIS  
CWI STAFF

Fourth-quarter earnings reports from computer companies last week continued to play variations on the well-known themes of torpor at the top, vitality in the niches and a chorus of "woe, woe, woe" from midrange systems vendors in the throes of costly repositionings.

Analysts trotted up additional evidence to support their ongoing upbeat projections for the on-line transaction processing (OLTP) market, estimated at \$30 billion and growing; Sequent Computer Corp. logged triple-digit fourth-quarter earnings growth on a 36% revenue boost; and Stratus Computer, Inc. announced net income up 11% on revenue up 24% compared with last year's compar-

able quarter. OLTP titan Tandem Computers, Inc.'s revenue came in slightly below some Street expectations, and fourth-quarter profits suffered a tad in the year-to-year comparison; nevertheless, said Hambrecht & Quist, Inc. analyst J. Neal Weintraut, the company's quarterly report "gave a number of very affirmative signs," prominently including stronger-than-expected gross margin, a slew of major sales to worldwide players and a rapid takeoff in the newly released Cycloone line.

With large corporate customers clamoring for more information sooner, Weintraut said, "the computer environment of the '90s is an OLTP environment — and Tandem is very well positioned against entrenched players like IBM and DEC."

Tandem's client/server da-

tabase strategy continued to power the database maker — showcased in an *Inc.* magazine annual survey as 1989's fastest-growing small company — beyond small-company status. Among other firms pushing the small-firm envelope, executive information software vendor Comshare, Inc. reported revenue up 14% over last year's fourth quarter to \$27.4 million, as well as a net income leap of 43% to \$2.7 million, and BMC Software, Inc.'s strong sales landed the Sugar Land, Texas-based IBM systems software provider profits of \$5.8 million on fourth-quarter revenue of \$24.9 million — increases of 50% and 55%, respectively.

On the larger but sadder side, Cray Research, Inc. fingered product transition and development costs as the leading cause of its 40.7% slide in net income. Wang Laboratories, Inc. showed a 7% increase in revenue but reported an anticipated net loss of \$10.5 million for the quarter — a steep drop from the \$1

million profit netted in last year's comparable quarter, but a quantum comeback from the \$62 million worth of red ink in the immediately preceding quarter.

Wang President Richard Miller touted the success of the company's restructuring, noting particularly that a once-staggering bank debt load has downed \$267 million to an estimated \$308 million. "With another \$250 [mil-

lion] to \$350 million in cash expected from additional asset sales during the next few months," Miller said in a prepared statement, "the bank debt could be totally paid off."

Computer Associates, Inc. enjoyed a 16% profit rise but watched revenue slip 4% to \$344.1 million as it struggled to digest Culinet Software, Inc., acquired in late September.

### 1989 fourth-quarter earnings

Large firms pulled in pretty much what was expected of them

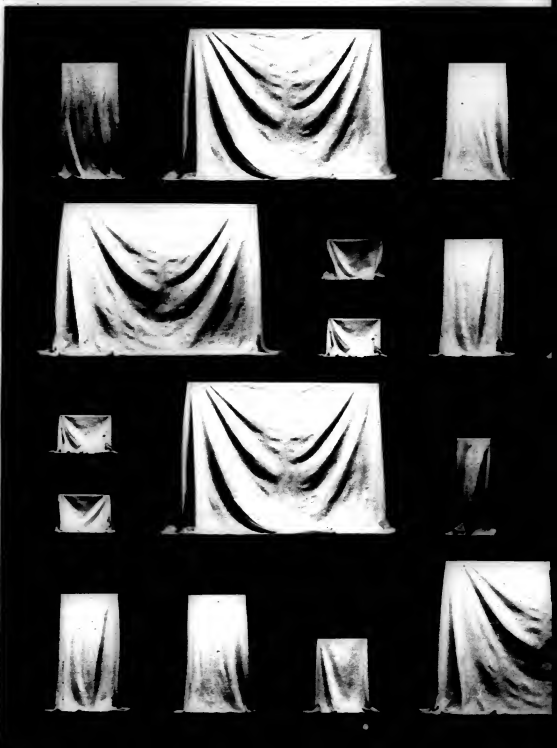
Company	Revenue		Net Income	
	Q4 Through Dec. (in millions)	Percent Change from 1988 (in millions)	Q4 Through Dec. (in millions)	Percent Change from 1988
Lotus Development Corp.	\$150	33%	\$29.4	227%
Amdahl Corp. <sup>1</sup>	\$625.9	15%	\$41.6	(42%) <sup>*</sup>
Cray Research, Inc.	\$330.1	(23%)	\$82.5	(40.7%)
Computer Associates <sup>2</sup>	\$347.1	(4%)	\$70.5	10%
Wang Laboratories	\$637.7	7%	\$16.5	—
Sun Microsystems, Inc.	\$594	10%	\$20.2	(32%)

<sup>\*</sup> Figures include a reduction.

<sup>1</sup> Fourth-quarter an accrual includes an extraordinary tax credit.

<sup>2</sup> Results reflect the September 1989 acquisition of Culinet Software Inc.

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# TOPS spin-off halts sales talk

BY JAMES DALY  
CW STAFF

ALAMEDA, Calif. — Sun Microsystems, Inc.'s TOPS networking division was spun off into a wholly owned subsidiary earlier this month, temporarily deadening long-standing rumors that TOPS would be sold off by Sun.

At a press conference announcing a series of new products, TOPS Vice-President and general manager Rich Shapero said that TOPS will become an independent corporation within Sun, with its own board consisting of representatives from TOPS, Sun and outside sources. The

TOPS division sells networking software based on Ethernet, Token-Ring or OracleTalk into personal computer and Apple Computer, Inc. Macintosh environments.

Shapero said the move was made to increase the growth at TOPS but conceded that the two organizations are fundamentally different.

"We're primarily a software company; Sun is hardware," said Shapero, who will become president and chief executive officer of the organization.

TOPS, then known as Centram Systems West, was acquired by Sun for \$20 million in April 1987, which scooped the company away from a circling 3Com

Corp. Sun saw TOPS as both a means to extend its Unix connectivity down into the PC and Macintosh worlds and a natural complement to its Network File System.

But after Sun was tagged by a quarterly loss in the middle of last year, it reportedly began fishing for buyers of TOPS. Insiders report, however, that Sun was unhappy with the bids that came in and decided to keep the firm for now.

TOPS also announced two new software packages for electronic mail and file sharing. Network Bundle for DOS is aimed at gaining inroads with users of IBM-compatible computers and will be available in mid-February for \$249. Network Bundle for Macintosh, for Apple users, is available now for \$299.



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## IN BRIEF

### How to make a bad situation worse

When large chunks of AT&T's long-distance network mysteriously went off-line this month, AT&T could have scored a public relations coup by directing frustrated callers to alternative long-distance services. Instead, the telecommunications monolith explicitly told its operators not to tell callers how to place their calls through competitors. U.S. Sprint Communications Co. and MCI Communications Corp. are reportedly looking to capitalize on AT&T's misfortune with a barrage of hard-hitting ads.

### Relational consultation

Relational database maker Sybase, Inc. is about to acquire D&N Systems, Inc., a consultancy in Burlington, Mass. The Sybase unit will operate under the name SQL Solutions, Inc. and act as an autonomous subdivision. D&N President Robert Davoli will report to Sybase Chief Executive Officer Mark Hoffman.

### Earth to alloy

With the acquisition of Fountain Valley, Calif.-based diskless workstation maker Earth Computer Technologies, Marlboro, Mass.-based microcomputer networking products vendor Alloy Computer Products, Inc. planted its flag in what market research analysts estimate as a \$166 million market with 33% compound annual growth potential.

### The ultimate acquisition

Systems supplier The Ultimate Corp. last week announced its acquisition of Hands-On Learning Corp., specialists in Unix, X Window System and C programming language training. Ultimate is looking to its new division to extend the Unix and Pick training provided through its Ultimate University.

### Who needs tech execs?

Not so many companies as did before, according to a recent report issued by management search firm Korn/Ferry International. The report showed that of overall demand for senior executives in the fourth quarter of 1989, a mere 8% was concentrated in the technology industry — a steep fall-off from 14% reported by Korn/Ferry in its report for the fourth quarter of 1988. Overcapacity, price erosion, diminished capital spending and less defense money, a Korn/Ferry executive said, are making pickings slimmer for job-hunting bosses.

## Margolis

CONTINUED FROM PAGE 71

phrase could become "Computerworld article" — for it was after an article on the demise of a software firm called Optima Development, Inc. [CW, Jan. 15] that the phones at Murphy's firm began to ring. Out of the back with friends and — asargagghhh, customers — asking the entrepreneur why he went out of business without telling them.

He didn't. What he did do was name his company Optima Software, Inc. Since most people factor those little modifiers out of corporate names anyway, that meant a lot of folks walking around saying "Optima's out of business" without asking, "Which Optima?"

Not mine, is the message Murphy would like to get out. Right now, he's sitting in Sacramento, hoping the world will call. "Our big fear," he said, "is the customers who are f'alling."

Ironically, he said last week, he's been on guard against troubles from Optima Development for years. What he had in mind, however, was more along legal lines. Probably because legal trouble was the kind he says Optima Development threatened him with when they found out he was using their name.

Now, there's a point. Why did he choose a name so confusable with that of another firm, you might ask. I did.

He didn't, Murphy said, they did. Back when Optima the Ex talked about coming after Optima the Extant with cease and desist orders, Murphy said, he researched both corporate names and established that he filed first. Proof of that point could have forestalled the kind of problem

Murphy was expecting, but it did fiddly squat against the problem he got.

"Now, the irony is, I see the name everywhere I look." So far, he said, he has spotted it on a hand dryer at the airport, on an aquarium pump at his doctor's office and on one of his credit cards. And, on a now defunct corporation.

So, attention out there: If you think you know a company called Optima Software, Inc. in Sacramento, Calif., you did, and you do; it's alive and well. And if your name is Robert Morris, but the only virus you know about is the one you still can't shake off from last month, call Don Murphy; you've got a lot to talk about.

Margolis is Computerworld's senior editor, industry.

## Industry

CONTINUED FROM PAGE 71

tasking Unix-based systems, engineering workstations, laser printers, networking products and facsimile machines do come true, as Agbay announced last week, the company may actually be able to move beyond its former tarnished image.

The pre-Dewoo Leading Edge faced a lot of criticism for its handling of dealer programs during its heyday in 1987 and 1988.

In the programs, the dealers had to pay up front for the products they ordered, and then they had to contend with long backlogs and, sometimes, nondelivery of

products. "The future of this company, our future product directions and the extent of our national distribution reach can in no way be predicted on the basis of this firm's past profile," Agbay said.

There will be no "automatic sanctuary to any former Leading Edge traditions." In fact, one of the first things Dewoo did when it took over was to revise the dealer programs.

Agbay said that 100% of current U.S. revenue for Leading Edge comes from dealer-direct sales, and he is working toward some major distributor deals.

By the end of the year, 65% of the revenues are expected to be generated from sales to those distributors, according to Agbay.



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## Leading Edge

CONTINUED FROM PAGE 71

declined to satisfy Monash's conditions for staying, he was effectively fired after seven years with the firm. "They weren't interested in having me do the job I wanted to do; they felt it didn't fit their strategy," Monash said. "We decided we'd all be happier if we parted ways."

But Monash's Everest experience perhaps proves that a leopard cannot change its spots after all. Though they credited Monash's sharp mind and industry know-how, his Everest collaborators said he was not the easiest person to work with.

"Curt comes to conclusions rapidly, and he can be impatient waiting for other people to see his point of view," said Michael Smith, vice-president of marketing and development at Everest.

Everest President and chief collaborator Norman Block called Monash a "very unusual man" and stated that he would not choose to work with him again.

For his part, Monash admitted, "I am who I am." He attributed the "falling out" with Block to a divergence of opinion over financial arrangements.

Monash is not letting any bad experiences deter him. He is already launching his next venture, which he said will involve a company in the programmer productivity arena.

In retrospect, Monash is happy with his career change, though he admitted that "the actual deal process is somewhat tougher than I had anticipated." He still loves the industry. "It's dynamic, and it's bringing a lot of changes to the world."

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Teubner & Associates, Inc.

Teubner & Associates, Inc., a developer of communications software based in Stillwater, Oklahoma, has just introduced FaxGate into the IBM arena. FaxGate, the facsimile gateway for IBM mainframes, allows direct printing of high-quality output on virtually every fax machine worldwide. Now it's up to President Russ Teubner to utilize the most cost-efficient means for telling IBM mainframe users about this one-of-a-kind communications product.

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*"Our marketing goal is to generate quality leads — and to turn as many as possible into sales. By focusing on MIS decision makers, Computerworld Response Cards are playing a key role in helping us achieve this goal. Results tell me that Computerworld Response Cards will remain a standard part of our advertising mix."*

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# COMPUTER CAREERS

## Breaking into the small time

Writing professional books calls for different tactics than best-sellers

BY JANET RUHL  
SPECIAL TO CW

If you have been thinking about breaking into print with a book based on your experiences as an information systems professional and you have been reading how-to books about publishing, take what you read with a grain of salt.

The primary audience for the glossy magazines and books promising to show you how to make it big in publishing are beginners who fantasize about getting rich writing best-sellers. As a result, the contracts, advances and relationships with editors that these publications describe usually do not reflect the low-stakes world of professional and professional books.

In contrast to a best-selling diet book that may sell millions of copies, a book on a subject of interest to IS managers is more likely to sell 3,000 to 20,000 copies, with the typical volume being about 5,000. Even IS classics written by well-known figures rarely sell more than 50,000 copies during their years in print. Those that sell in large numbers are generally the ones that are assigned as required texts in IS and computer science degree programs.

Books on IS themes are rarely

sold in the chain stores you see in shopping malls. Instead, they are sold by mail order or through specialized book clubs.

All this means that you can expect to make a lot less money from a book written on a subject of interest to IS professionals than you would from one that would interest the population at large. Advances for a first-time author of an IS book range from nothing at all to \$5,000 — far from the \$100,000 advances paid to celebrated authors.

In addition, publishers of business and professional books usually pay authors a royalty calculated on their net receipts — the price of the book less discounts rather than a percentage of the cover price as published books. Discounts to booksellers of 28% to 58% are not unusual. A net royalty of 10% probably will earn you far less than a royalty of 7% of the cover price.

Long wait Another fact to keep in mind is that the production cycle for business and professional books is a long one. After you turn over a completed manuscript to a publisher, it may take six to 18

months for your book to be printed, bound and shipped and an additional year for reviews to appear. This makes it essential for the topic to be compelling to readers two or three years after you begin working on it.

While people attempting to write big-money blockbusters usually need an agent to get their book in front of editors, the authors of business or professional books frequently find a publisher without one.

The secret is to identify the companies that already publish books on subjects of interest to your intended audience. Then address a query letter to the series editor or acquisitions editor at several of these publishing houses.

The best way to locate suitable publishers is to search through *Books in Print* in your local public library. Look up topics related to the one you will be covering and note which companies publish the books you see listed. John Wiley & Sons, McGraw-Hill, Dow Jones-Irwin, Prentice Hall and Dorset House Publishing Co. are among the many publishers of books on IS topics.

You do not have to complete your book before your initial con-

tact with a publisher. However, you must be prepared to show any publisher a proposal that consists of a cover letter, an outline and a sample chapter.

In this proposal, be sure to mention both your qualifications for covering your subject and the job experience you have had that might convince a potential buyer that you know what you are talking about. Make sure you explain to the publisher how your book compares with and improves on

not likely to place expensive advertisements in professional publications. Therefore, it will be up to you to ensure that there is effective publicity.

Ask the publisher to send copies to people you think may be interested in reviewing your book in trade publications. Raise awareness of the book by writing opinion pieces and feature articles for some of the smaller, specialized publications read by IS professionals who work with

**YOU CAN EXPECT** to make a lot less money from a book written on a subject of interest to IS professionals than you would from one that would interest the population at large.

other books on your topic.

Finally, list the kinds of people you see as your primary audience and make it clear why they need your book badly enough to pay hard-earned money for it.

### No instant fame

Once your book comes out, do not expect to appear on television talk shows or participate in a whirlwind book tour. You will find that few local bookstores will be interested in arranging for book signings if your book is on an IS topic, even though you are a local author.

Your publisher is unlikely to spend much money on a publicity campaign. Also, unless you are very well known in the field, it is

hardware or applications that are similar to your own. Take advantage of all opportunities to address meetings likely to be attended by professionals who would be interested in your book.

If your book makes points that could be of interest to managers in fields outside of IS, try sending press releases on it to business feature editors of larger daily newspapers. In the releases, suggest ideas for feature articles loosely based on a situation your book discusses.

Ruhl is a consultant and programmer in Connecticut and author of *The Programmer's Survival Guide: Career Strategies for Computer Professionals*.



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**Fortune**  
A Computer Specialist

Information Systems Manager  
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City of Baltimore  
Baltimore, Maryland

The City of Baltimore is seeking a candidate for the position of Information Systems Manager in the Information Systems Department. The position is responsible for the planning, development, and implementation of the City's information systems. The position is also responsible for the management of the City's information resources and the coordination of the City's information systems with the other departments of the City.

The salary range is \$28,000 to \$38,000 per year. The position is a full-time position. The position is a permanent position. The position is a professional position. The position is a senior position. The position is a supervisory position. The position is a management position. The position is a leadership position. The position is a strategic position. The position is a vision position. The position is a change position. The position is a innovation position. The position is a growth position. The position is a development position. The position is a progress position. The position is a success position. The position is a achievement position. The position is a excellence position. The position is a quality position. The position is a service position. The position is a customer position. The position is a partner position. The position is a team position. The position is a leader position. The position is a mentor position. The position is a coach position. The position is a facilitator position. The position is a collaborator position. The position is a contributor position. The position is a doer position. The position is a maker position. The position is a creator position. The position is a innovator position. The position is a entrepreneur position. The position is a visionary position. The position is a leader position. The position is a mentor position. The position is a coach position. The position is a facilitator position. The position is a collaborator position. The position is a contributor position. The position is a doer position. The position is a maker position. The position is a creator position. The position is a innovator position. The position is a entrepreneur position. The position is a visionary position.

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## SR. COMPUTER SCIENTIST

You could be the driving force behind state-of-the-art software development that will identify Lockheed as a world leader among software engineering organizations. You'll responsibility will be to lead our company, and the industry into the next generation of software development, methodologies and processes.

To qualify for this position, you must be experienced in DoD standard software development and the latest advancements in CASE tools. As the successful candidate, you will interact between the systems, software development and test functions. You will also develop new layered software processes and training programs. A BS degree in a technical discipline is required. An MS or PhD is highly desirable.

Qualified candidates, please send your resume for immediate consideration to Lockheed-Austin, Dept. 553-76, PO 17100, T023/30B, Austin, TX 78760. We are an equal opportunity affirmative action employer.

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# Have all the answers.

Here's your chance to be a superhero in the world of computing. You'll be challenged with helping Microsoft users troubleshoot, de-bug and run our software.

As a member of our Product Support team, our customers will be calling on you to solve all kinds of problems, ranging from the very basic to the very technical.

If you're a technical wizard with a wide variety of software products, then you should answer this ad.

## Systems Support Engineers

You will work with third-party developers, researching and answering their detailed questions via OnLine. You will also research, develop and document sample programs, as well as write technical articles about systems programming, for distribution to OnLine customers.

To qualify, you should be an experienced C programmer with a background that includes graphical software programming (e.g., Macintosh™, Windows, Presentation Manager™, X-Window™) or network software (e.g., Novell Netware™, 300M™ Open, TCP/IP). You should also have assembly language (preferably MASM) and MS-DOS® or OS/2® familiarity, a BS in Computer Science (or equivalent work experience), and excellent writing and speaking skills.

## Applications Support Technicians

You will support Microsoft applications software by answering users' calls, helping to troubleshoot and run our products. Problems range from the very basic to the extremely technical, so you should have the ability to learn a variety of programs in depth.

To qualify, you should have a BS/BA in Computer Science or related field, and experience in one of the following areas: SYSTEMS LANGUAGES (working knowledge of C and Pascal programming languages), WINDOWS (working knowledge of Windows and/or other graphical user interface applications), or OPERATING ENVIRONMENTS (preferably MS-DOS or OS/2).

If you have all the answers for our customers, working with Microsoft could be the answer for your career. Find out by sending your resume in confidence to MICROSOFT CORPORATION, Recruiting, Dept. LD95-0189CW, One Microsoft Way, Redmond, WA 98073-0899. No phone calls, please. We are an equal opportunity employer.

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Microsoft

MAKING SOFTWARE

# AS/400 S/38

## GET TO THE HART OF THE BUSINESS...

With Whittman-Hart, the largest diversified technical services company (also rated jointly in the AS/400 and S/38 arenas) in the country, providing technical support to many of the top five 386 computer companies in America, we are the consulting experts, committed to mastering technologies, attending to details and creating solutions. Our accelerated growth and phenomenal success has created a need for talented Data Processing PROFESSIONALS to share the future of significant challenge and reward in a highly progressive team environment.

We currently require individuals with 2+ years solid System 38, RPL/CL, COBOL, experience and proficiency in any of the following:

- Technical Consulting
- Design
- Education & Training
- Data Communications
- Project Management
- Product Development

POSITIONS ARE CURRENTLY AVAILABLE IN CHICAGO, LOS ANGELES AND INDIANAPOLIS.

Get in the HART of challenge and reward at Whittman-Hart. We offer one of the finest compensation packages in the industry, including high earnings potential, profit sharing, incentives, paid insurance coverage, retirement allowance and other significant benefits. For more information, contact our Director, David S. Mager, Manager of Recruiting, Whittman-Hart, Inc., 377 East Butterfield, Suite 300, Lombard, IL 60148. (708) 971-2276. Equal Opportunity Employer M/F.

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## Join Our Aggressive Applications Development & Operations Support Teams.

CAROLINA POWER & LIGHT COMPANY, a major force in Southeastern power generation and distribution, offers information systems professionals the kind of environment that will provide long-term professional and personal satisfaction—the latest in proven technology and an appealing lifestyle. We're looking for data processing professionals to join our team and provide aggressive applications development and operations support.

Along with wide use of personal computers, we're operating one IBM 3090-300, one IBM 3090-200, and one Amaltek M890-300. The CPCL on-line environment has been growing at the rate of 40% per year. Recently, we have expanded to a new Data Center. We're operating under MVS/CA and VM/CMS utilizing an IBM/OLC network consisting of over 5,000 terminals and printers. Our programming languages are COBOL, SQL and DATACOM's IDEAL. We have adopted DB2 as our standard for new application development and are aggressively expanding our use of PC-based and mainframe-based CASE tools.

We have recently completed a large strategic planning study and have a significant backlog of technical and application development projects. We are currently seeking the following:

## APPLICATIONS DEVELOPMENT

### Programmers

Positions require 4+ years of structured coding experience. Highly desired experience would include COBOL, CICS, DB2 and DATACOM. A four-year degree is preferred.

### Systems Analysts

Positions require 4+ years experience in a development environment versus a maintenance environment. Highly desired experience would include structured design techniques, data modeling, experience, process/pain and Method/1 knowledge. A four-year degree is preferred.

## DATABASE ANALYST

Position requires 4+ years experience utilizing a relational database engine, preferably DB2 or DATACOM/IDEAL. Desirable experience includes formal participation in the physical DB design activity of development projects. A four-year degree is preferred.

## SR. DATA COMMUNICATIONS ANALYST

Position requires 5+ years experience in data communications in a large systems SNA environment. Knowledge of PC Local Area Networks desirable. Excellent written and oral presentation skills as well as project management and planning experience are a must. A four-year degree is preferred.

## LAN SUPPORT ANALYST

Requires 4-5 years of technical experience in personal computer support, including a minimum of 1-2 years in the design, implementation and support of local area networks, preferably in a LAN-to-LAN or wide area connectivity environment. Run a network operating system experience strongly desired. Candidates must possess strong verbal and written communication and client counseling skills. A four-year degree is preferred.

The quality of life in the beautiful Carolinas is one on which to boast. We offer a mild but seasonal climate, a moderate cost of living, excellent schools and universities, and a myriad of cultural and recreational activities. With CP&L located in the capital city of Raleigh, the mountains and seashore are just a few hours away.

CP&L offers competitive salaries, excellent benefits, and opportunities to advance. If you're interested in becoming part of our important team of professionals, send resume with salary requirements to: Randy Whitford, Senior Recruitment Representative, Dept. CW 12990, CAROLINA POWER & LIGHT COMPANY, P.O. Box 1551, Raleigh, NC 27601. An Equal Opportunity/Affirmative Action Employer.

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For more information, contact:

Robert Shielos & Associates

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Phoenix, AZ 85004

(602) 254-1111

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Phoenix, AZ 85004

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## DOUBLETREE

## MANAGER OF SYSTEMS AND PROGRAMMING

Doubletree, a leader in the hospitality industry, is dedicated to the use of information technology as a strategic component of our business plan. We are seeking a highly-motivated MIS professional to join our team as Manager of Systems and Programming.

Candidates must have a minimum of 10 years of systems and programming experience, including at least 5 years as a systems manager with solid responsibility. Experience with multiple IBM AS/400 and other 386-based systems is required. A degree in computer science or a related field is preferred. A college degree (preferably an advanced degree) in business or computer science is required.

Excellent management and communication skills are key. Leadership capabilities as well as the ability to work with a variety of corporate and operating staffs is essential.

This is an excellent opportunity to join the Doubletree team and contribute to its development with an industry leader. Send resume (including salary history) to:

DOUBLETREE, INC., 440 N. 40th Street, Suite 700, Phoenix, Arizona 85008.

EOE/M/F

## JANUARY 29, 1990



# The Facts: Pure & Simple

- 1 USAA's total assets top \$14 billion
- 2 The USAA organization includes 36 subsidiaries, 19 affiliates, and 25-plus satellite offices
- 3 USAA employees now number 11,000
- 4 USAA is the nation's largest mail order business in terms of sales and volume
- 5 USAA is one of San Antonio's largest private employers

Forbes calls USAA "A place where the financial supermarket — a one-stop shop for everything from stocks to life insurance — really works."

FACT IS, USAA is a very impressive organization, and we're very proud of our achievements. Our goals for the future are no less impressive. We plan for more of the same — success that results from a dedication to quality in products and services through employees who share our commitment to excellence. If you're interested in joining a company where the facts tell the real story, consider the following opportunity:

## DEC NETWORK MANAGEMENT SUPPORT

Requires 3 years of VAX system management including 1 year of cluster systems management.

Also requires 1 year of network management with experience in the following areas:

- Configuration and support of terminal servers, TRANSILANS, SNA/RJE gateways.
- Installation of network software.
- Use of Terminal Server Manager or NCP.

Qualified candidates please send resume to:

USAA  
USAA Building  
San Antonio, Texas 78228-0065  
Attn: Employment & Placement/  
SD/TL/CW/115



An Equal Opportunity Employer: M/F  
Principals only, please

Data Processing

## UNISYS (BURROUGHS) DATABASE ANALYST

### IMMEDIATE OPENING FOR A DATA-BASE ANALYST

To qualify, the candidate must have:

- One year programming in a database environment and/or DBMS support
- Large systems Burroughs experience
- Math, computer science, or equivalent background
- Good oral and written communication skills

The duties include:

- DBMS database recovery and trouble shooting
- DBMS database design and reorganization
- ALGOL programming
- Interfacing with all department levels

Our data communications and systems software environment includes the A15 Model 3, a network of 5000 plus stations with primary transaction volumes of 60,000 transactions per hour.

Our company is a progressive and growing data processing service bureau in the Chicago area, plus offering competitive salaries and fringe benefits.

Send resume and salary history to:  
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Computerworld Box 9171  
Framingham, MA 01761-9171  
Equal Opportunity Employer M/F/H/V

Call Or  
34 Rte. Online Service  
817/255-0879

C&C

## SYSTEMS ANALYSTS

NEC America, a world leader in telecommunications computers and micro-electronic devices, is currently recruiting for Systems Analysts for its offices in Irving, a suburb of Dallas, Texas.

You will be responsible for the development and support of mainframe financial, material control and MRA systems. A 4 year degree in Computer Science is required as well as 5 years experience in systems analysis.

NEC offers its employees excellent salaries and a superior benefits program if you qualify and are interested. Send your resume and salary requirements to: Staffing Department, CW01200, NEC America, Inc., 1525 Walnut Hill Lane, Irving, TX 75014. An Equal Opportunity Employer: M/F/H/V.

# NEC



### FINANCIAL SYSTEMS ANALYST/ PROJECT LEADER

Immediate openings in Dallas, Texas. We are seeking experienced individuals for financial systems analysis. The ideal candidate will have a BS in Accounting or Finance, CPA, and 5+ years of experience in financial systems analysis. Responsibilities include: system analysis, design, implementation, and testing. Salary commensurate with experience. Send resume to: [Address]

Office of Personnel  
1501 LBJ Freeway  
Suite 1000  
Dallas, TX 75202  
(214) 251-3000  
EOE

### PROGRAMMER/ ANALYST POSITIONS SYSTEMS PROGRAMMERS

We have 3 years experience in:  
• BASIC, COBOL, PL/I, FORTRAN, PASCAL, C, and others.  
• Database design and programming.  
• Systems analysis and design.  
• Project management.  
• Quality assurance.  
• Training and documentation.

Please Send Resume in Confidence to:

Manpower  
Staffing, Inc.  
1210 South  
Main Street  
Louisville, KY 40203

### Systems Programmer to \$40,000

Unique opportunity to work for a leading software company. The ideal candidate will have a BS in Computer Science or equivalent, 3+ years of experience in systems programming, and excellent communication skills. Salary commensurate with experience. Send resume to: [Address]

### DBL PROGRAMMERS MINNEAPOLIS

Openings for two programmers in DBL, Minneapolis. The ideal candidate will have a BS in Computer Science or equivalent, 3+ years of experience in database programming, and excellent communication skills. Salary commensurate with experience. Send resume to: [Address]

### COMPUTER PROGRAMS UNITED

We provide Federal, State, and Local government with consulting and programming services. The ideal candidate will have a BS in Computer Science or equivalent, 3+ years of experience in government contracting, and excellent communication skills. Salary commensurate with experience. Send resume to: [Address]

### DEC/OL DBMS & Oracle

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### DATA PROCESSING PROFESSIONALS

Advancement opportunities, outstanding benefits, and State of the Art facilities. We are currently looking for professionals with 2+ years experience in:

- Data processing
- Systems analysis
- Database design
- Programming
- Project management
- Quality assurance
- Training and documentation

At B&W we offer more than just competitive salaries. We offer a comprehensive benefits program including health, dental, life, and disability insurance. Send resume to: [Address]

### HOSPITAL APPLICATIONS MANAGER

The University of Arkansas for Medical Sciences, a 350-bed teaching hospital, has an immediate opening available for a Manager, Hospital Applications. Responsibilities will include the design, planning, and implementation of the hospital information system. The ideal candidate will have a BS in Computer Science or equivalent, 5+ years of experience in hospital applications, and excellent communication skills. Salary commensurate with experience. Send resume to: [Address]

### UNIVERSITY OF ARKANSAS FOR MEDICAL SCIENCES

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- CICS MS BANKING
- DB2 DBA
- VAX COBOL, FORTRAN
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—Short and Long Term

### THE PEOPLE COMPANY

200 Corporate Plaza, Suite 400  
Culver City, CA 90230 (713)

### A Terrific Opportunity

Computer Consulting Group, Inc. is seeking a highly motivated individual for a Systems Analyst position. The ideal candidate will have a BS in Computer Science or equivalent, 3+ years of experience in systems analysis, and excellent communication skills. Salary commensurate with experience. Send resume to: [Address]

### Computer Consulting Group

Research Triangle Area  
4400 West Forest Rd.  
Suite 207  
Raleigh, NC 27603  
1-800-222-1273  
(919) 738-9954  
FAX (919) 738-9123

### PROGRAMMER ANALYSTS A SYSTEMS PROGRAMMERS FOR CAROLINAS AND SOUTHEAST

Numerous opportunities exist for online and data base applications (P.A.) as well as systems program analysts and DBAs. The Paid Plus Plan call or send resume to:

Keith Reich, CPC  
Systems Search, Inc.  
203 Heritage Park  
Lake Wylie, SC 29716  
803/631-2129  
(LOCAL TO CHARLOTTE: 704)

### IMMEDIATE OPENINGS CONTRACT/PERMANENT

- AS400/36
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- DB2 DBA
- VAX COBOL
- FORTRAN
- PASCAL
- C
- PL/I
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- ALGOL
- REXX
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- JES100

Call or send resume to: [Address]

DP Resources Inc.  
PO Box 100  
Nashville, TN 37203-0100  
(615) 273-0883  
Call Or  
34 Rte. Online Service  
817/255-0879

## It's easy to place your recruitment ad in Computerworld!

All the information you need is right here. Just call Lisa McGrath at 800-343-6474 (in MA, 508-879-0700). Or, if you want, you can send us the form below via mail or to our FAX machine. You can reach our FAX at ext. 739 or 740 at either of the above numbers.

The following information will help you determine the size ad you'd like to run and when you'd like to run it.

**CLOSING DATES:** To reserve space, you need to call us by 5PM (all continental U.S. time zones), 6 days prior to the Monday issue date. We need your ad materials (camera ready mechanical or copy for pub-set ad) by 5PM, 5 days prior to the weekly issue.

**AD COPY:** We'll typeset your ad at no extra charge. You can give us copy via phone, U.S. mail, or FAX. To typeset an ad for you, we need clean, typewritten copy. Figure about 30 words to the column inch, not including headlines. (There are seven columns on each page.)

**LOGOS AND SPECIAL ARTWORK:** Any logos or special artwork should be enclosed with your ad copy. For best reproduction, please send us either a stat of your logo or a clean sample on white bond paper.

**COLUMN WIDTHS AND MINIMUM DEPTHS:** Your ad can be one of seven different widths. There is a minimum depth requirement for each width. You can also run larger ads in half-inch increments. The chart below can serve as a reference:

NUMBER OF COLUMNS	WIDTH	MINIMUM DEPTH
1 column	1 1/4"	2"
2 columns	2 5/8"	2"
3 columns	4 1/16"	3"
4 columns	5 9/16"	4"
5 columns	6 15/16"	5"
6 columns	8 3/8"	6"
7 columns	9 3/4"	7"

**RATES:** Your rate will depend on the size of your ad and whether you choose to run regional or nationally. The national rate is \$14.85 per line or \$178.20 per column inch. The regional rate (Eastern, Midwestern or Western editions) is \$10.80 per line or \$129.60 per column inch. You can run your ad in any two regions for \$13.50 per

line or \$189.00 per column inch. In all cases, you can earn volume discounts.

The minimum ad size is two column inches (1-1/4" wide by 2" deep) and costs \$415.80 if run nationally. A sample of this size appears below. You can run larger ads in half inch increments at \$103.95 per half inch. Box numbers are available and cost \$25 per insertion (\$50 if foreign).

### Programmer Analyst

This is a sample of the Computerworld's Computer Careers section. It will help you decide what size ad you'd like to run. Remember that the size of your ad and whether regional or nationally in our recruitment section and that the minimum ad size is one column (1 1/4" wide) by two inches deep like this sample. This ad would cost \$415.80 in our national section, \$207.90 in the Eastern, Midwestern, or Western editions, or \$129.60 in two regions. Volume discounts apply.

**SAMPLE AD SIZES AND PRICES:** To assist you in planning your recruitment advertising, the following shows common ad sizes and their respective costs:

	One Region (East, Midwest, or West)	Two Regions (East/West, Midwest/West, Midwest/East)	National Edition
1 column x 2"	\$ 302.40	\$ 378.00	\$ 415.80
2 column x 2"	\$ 604.80	\$ 756.00	\$ 831.60
3 column x 3"	\$1,368.00	\$1,701.00	\$1,871.10
4 column x 5"	\$5,024.00	\$5,780.00	\$6,158.00
5 column x 7"	\$5,292.00	\$6,615.00	\$7,276.50

**PAYMENT:** If you're a first-time advertiser or if you haven't established an account with us, we need your payment in advance (or with your ad) or a purchase order number. Once you have established an account with us, we'll bill you for any ads you run as long as your payment record is good.

**COMPUTER CAREERS NETWORK BUYS:** You can take advantage of special rates that let you run your ad in *Computerworld* and *Computerworld's* sister newspapers at special rates. Choose from *Computerworld Focus* on Integration, *Network World*, *InfoWorld*, *Digital News* and *Federal Computer Week*. Call for details.

### Computerworld Recruitment Advertising Order Form

Ad Size: \_\_\_\_\_ columns wide by \_\_\_\_\_ inches deep

Issue Date(s): \_\_\_\_\_

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Region: ☐ East ☐ Midwest ☐ West ☐ National ☐  
☐ East/Midwest ☐ Midwest/West ☐ East/West

Send this form to: **COMPUTERWORLD RECRUITMENT ADVERTISING**  
 375 Cochituate Road, Box 9171, Framingham, MA 01701-9171  
 800-343-6474 (in MA, 508-879-0700)  
 Telecopier Extensions: 739 or 740



# COMPUTER CAREERS

**SOFTWARE ENGINEER** We design, develop and modify software to be used for the implementation of management information systems. We are seeking experienced software engineers to design, develop and modify software for the implementation of management information systems. We are seeking experienced software engineers to design, develop and modify software for the implementation of management information systems. We are seeking experienced software engineers to design, develop and modify software for the implementation of management information systems.

**DATA BASE ADMINISTRATOR** We are seeking experienced database administrators to design, develop and modify database systems. We are seeking experienced database administrators to design, develop and modify database systems. We are seeking experienced database administrators to design, develop and modify database systems. We are seeking experienced database administrators to design, develop and modify database systems.

## Data Base Administrator

Northern Michigan University is seeking applicants to plan, implement, and administer database systems on its IBM 4381 running IRLS, MVS and CICS. The position is responsible for creating database environments, user access, and database security and reports to the Director of the Computer Center. Minimum requirements include a Bachelor's degree in a related field and three years previous database data base experience.

Applicant answering will begin February 5, 1991. Forward resume & salary requirements to:

**Ms. Barbara Updegraff**  
Personal Assistant - Employment  
Employment Room 204 - Colquhoun Administrative Center  
Northern Michigan University  
Marquette, MI 49805

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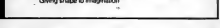
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# MARKETPLACE

## Selecting expert systems tools

Applying logic will enable you to choose the one that best suits your needs

BY JESSICA KEYES  
SPECIAL TO C/EN

**E**ase, messie, may, moe. With the proliferation of expert systems tools, one might be tempted to resort to creative techniques to select an appropriate one. Fear not, however; things are not as bewildering as they appear.

Since logic is supposedly the forte of information systems folks, let's apply a bit of it to the problem of choosing an expert systems tool. Logic dictates that we break the problem down into manageable components. We can divide our problem into three major questions:

- What expert systems features does the application require?
- What kind of database or file access does it require?
- Last but not least, do I need to network this application?

Expert systems are equal opportunity tools. As a group, they run on mainframes, minicomputers, workstations and personal computers. When selecting a platform, keep in mind the first law of IS: The difficulty of using a tool set increases with the size of the iron, so make sure you have sufficient experience with the platform you target.

With that principle in mind, the first step is to select the tool that best fits your application. Think in terms of checklists. Draw up lists of the items that your application must have, then find a tool that meets your minimum requirements.

### A checklist approach

Developing a checklist of expert systems features requires some prior experience in expert systems methodology. You should come up with a list as part of the specification process. It may include things such as backward chaining, forward chaining, objects, diagnosis consultation paradigm, Help functions, explanation functions, interface to graphics and others.

The second checklist, of the minimally acceptable database languages, is a lot less esoteric. At this point, you jot down things like, "I just want to have access to DB2, VSAM and sequential files." In addition to the need for database access, you want to analyze whether your application should have real-time data or whether you can live comfortably with data delivered on a time-delay basis.

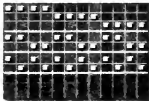
Last but not least is the network checklist. What needs to be connected to what? Do you have

the urge to run your system on a workstation or PC even though your corporate database is on a mainframe? The network question is the one fraught with the most difficulty. Although we have all been connecting PCs to

### Decision support

The right hardware platform for an expert system depends on its complexity, need for timely data and networking capabilities

Complex tool  
Moderate tool  
Simple tool  
Real-time access  
Data download  
No network  
Network  
Platforms in order of preference



M = Mainframe expert system F = PC expert system  
W = Workstation/Minicomputer expert system

corporate mainframes for years, real-time mainframe-to-PC systems that transfer gobs of data are not that common. Double that warning for links with minicomputers and workstations. With our three checklists in hand, we can make a pretty good decision as to where our expert systems should run using the accompanying chart. It's based on

a few fundamental relationships:  
• The more complex the tool in terms of expert systems features, the more likely it will require a large platform.  
• If the system requires immediate access to mainframe data, the more likely it will need to run on that platform.  
• The better your network, the more likely you will be able to cut costs by running it on a PC.

Note that the requirements

developed by the former Sperry Corp. and Intelliscorp that assigns officers to airline flights. It exhibits the features of a complex tool, requiring a lot of expert systems features. It also is not dependent on a slew of corporate data and requires no real-time access. The answer is to select a workstation — just what we would pick if we used this handy little chart.

Once you have selected the platform, choosing the software is much easier. There are only so many tools for a workstation and so many for a mainframe, and the cases for each platform exhibit very similar characteristics. Using your expert systems features checklist, the software should almost select itself.

Keyes is president of New Art, Inc., a development and computer consulting firm in New York, and a former managing director of technology at the New York Stock Exchange.

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AT Model 339	\$1,825	\$1,850	\$1,700
PS/2 Model 50	\$1,800	\$1,900	\$1,500
PS/2 Model 60	\$2,700	\$2,825	\$2,500
Compaq Portable I	\$645	\$750	\$550
Portable II	\$1,700	\$1,725	\$1,550
Portable III	\$2,200	\$2,800	\$2,000
Portable 286	\$1,900	\$2,000	\$1,800
Plus	\$750	\$950	\$675
Deskpro 286	\$1,675	\$1,975	\$1,600
Deskpro 386	\$3,500	\$3,510	\$2,750
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# TRAINING

## It's a personal training plan

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BY SUE REDKEY  
SPECIAL REPORT

**T**he training department has contacted you as part of its 1990 needs analysis. How many of you could respond this way: "I'll send you a summary of this year's individual training plans for the people on my staff; they indicate priorities and desired time frames."

Do you, as an information systems manager, work with each person on your staff to develop such plans? Do you plan training programs for your experienced staff members as well as for trainees and new hires? Do you plan for everyday needs along with new technology? Do you look beyond technical skills to consider other abilities that your staff needs to really succeed?

There are two basic issues here: the need to take the time to understand and plan training needs for each individual on your staff and the need to make development, not just training, part of the plan.

It is part of your job as a man-

ager to develop your staff. Doing so requires knowledge of a staff member's job and awareness of the individual's skills and needs. It also requires planning. It may prove difficult to actually fit the needed training into your schedule and budget, but to make the most of your resources and dollars, it helps to have a plan.

Your first concern is to see that each person on your staff has the knowledge and skills to do his current job.

Do you have a detailed list of tasks performed and skills required for each position you manage? Do you know individual competencies as measured against needed skill levels?

It is not enough simply to say that everyone needs to know IBM's JCL when you have one lead's man who must write procedures for new systems while everyone else occasionally maintains existing JCL. And it is not enough for a programmer to tell you, "Sure, I know JCL," without demonstrating that she

knows how to use JCL as her job requires her to use it.

A full skills assessment, which identifies the gaps between required skills and current proficiencies, can be well worth the time and effort invested in it. Depending on the size of the IS staff, such an assessment might require several months. But if it is done well — kept simple and automated when possible — you will have a structure that will make annual updates relatively easy.

This type of skills assessment gives you and your staff a way to measure progress as well as current proficiency. As you plan your projects, be sure to build in time for staff training. Know ahead of time who will need how much training and in what time frame. By doing so, you can avoid delaying projects.

The second concern is professional development. When you say you are an IS professional, are you simply saying that you get paid to develop or install

computer systems? Probably not. The term IS professional implies more than just technical skills: It implies commitment and integrity as well.

Do you consider IS professionals to be communicators as well as coders? Do you want them to know your company's business as well as the IS profession? Do you want them to prepare for additional responsibility and leadership? If so, make sure their plans include the appropriate education.

A comprehensive training plan might address the following issues:

- Technical skills, such as hardware, software and tools.
- Project skills, such as planning, estimating, tracking, documenting, team building and facilitating groups.
- Communication skills, including personal interaction, conflict resolution, internal consulting, negotiation, presentations, technical writing and business writing.
- Business knowledge, such as the organization and structure of your company, concepts and terminology of your industry, business objectives of users and the internal and external influences that affect their needs.
- Personal skills, such as time management, dealing with stress

and personal interaction.

• Management skills, such as supervising, conducting meetings, handling performance reviews, developing personnel, recruiting, interviewing and accounting.

To plan for professional development, start by clearly defining what it calls for in your firm. Professional skills might be listed along with technical skills in the profile for each job title.

Then, get to know each person for whom you are creating a plan. Find out about the individual's career aspirations and personal preferences, then identify those areas in which training can help further his goals. The timing of this training may not be critical, but if it is included in the plan it is much less likely to be overlooked or dropped.

With scarce resources and tight budgets, it is easy to focus only on the training needed immediately to meet project schedules. However, if you want to retain a qualified personnel in these days of a dwindling work force, you do not want to ignore professional development.

Redkey is a data processing instructor at UNUM Life Insurance Co. in Portland, Maine, and author of *The Technical Structures Handbook — From Technician to Teacher*.



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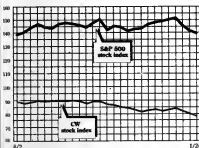
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## STOCK TRADING INDEX



<i>Index</i>	<i>Last Week</i>	<i>This Week</i>
Communications	121.9	117.4
Computer Systems	76.1	76.1
Software & DP Services	113.6	111.2
Semiconductors	50.9	49.4
Peripherals & Subsystems	73.0	71.1
Leasing Companies	87.8	84.4
Composite Index	80.7	78.6
S&P 500 Index	142.3	139.3

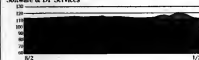
## Communications



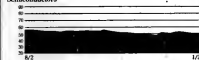
## Computer Systems



## Software &amp; DP Services



## Semiconductors



### Peripherals & Subsystems



### Leasing Companies



## Computerworld Stock Trading Summary

CLONING FOR REPRODUCTION: MAY 24, 1998

	52 WEEK RANGE	CLOSE JUL. 24	PERC CHGE	52 WEEK RANGE
<b>Communications and Network Services</b>				
AMERICAN PHOTOTECH CORP	68	48	-38.7%	11.8 - 96
ANDREWS CORP	3	3	0	1.1 - 3
ARCO INC	7	30	321.4	1.5 - 30
AT&T	47	30	-36.1	1.3 - 52
AVAYA INC	8	24	200.0	1.3 - 24
BELL ATL. WYVTE CORP	114	129	13.2	1.3 - 129
BELL TELEPHONE CO	13	13	0	1.3 - 13
COMCAST CABLE LABS INC	13	3	-76.9	1.3 - 13
COMCAST INC	25	25	0	1.3 - 25
DIGITAL EQUIPMENT CORP	3	3	0	1.3 - 3
ENTEL INC	25	27	8.0	1.3 - 27
ETHANET CORP	21	18	-14.3	1.3 - 21
EXCEL COMM. INC	13	13	0	1.3 - 13
GARNEY TECHNO. CORP	4	4	0	1.3 - 4
GLOBAL VISION INC	13	13	0	1.3 - 13
INTEGRATED COMM. INC	13	13	0	1.3 - 13
INTERSTATE CORP	13	13	0	1.3 - 13
INTEC CORP	13	13	0	1.3 - 13
MAI & CO INC	6	6	0	1.3 - 6
NETCOM INC	13	13	0	1.3 - 13
NETWORK LOGIC CORP	33	18	-45.5	1.3 - 33
NORTEL INC	15	15	0	1.3 - 15
NORTH HAVEN TELECOM LTD	20	20	0	1.3 - 20
ORACLE CORP	60	67	11.7	1.3 - 67
ROYAL L	60	67	11.7	1.3 - 67
SCIENTIFIC ATLANTIC INC	25	25	0	1.3 - 25
SCIENTIFIC ATLANTIC INC	25	25	0	1.3 - 25
3 COM CORP	25	14	-44.0	1.3 - 25
3M CORP	25	14	-44.0	1.3 - 25

## Computer System

[illegible]

### Software & DP Services

AMERICANMAGNET SYST INC	16	11	2.0
AMERICANMAGNET SYST INC	22	11	20.0
ANALOGICS INC	25	11	1.0
ANALOGICS CORP	35	11	15.0
ANALOGICS CORP	36	11	0.0
ANALOGICS CORP	37	11	0.0
ANALOGICS CORP	38	11	0.0
ANALOGICS CORP	39	11	0.0
ANALOGICS CORP	40	11	0.0
ANALOGICS CORP	41	11	0.0
ANALOGICS CORP	42	11	0.0
ANALOGICS CORP	43	11	0.0
ANALOGICS CORP	44	11	0.0
ANALOGICS CORP	45	11	0.0
ANALOGICS CORP	46	11	0.0
ANALOGICS CORP	47	11	0.0
ANALOGICS CORP	48	11	0.0
ANALOGICS CORP	49	11	0.0
ANALOGICS CORP	50	11	0.0
ANALOGICS CORP	51	11	0.0
ANALOGICS CORP	52	11	0.0
ANALOGICS CORP	53	11	0.0
ANALOGICS CORP	54	11	0.0
ANALOGICS CORP	55	11	0.0
ANALOGICS CORP	56	11	0.0
ANALOGICS CORP	57	11	0.0
ANALOGICS CORP	58	11	0.0
ANALOGICS CORP	59	11	0.0
ANALOGICS CORP	60	11	0.0
ANALOGICS CORP	61	11	0.0
ANALOGICS CORP	62	11	0.0
ANALOGICS CORP	63	11	0.0
ANALOGICS CORP	64	11	0.0
ANALOGICS CORP	65	11	0.0
ANALOGICS CORP	66	11	0.0
ANALOGICS CORP	67	11	0.0
ANALOGICS CORP	68	11	0.0
ANALOGICS CORP	69	11	0.0
ANALOGICS CORP	70	11	0.0
ANALOGICS CORP	71	11	0.0
ANALOGICS CORP	72	11	0.0
ANALOGICS CORP	73	11	0.0
ANALOGICS CORP	74	11	0.0
ANALOGICS CORP	75	11	0.0
ANALOGICS CORP	76	11	0.0
ANALOGICS CORP	77	11	0.0
ANALOGICS CORP	78	11	0.0
ANALOGICS CORP	79	11	0.0
ANALOGICS CORP	80	11	0.0
ANALOGICS CORP	81	11	0.0
ANALOGICS CORP	82	11	0.0
ANALOGICS CORP	83	11	0.0
ANALOGICS CORP	84	11	0.0
ANALOGICS CORP	85	11	0.0
ANALOGICS CORP	86	11	0.0
ANALOGICS CORP	87	11	0.0
ANALOGICS CORP	88	11	0.0
ANALOGICS CORP	89	11	0.0
ANALOGICS CORP	90	11	0.0
ANALOGICS CORP	91	11	0.0
ANALOGICS CORP	92	11	0.0
ANALOGICS CORP	93	11	0.0
ANALOGICS CORP	94	11	0.0
ANALOGICS CORP	95	11	0.0
ANALOGICS CORP	96	11	0.0
ANALOGICS CORP	97	11	0.0
ANALOGICS CORP	98	11	0.0
ANALOGICS CORP	99	11	0.0
ANALOGICS CORP	100	11	0.0

## Semiconductors

N	ADV MICRO-DEVICES INC	11	7	7,626	0.0
N	ANALOG DEVICES INC	18	0	7,673	0.0
N	ANALOGIC CORP	11	0	6.8	-0.3
Q	CHIPS & TECHNOLOGIES INC	26	14	17.5	1.0
Q	INTL CORP	36	23	36	0.4
Q	MAXIM TECHNOLOGY INC	26	7	6.179	-0.6
Q	MOTOROLA INC	28	17	4.1	-0.1
N	NINTL SEMICONDUCTOR	6	0	8.126	0.0
N	TEXAS INSTRS INC	47	36	33.125	-2.0

B	WESTERN DIGITAL CORP	10	6	9.37%	-0.5	-0.1
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### Perinherals

[illegible]

### Leasing Companies

AMFUCON INC	118	6	6.37%	0.4	4.1
CAPITAL ASSOCIATES INC	6	4	3.5	-8.6	-18.2
COMBOSCO INC	94	21	22.37%	-1.3	-5.1
CONTINENTAL INFOSYS	2	0	0.734	0.0	18.3
LDI CORPORATION	18	12	14.2%	-1.8	-4.6
PHONES AMERICA INC	8	3	3.125	-0.1	-3.1
SELECTERM INC	6	8	8.7%	-0.3	-4.2

EXON: N=NEW YORK; A=AMERICAN; Q=NATIONAL

## Mild thing

### Investors' calm enables firms to ride out fourth-quarter lows

As quarterly earnings continued to roll out last week, investors played by the golden rule and handed technology stocks just what the companies dished out: predictable reactions, peppered with a few mild surprises.

The understanding attitude that a week earlier allowed IBM stocks to rise in the face of an unwelcome—but not unexpected—fourth-quarter profit drop prevailed, boosting IBM 2 1/4 points to a Thursday close of 95 1/4. The tolerant mood extended to Digital Equipment Corp., which began its climb back from a steep stock decline triggered by disappointing fourth-quarter figures. DEC closed at 78 1/4, up 1/4 of a point.

On the other hand, investors' patience with AT&T waned when the company followed a network software debacle with an underwhelming earnings outlook. AT&T dropped one point to a 41½ point close.

A potted Wall Street brokerage house lowered its estimates on Motorola, Inc. and investors knocked the firm's stock down 1 1/2 points to \$54. However, analysts' enthusiasm for Alliant Computer Systems Corp.'s latest product introduction sent Alliant's stock to a Thursday close of 6 1/4 points, up 1/2.

NELL MARGOLIS

## DEC

FROM PAGE 1

six months to a year down the road.

## Product confusion

David Robinson, vice-president of MIS at Southeastern Freight Lines, Inc. in Columbia, S.C., has halted all DEC hardware purchases while he awaits the mainstream VAX 9000, scheduled to begin shipping this spring.

Robinson's only criticism of DEC is in leaving too wide a gap between its midrange 6000 series and the mainstream VAX. "Migrating from the 6000 family to the 9000 family is hard to justify because, for us, the 9000 is overkill," he explained. "The 9000 has five times the computing power of the 6000, and we don't need that. What we desperately need is the input/output capacity." His relationship with the company, however, is "better than ever," and he credits the sales staff with improvement in recent years.

Dominic Presutti, director of MIS at Ined Corp., a medical supply manufacturer in San Diego, said users were accustomed to a "fairly large gap" of time between product introductions from DEC. "They've got new processors just flying out their doors," Presutti said. "Who needs that? Maybe their competitive posture is just too ambitious. It's confusing. What is the right option to buy?"

Bob Randolph, an industry consultant at Technology Financial Services in Westford, Mass., said the computer industry's technological swirls are racing too far ahead of the more stately pace of the general business world.

"Companies don't have the time or the money to absorb any new technology, no matter how wonderful it is," Randolph said.

"Product turnover is another important issue here," said Paul Zorfin, director of computer research at The Yankee Group in Boston. "Salespeople take time to learn a new product, and the place they really do that is in the customer sites."

## "Revolving door" sales

While several customers expressed dissatisfaction with both the depth of knowledge and the "revolving door" nature of the sales force from DEC, others have seen steady improvement and said they are pleased with their local representative.

"I think they've taken pretty

*Computerworld staffers contributing to this report were Mitch Betts, Jean S. Borman, Sally Cusack, James Daly, Neil Margolis, Richard Pastore and Alan J. Ryan.*

good steps to keep us informed on new products that can help our business," said Raymond Lawrey, IS manager at Monsanto Research Corp. in Minneapolis, Minn.

The crucial factor in customer satisfaction appears to be a longer term relationship with the local sales representative.

"My biggest gripe is that the person we have changes every other year," said Geraldine McDonald, associate vice-president for computing services at the State University of New York at Binghamton. "Just about the time the salesperson gets a handle on our account, he moves on to something else."

"It's difficult to get good marketing sales support from DEC," said Greg Treder, manager of end-user computing support at Loyola University Medical Center in Maywood, Ill. "Over the past year, they've switched salespeople [on us] about three

pitching their packages at me," said Doug Burdett, manager of engineering computing at General Datacomm, Inc. in Middlebury, Conn. "I have to go to them and tell them what I'm interested in."

## Priced to win

In competitive pricing, users generally had a favorable impression of DEC.

Barbara Goda, manager of the information center at the Atlanta-based Life Insurance Co. of Georgia, said her company's relationship has changed for the better with DEC. "We have noticed better packaging and more trade-in offers," she said. "We use DEC for office automation, and the equipment is just super."

However, after-the-sale support often came up as an equally important point with users.

Loyola's Treder voiced approval of DEC's pricing and competitiveness, for example, but said past problems with maintenance support led him to switch to a contract with Control Data Corp. "CDC gives us 24-hour maintenance for about 25% less than DEC's five-day, 8-hour-a-day deal," he said.

When asked about how DEC responds to their specific business needs, some customers mentioned noticeable improvements during the past year or two.

At Ined Corp. in San Diego, DEC sales representatives got a lot of approval for customizing their presentations and speaking directly to the firm's business goals.

"They haven't always understood our business needs and would sometimes try to make a fit when there is not fit," Presutti said.

Nowadays, however, he notices that sales representatives are better armed with information, asking more questions and more likely to act as "middle-men" for the "real nuts-and-bolts people" behind the products.

"They've worked hard to constantly bootstrap themselves into the larger environments," agreed Albert Schmitz, director of operations and technical services at the Northeast Utility Service Co. in Wethersfield, Conn.

Schmitz said he sees "steady improvement" in field services, procurement and installation cycles. In addition, he praised DEC's on-site support facility in Colorado Springs as "second to none."

The large utility company also enjoyed "more aggressive pricing" when striking deals with DEC, he added, particularly in bundling arrangements that

packaged smaller components into larger deals.

At Avon Products, Inc. in Rye, N.Y., DEC's relationship with the company has diminished as several large projects in manufacturing control and warehousing came to a close.

"We've tended to order less

network vendor.

"What we want to see is a tighter coupling between DEC's products and what the business solutions are that we can get from them," he explained. "They keep talking about it, but we don't see results."

One customer site with no

## DEC report card

While giving DEC relatively high ratings on a scale of 1 to 10, users indicate slight overall declines in satisfaction from 1988 to 1989

	System	Workstation	LAN
Service			
1988	8.1	8.7	8.2
1989	8.0	8.1	7.6
Software support			
1988	7.4	7.8	8.2
1989	7.3	7.3	7.1
Performance			
1988	7.7	8.6	8.3
1989	7.6	8.2	7.5

Respondent base: 1988 = 382; 1989 = 386

Source: Computerworld survey, Dec. 1989

hardware, and they've tended to be less active," said Ray Perry, vice-president of information systems.

## Lesser attention level

Rather than receiving attention from the district manager for sales, for example, the company now deals with an ordinary field representative. "Things don't move quite as quickly or get resolved as quickly anymore," Perry noted.

While he finds DEC competitive in the price/performance arena, Perry faults the company's deal-making as "not necessarily as eager" as other vendors, such as AT&T, Avon's

complaints in John Deere & Co.

in Dubuque, Iowa, one of DEC's largest customers.

"Service is one of the reasons we're so happy," said Keith Eastrom, computer systems manager at Deere.

Eastrom praised his local DEC sales representative in Dubuque for solid product knowledge and said the minicomputer maker's market troubles in the past year left him "more curious than concerned."

Ray Brandt, manager of quality systems at Deere, noted that DEC's market segment is maturing, and new competition may be "a whole lot more than they'd bargained for."

## Teacher's pet

Owing to its strength in the research and scientific market, Digital Equipment Corp. is a prominent force at universities. One area in which DEC has improved its major university customers this past year was offering a new software licensing agreement that allows the schools to copy, distribute, manage and debug software packages on their own rather than buying a copy for each machine.

For example, special deals on software gave DEC high marks with the University of Cincinnati. Jerome Roy, director of the computer center there, said that in the past three years, his local sales representatives "uniquely their problems understanding their own product line and are now working 'very hard to understand our needs.'"

While DEC's midrange machines — a VAX 6000 Model 440 and two 8000 systems — still play a significant role at the State University of New York at Binghamton, the anchor of the data center still consists of IBM 3090 and 4381 miniframes. Where DEC is losing more ground than ever before, however, is in the personal computer and workstation business.

"All of DEC's Decimates and PCs are disappearing around here," said SUNY Binghamton's Geraldine McDonald. "They're being replaced [by IBM-compatible machines] because the software that's proprietary for those systems is extremely priced and the maintenance is expensive, too."

At New Mexico State University's computer center in Las Cruces, operations manager Richard Gottlieb said Sun Microsystems, Inc. workstations have "taken a bite" out of DEC, which led to more attentive salespeople and better discounting.



# Foreign affairs win DEC allies

BY AMIEL KORVEL  
OF STAFF

If you are wondering whether doing business worldwide really pays, just ask Digital Equipment Corp.

DEC's growth currently depends entirely on its overseas operations. While sales in the U.S. edged down slightly last year, revenue elsewhere rose 22.5% over fiscal 1988 in dollar terms and accounted for 55.1% of worldwide revenue.

Europe brought in the lion's share—40% of the firm's total sales, or \$5.09 billion. This was up from 37% in the previous year.

Digital's European customers seek much of the credit for the company's continued growth there should go to improvements in its marketing and support organizations.

"Their service has become more effective," said Roger-Yves Argivier, information systems director at Ciments Lafarge S.A., a \$700 million a-year cement maker based in Paris.

DEC users further north agreed. "They have become a lot easier to do business with," said Arrick Wilkinson, IS director at Dundee College of Technology in Dundee, Scotland.

"They've started to return my phone calls." He said that DEC sales representatives and systems engineers have begun showing greater understanding of his school's computing needs. "They're keeping in touch with what our problems are, both big and small," said Wilkinson, a former finance manager of Digital Equipment Computer Users Society. Wilkinson said DEC offers "a good mix of products that is exactly what people are looking for to improve productivity."

Other European users contacted last week also applauded DEC products for responding to their demands for distributed processing and open systems capabilities in heterogeneous environments. They added that DEC has become more aggressive in pushing maintenance and service contracts and is showing greater readiness to support equipment from third-party vendors.

Users said that sales discounts have gotten bigger, varying from 20% for small systems to 40% for large VAXs. At Aerospaciale S.A.—French maker of the Exocet tactical missile, satellites and aircraft—B. Hardware controller Jean-Claude Levesse said DEC

agreed to 30% discounts after Aerospaciale complained of differentials between prices in the U.S. and Europe.

Argivier said that over the last 12 months, a period during which his ab-DEC site added a VAX 8830 and a VAX 6340 to its paucity of equipment, DEC France has shown greater flexibility in cutting deals.

Smaller customers and third-party resellers were less enthusiastic, however. Alan Brown, marketing manager at European Information Technology, a 12-person systems developer located near London, said, "We're not terribly relevant to DEC anymore. They're selling to big clients."

The continuing rise in DEC's European fortunes also rides on the IS market there, according to analysts. "Europe remains less automated than the U.S.,"

said Martin Hingley, research director at IDC Europe Ltd. in London. "There's still a lot of opportunity."

Despite the continued growth, some European users and analysts warned that DEC faces competitive pressure from workstation vendors such as Sun Microsystems, Inc. and Hewlett-Packard Co.

"The rising importance of process automation will not favor the growth of DEC," Levesse predicted.



## Better hookups, please

It has been said that the network is the computer. And networking was clearly another common concern at large DEC sites.

"I am trying to implement connectivity of dissimilar systems," said Gervais Descombes of Doug Burdett. "In the past, I might just go and buy whatever big box DEC had, but now I'm concerned about hooking Sun, VAXs and PCs and making them cooperate."

University customers are also clamoring for better networking systems as wide-area networks go commonplace and local area networks multiply between department offices, said Geraldine MacDonald of the State University of New York at Binghamton.

"I think all the sales reps are weak in this area. IBM doesn't do much better than DEC there," she said. That has forced her to develop in-house networking expertise with a staff of 70.

Tending to eight network locations through-

out the U.S. is the most important role the data center plays at Avon Products, Inc., information systems director Ray Perry said. The company consolidated all its IS operations at the Rye, N.Y., facility, which handles order entry, manufacturing systems and financial data on IBM mainframes.

"DEC has never been a network player," Perry contended. "They can do their own networks and own hardware, but they can't talk about anybody else's stuff."

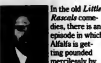
The Yankee Group's Paul Zerfuss said that kind of comment should effectively send up a flare of alarm at DEC. "Networking has always been a strength of DEC," the analyst said. "I think they have many of the right tools in place, though some may not be as well developed. Their NAS (Network Application Support) program is a support strategy meant to encompass DOS, OS/2 and ultimately the Unix world."

MARTIN JOHNSON

## COMMENTARY

Glen Riffin

## Just where they want 'em



In the old Little Rascals comedies, there is an episode in which Alfalfa is getting pounded mercilessly by the neighborhood bully in a boxing ring.

Battered and dazed, he sits between rounds in his corner while Porky and Buckwheat fan him with a towel. Spanky, his trainer, leans over and says, "OK, now you've got him just where you want him."

Digital Equipment Corp. is doing its best Alfalfa imitation, getting battered and bruised. Inside DEC, however, a lot of savvy old-timers are saying, "We've got 'em just where we want 'em."

Just as Alfalfa somehow finds a way to score the big knockout, DEC will show some mean punch in the not-so-distant future.

That's the scenario that

DEC insiders believe, in any case, and they've got plenty of history on their side. They also have Ken Olsen, and though he hardly resembles Alfalfa, he has taken more than his share of eight-counts during the past three decades. And he just keeps on scoring knockouts of his own.

DEC's past problems and turnarounds are well documented. The critical question in 1990 is: Is it different now? Has DEC gotten too big, too bureaucratic, too bloated? Can it control costs and avoid layoffs when clearly there are thousands of employees with nothing to lose and the bottom line is screaming? Is Olsen losing his grip?

Inside DEC, the people are getting tired of this line of reasoning. The malaise of last fall is now turning to anger, and that old family feeling is returning. It's the classic "I can criticize my mother, but don't you say anything bad about her" attitude. Controlling costs is important, acknowledges Dallas Kirk, head of DEC public relations and a longtime employee. "But there really is no talk of layoffs, and we just don't want to change the traditions of the company."

Kirk admits that there is a delicate balance between the renowned DEC chaos caused by

its confusing matrix structure and the complete loss of control. "There's no sense of wheel-spinning going on," Kirk insists. "There's not a lot of butting heads or overlap on projects."

Other insiders agree. DEC remains DEC. "With Ken in charge, there is no chance that the marketers or bean-counters will take over," says one DEC financial analyst. Indeed, Olsen has never let financial analysis dictate strategic direction, and he has not wavered on that point.

The word is that Olsen is not softening at all. He is not out of touch and is fully in charge, says one manager. Perhaps most telling within DEC is that despite the trying financial times, James Outerhord, DEC's finance vice-president, has not emerged as a power broker. The old guard remains firmly entrenched.

A former DEC manager who spent nearly 20 years there says that comments about DEC being bloated are not only cheap shots, but they miss the point.

"I don't hold them up on a pedestal. If I did, I'd still be there. But the company still values differences, and there is still the chance to take initiative and make it pay off," the ex-manager says. "DEC is the most visible and most aggressive 12

billion company in the world."

So why the long string of down quarters in terms of earnings? Certainly, it is not because of a lack of products. If anything, DEC has been turning out products too fast. This fact belies the idea that an internal battle is slowing down product development. Customers may be holding up buying decisions simply because DEC keeps delivering new machines that obsolete current ones before they are out of the box.

Is the bureaucracy causing critical delays? The VAX 9000 was late, but in six months delay in a five- to seven-year product development plan really isn't hard. Hardly. Mark Schulman, an analyst at UBS Securities in New York, believes that if the 9000 had been ready to ship when it was announced, it would have added \$1 billion to the recent quarter's earnings, and thus a dismal quarter would have looked great.

Maybe that's why Olsen refuses to listen to Wall Street. The orders are coming in strong for the 9000—reported 100 confirmed orders already—up to \$2 million per machine, things ought to look real bright for DEC in the spring.

Most of all, DEC insiders are asking, "Why pick on us? IBM is doing poorly. Apple is doing

poorly. The whole economy is in a rut." In a capital equipment business, that's life. DEC has seen it all before.

Furthermore, when this has happened to DEC in the past, the internal machinations clicked into place. People retrained; people started new projects; people took risks. In the early 1980s, DEC hit the skids as pent-up demand for its VAX 8600 grew. Internally, there was a big shake-up: Earnings fell, vice-presidents left, and the media wrote the death notices. But when the 8600 was shipped in 1984, DEC took off like a rocket. "When things went up again, we were ready to respond," says one longtime engineer. "It's really the same now, except everything is wider, broader, deeper, bigger."

In truth, DEC is a strange and unique corporate environment. At the same time, it dances to all sorts of classic corporate dictates. There are internal problems, no doubt, but the same can be said for virtually all large corporations. DEC knows what it must do. It has a vast and fiercely loyal customer base and a solid product line. Those two ingredients make it nobody's patsy in the ring.

Riffin is a Computerworld features editor.

## NEWS SHORTS

### Net management on the rise

More than 75% of computer users in large companies intend to increase spending significantly on network management systems during the next two years, according to a survey released last week by Business Research Group in Newton, Mass. The survey of 300 officials at Fortune 1,000-size companies for the top three leading network management choices among users were IBM's Network, AT&T's Unified Network Management Architecture and Digital Equipment Corp.'s Enterprise Management Architecture (EMA). Cincom's Netmaster tied for third place with EMA.

### DEC in systems integration deals

Digital Equipment Corp. has linked up with two systems integrators with the aim of pursuing vertical markets. DEC and Computer Sciences Corp. will go after business in the distribution and logistics marketplace as well as in telecommunications. A similar deal with Arthur D. Little, Inc. is targeted at potential customers in the chemical and pharmaceutical process manufacturing industries, as well as companies in telecommunications service and equipment. DEC's commitment to the alliances involves all of its systems integration products and services.

### Voting system standard approved

The Federal Election Commission last week approved a voluntary standard for the accuracy and security of the computerized vote-tallying systems used by election administrators (CW, Oct. 24, 1988). Portions of the standard for computer performance, testing and security have already been adopted by seven states.

### Faster fault-tolerant Unix debuts

Hoping to cash in on the attention currently being given to Unix-based fault-tolerant computers, Integrated Micro Products, Inc. (IMP) announced a 10 million instructions per second (MIPS) fault-tolerant system that it will position against Tandem Computers, Inc.'s 11-MIPS S2 machine introduced earlier this month. IMP's version is based on two Motorola, Inc. 68030 processors, while Tandem's is built on Mips Computer Systems, Inc. R2000 chip architecture. IMP, however, will offer its computer at \$130,000. Tandem's starts at \$172,000.

### X/Open support grows

Industry-wide support continues to grow for X/Open Consortium Ltd.'s open systems standards. Last week, Unix International and the Open Software Foundation expressed their support for X/Open's Open Systems Directive, the result of an extensive market research program to identify open system priorities. Today, the consortium is expected to receive its largest commitment yet from a national government, when the West German government issues a recommendation that government ministries seek X/Open-compliant products whenever possible.

### MAP/TOP users to join COS

The executive committee of the Corporation for Open Systems (COS) has agreed "in principle" to merge the Information Technology Requirements Council (ITRC) into COS, thus consolidating two groups promoting open systems and adding a contingent of users to COS. ITRC is the parent organization of the North American MAP/TOP Users Group.

### Novell hit with \$100,000 fine

The U.S. Department of Commerce has imposed a \$100,000 civil penalty on Novell, Inc. for alleged violations of export-control rules. The agency said Novell failed to get export licenses on 13 occasions from July 1984 to December 1985. While not admitting the department's allegations, Novell agreed to pay the penalty and implement an internal program to ensure future compliance.

More news shorts on page 8

## Kapor dips toe into Mac waters

BY PATRICIA KEEFE  
ON STAFF

CAMBRIDGE, Mass.—Three years after exiting Lotus Development Corp., Mitchell Kapor last week unwrapped On Location, a file utility program said to cut the time it takes to locate and view files by as much as a factor of 10.

"We are helping people recapture time they now waste looking for information they already have," Kapor said. "You don't have to remember where it is or what you called it, only what it was about."

"If you spend a lot of time opening and closing files looking for the right one, it is definitely a time-saver," agreed John Chuang, president of Macsteps, a Cambridge, Mass. temporary agency that specializes in Apple Computer, Inc. Macintosh users.

On Location is the first offering produced by Kapor's fledgling start-up On Technology. Priced at \$129.95, it requires a

Mac Plus, SE, Portable II or higher with a shared disk and Systems Software 6.0 or higher. It is slated to ship next month and comes with a one-year guar-



Kapor's On Location makes an entrance

antee, Kapor added.

"On Location can search hundreds of megabytes in a minute," Kapor claimed, adding that the average search on an 8M-byte hard disk takes a few seconds.

Although the firm initially set

its sights on exploiting untapped niches in the Macintosh market, Kapor is considering a version for the IBM Personal Computer-compatible market. He is leaning toward a Microsoft Corp. Windows version, citing sales estimates of between 40,000 to 70,000 copies per month.

"We have no firm plans as of yet, but we may do a [Microsoft] Word version," added Conall Ryan, vice-president of marketing. Kapor said that port would take less than a year.

A key aspect of the program enables a user of one word processing package to call up and read a file created under a competitive package in its native format. This is achieved through utilizing Claris's XTND file-filter architecture.

Users can locate the name and text of files located on a range of media. On Location combines digital-signature compression, automatic background indexing and Claris Corp. file translators.

## PC dealers

FROM PAGE 1

single dealer are over, said Dan Fiering, an analyst at Computer Intelligence in La Jolla, Calif. "You can't get Nielsen Marcus service and pay K Mart prices," he said.

Further, this dealer polarization will shatter the "myth of one-stop shopping," said Leslie Fiering, an analyst at Gartner Group, Inc. in Stamford, Conn. Before choosing a dealer, a customer will "have to decide which it is he or she is buying—a solution or a box," Fiering said.

### Chopped lips

For quite a while, major dealers have been giving lip service to stopping product discounts. But competitive pressures, aggravated by overdistribution, have continually punctured dealers' resolve, observers insist.

Still, some resellers insist that customers will have to share responsibility for propping up margins. "The customer will need to start accepting that prices will begin to go up a bit," said Vic Leventhal, Computerland's executive vice-president of corporate sales and marketing.

That will not sit well with users, many of whom told *Computerworld* that price is their first priority. "Price is most important to us," said Chris Wiggins, a microcomputer analyst at Piedmont Natural Gas Co. in Charlotte, N.C.

A dealer price hike would "be a big concern to us because we are a price-conscious company," said James LaCivita, systems

manager at Child World, Inc. in Avon, Mass.

In light of the dealer's woes, LaCivita said he expects the steep discounts he gets from Businessland "to go by the wayside eventually." But when that happens, he will simply take his business elsewhere. "There are so many people looking for business today, it's not hard to find good deals," he said.

Despite his hopes for less discounting, Computerland's Leventhal was forced to agree. "There's always going to be some fool out there who'll offer discounts and drive the price down," he said.

Those customers who require high-level service will also have to pay the piper. Five years ago, services such as installation and training were often given away in order to close a deal.

Today, resellers are increasingly charging for them a la carte, analysts said.

### Freebie, you and me

Indeed, cracking down on freebie service is part of Businessland's strategy to reverse its profit slide (see chart above).

"We need to get paid for a lot of the value-added services that our people in many cases have been giving away free," said Businessland President David Norman.

"Businessland is in a tough spot because it's a trying to be all things to all people," and that says resources, Ness said.

Dealers who try to provide both high-level service and cut-

rate prices "are not going to last in the long term."

"The dealers caught in the middle—the Computer Factories, the Computerlands—must move in one direction or the other. The market will sort them out from under them," agreed Lee Levitt, an analyst at IDC.

Not wanting to test these grim predictions, Computerland

### Leading indicator

Businessland's profits illustrate the margin squeeze beating the PC dealer channel

	Revenue in millions	Operating income in millions
Third '88	Q3 \$201.3	\$18.8
	Q2 \$299.3	\$15.6
	Q4 \$322.6	\$13.4
Fourth '88	Q1 \$315.9	\$8.0
	Q2 \$375.0	\$5.9

is shifting its emphasis toward the services end of the spectrum, according to Leventhal. But it will be difficult to finance high-level service "because the guys making the money are the manufacturers, while the dealer continually gets squeezed," Leventhal said.

The underlying problem—narrow margins—goes back about two years to when IBM began pushing larger orders on dealers, Levitt noted.

"Dealers received a lot more product than they could sell at the current pricing," he said. Faced with too much inventory, "they dropped prices and entered a downward margin spiral that they haven't recovered from yet."

## Carriers battling over 800 databases

BY ELLIS BOOKER  
CW STAFF

During the Martin Luther King Jr. day outage in AT&T's long-distance network two weeks ago, at least one 800 number shook if its service could be sustained on an alternative long-

distance carrier and the ongoing turf war between the local-exchange carriers and the long-distance companies.

Once an 800 number is routed into the long-distance company's network, the number is processed by a database, which converts it and sends it to its

search and development arm, the translation of interexchange 800 numbers would occur at the local company. With the exception of Southwestern Bell Telephone Co., all the BOCs provide this function for intra-local access and transport area 800 calls within their own regions.

In March, the Common Carrier Bureau of the Federal Communications Commission adopted Docket 86-10, which in principle accepted the notion that the BOCs can provide database services.

"In a nutshell," said Gary Phillips, an attorney and adviser at the Common Carrier Bureau, "the FCC said the BOCs can implement databases but also said they had to reduce call setup time caused by the database access."

The FCC also said it would wait until common-channel signaling had been deployed at 80% of all local telephone company end offices.

With the BOC-based 800 database, one could allocate traffic across multiple carriers or change the percent of traffic going to a carrier based on time of day or the destination of the call.

"When the number reaches the tandem switching office, it knows the customer is pre-subscribed to MCI. But there is a whole lot more it can do," said Richard O. Levine, associate national director of telecommuni-

## Try our rival

AT&T said last week its operators have been instructed to provide the access codes of other long-distance carriers in the "unlikely" event of another service disruption in its network.

Two weeks ago, when a rare software glitch crippled AT&T's network for nine hours, AT&T operators initially refused to provide the numbers to callers.

But AT&T went on to deny published reports that it had approached its competitors with a "formal interconnection arrangement" to handle service disruptions in the future.

AT&T operators will provide the access codes to customers if they are requested during service outages or may refer customers to their local telephone directory or local telephone company directory assistance operators, AT&T said.

However, noting that there are more than 700 network access numbers now in use for long-distance companies, AT&T said it would only supply its operators with a list of codes for the major national carriers.

ELLIS BOOKER



**Crash landing:** AT&T's computer switching technicians try to pick up the pieces during holiday breakdown

distance carrier. It was a request that AT&T was unable to meet.

That flexibility is technically possible now, however, and it could give users a way to mix and match their 800 providers. The obstacle to this capability is reg-

ulating destination.

Central to the current controversy is where 800 databases should reside.

Under a plan advocated by Bellcore, the Bell operating companies' (BOC) jointly owned re-

## HP makes plans to reduce work force

BY J. A. SAVAGE  
CW STAFF

PALO ALTO, Calif. — Hewlett-Packard Co. last week joined the work force downsizing movement, saying it wants to offer 2,400 of its employees — 4% of its U.S. work force — an early retirement.

HP's incitement will not lure all those eligible for retirement, according to an HP spokesman, who expects fewer than 1,000 employees to take the company up on its offer.

On Dec. 5, IBM said it was asking 10,000 employees to leave the company.

"Everyone is doing it [thin-

ning the work force]. It's a fad in the midrange," said Sandy Gant, an analyst at Santa Clara, Calif.-based InfoCorp. "Everyone's being real pressed for margins. One way to overcome it is to increase the price of computers, but it's easier to get people out."

The move is not aimed at any particular sector, the company said. In fact, HP's Apollo Division, which observers believe would be a prime target for further decreases in the work force, is exempt because the minimum employment time necessary to apply for early retirement is 15 years, and Apollo is less than 10 years old.

Gant said he believes if em-

ployees will wait, a better offer is likely to be made later this year. Fifteen-year or 55-year-old employees would get one-half a month's salary for each year of service up to a maximum of one year's salary.

HP said the largest attrition will likely occur in the San Francisco Bay Area, in Colorado and in its Massachusetts medical division.

The move came as no surprise to HP watchers. Following the IBM announcement in December, HP Chief Executive Officer John Young was unfazed by IBM's move. He said that HP has to transfer workers in even the simplest production changes.

## 3Com reorganization may signal founder's farewell

BY PATRICIA KEEFE  
CW STAFF

SANTA CLARA, Calif. — The next 18 to 24 months will determine whether Ethernet co-inventor Robert Metcalfe stays on with 3Com Corp., the company he founded 10 years ago in the then-embryonic local-area network market.

In an interview last week, Metcalfe, 43, expressed his disappointment with a recent executive reorganization that [CW, Jan. 22] removed him from the company to replace William Krause as president. Krause will continue on as chairman and chief executive officer.

Metcalfe, who once held that seat, has made no secret of his desire to regain the helm, and he is not sure whether an appointment as vice chairman and ensuing role as company spokesman can hold his interest. "My goal was to be president long term, but that's not going to happen," Metcalfe said. "It's not a surprise, but I'm so disappointed that I haven't figured out what to do now that it has been decided."

The last year has been a tough one, finally breaking after quarter of runaway growth. 3Com's failure to meet Wall Street's expectations raked some investors and resulted in cost-cutting measures.

Despite some gains, 3Com's stock price, which Metcalfe said, lowered the boom earlier this month, condensing an 11-member executive team down to three newly appointed executive vice-presidents. One of the three will be named president of 3Com in the next 12 to 18 months.

The decision not to appoint Metcalfe president was essentially Krause's. "3Com is fortunate to have a founder who has the maturity to do what is right for the company, even though his personal ambitions are not satisfied," Krause said.

If Metcalfe does leave, Krause may not be far behind. He has been very open about a career plan that moves beyond 3Com, possibly into politics. But Krause does not foresee leaving 3Com prior to 1994 and said he'd "love to be chairman for life."

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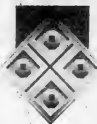
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## TRENDS

CAD  
CAE  
CAM

A preferred vendor list is a group of select software and/or turnkey vendors whose combined products constitute the entire CAD/CAE/CAM package.

## Who is the major decision maker in software package selection?

Number of respondents  
(Base of 58—multiple responses allowed)

Engineering department

CAD/CAE/CAM user

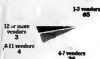
Manufacturing management

Corporate management

IS department

## How many vendors are on your preferred vendor list?

Number of respondents  
(Base of 30)



The majority of preferred vendor lists are very short (one to three vendors). Thus, new vendors will find it extremely tough to get accepted into these select groups.

## Do you feel that your preferred vendor list satisfies your needs?

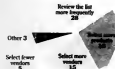
Number of respondents  
(Base of 36—multiple responses allowed)



High satisfaction with preferred vendor lists may be directly related to the considerable role that engineering management and the actual users play in the vendor selection process.

## If you are dissatisfied, how would you change that?

Number of respondents  
(Base of 47—multiple responses allowed)



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## NEXT WEEK

**M**otivating technical staff and the management of information has always fascinated Sheldon J. Laube, who recently was named CIO at Price Waterhouse. Manager's Journal profiles Laube and a firm where technological commitment extends to the purchase of 10,000 copies of Lotus Development Corp.'s new Notes software.



JOHN MARTIN

**E**ver wonder, as you read product reviews, what users would say if someone asked them? Stop wondering and start checking Buyers' Scorecard, a new monthly feature of Product Spotlight that provides user ratings of products. The first topic is network management, which covers SNA environments and multivendor network management.

## INSIDE LINES

## Our hearts are down in RIOS

Sources said last week that IBM will roll out its next-generation reduced instruction set computing systems, dubbed RIOS by many, the week of Feb. 12, and some predicted the traditional Tuesday will be bypassed for a Feb. 16 date — we say compromise and hold it on Valentine's Day 'cuz it's sure to be a love-in. The bi-coastal announcement will reportedly draw top-circle IBM executives and a broad array of software partners. One customer admitted to having recently received a system but couldn't be coaxed to say anything further. The RISC-based boxes, said to feature multiple-instruction CPU cycles, will be joined by some new PS/2 clones and the latest version of AIX.

## Through a looking glass . . .

AT&T Bell Laboratories is expected to announce a breakthrough in optical computing today. The Holmdel, N.J., lab claims that its experimental digital optical processor, while a comparatively primitive chip, demonstrates the feasibility of optical processing. In theory, optical processors will be at least 1,000 times faster than conventional, silicon-based devices. This is because they will not suffer the slowing effects of electrical resistance and because they inherently feature a parallel architecture and so avoid von Neumann bottlenecks.

## You want net management? You got it

As if users didn't have enough so-called integrated network management systems to choose from, new regional Bell-holding companies are getting into the act. At the Communication Network show in Washington, D.C., the week of Feb. 5, Nyxet will officially announce the platform it sketched out at a user seminar last September, and Ameritech and Westinghouse Communications Software will announce a jointly developed "real-time" multivendor net management system.

## Grim reminder

In her summation to the jury in the trial of Robert T. Morris in a federal district court in Syracuse, N.Y., last week, federal prosecutor Ellen Meitner hammered on the point that just because the worm uncovered security holes, Morris should not be thanked for his act. "You don't think a terrorist for improving airline security," she said. Jurors no doubt did not need to be reminded of that fact. It was only a little more than year ago that more than 30 families in the Syracuse area lost relatives in the terrorist bombing of Pan Am flight 103 over Lockerbie, Scotland.

## Change partners or strange partners?

Where will the outsourcing craze end? IBM is rumored to have contacted none other than Hewlett-Packard about the possibility of running HP's data center operations, according to Nolan, Norton & Co. managing partner Bill Kelvie.

## Step aside, Robert Ludlum

Clifford Stoll, who documented his year-long quest to trap a trio of computer hackers out to steal government secrets in *The Cuckoo's Egg*, will testify in the trial of two of the hackers this week in Celle, a suburb of Hannover, West Germany. The third hacker apparently committed suicide, though under somewhat unusual circumstances — his charred bones were discovered in a forest outside of Hannover. Stoll's book recounts how Robert Morris Sr., chief computer scientist for the National Security Agency, drove him to a meeting while chain-smoking with the auto's windows rolled up. "As I recall, [Stoll] said that he was 'nearly asphyxiated,'" said Paul Graham, a friend of Robert T. Morris, during a trial recess. "I wish he had been," replied Morris the younger, evidently displeased by the book's characterization of his father as an eccentric.

*And on a final note . . . Morris-the-convicted testified during his trial that he reportedly bypassed the security of computers at Bell Labs where he was in high school. Bell Labs, he said, gave him summer jobs as a programmer while he was a high school senior and college freshman on the condition that he stop. We wonder if they gave him a recommendation to Cornell. And if that don't beat all, call in to 800-343-6474 and tell News Editor Pete Bartoli exactly what does.*

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Nashville	April 24
Newport Beach	March 8
New York	March 13
New York	March 14
Oklahoma City	April 17
Omaha	May 3
Philadelphia	March 8
Phoenix	May 3
Pittsburgh	March 29
Portland	April 25
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